



# Additional Beneficiary Designations for Inforce Policies/Contracts Form

American National / One Moody Plaza, Galveston, TX 77550-7947

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## Overnight Address

**Annuity Services:** Mailing Processing Center, Attn: Annuity 10427, 1949 E. Sunshine St.  
Springfield, MO 65899-0001 / **Phone** 1-800-252-9546

**Life Insurance Services:** Mailing Processing Center, Attn: LIS 3257, 1949 E. Sunshine St.  
Springfield, MO 65899-0001 / **Phone** 1-800-899-6806

**Variable Contracts:** One Moody Plaza, Galveston, TX 77550-7947 / **Phone** 1-800-306-2959



## Mailing Address

**Annuity Services:** Mailing Processing Center, P.O. Box 10427, Springfield, MO 65808-0427

**Life Insurance Services:** Mailing Processing Center, P.O. Box 3257, Springfield, MO 65808-3257

**Variable Contracts:** P.O. Box 1893, Galveston, TX 77553-1893

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## For Use With the Following Companies

American National Insurance Company

American National Life Insurance Company of New York

American National Life Insurance Company of Texas

Standard Life and Accident Insurance Company

Garden State Life Insurance Company

Business is conducted in New York by American National Life Insurance Company of New York, headquartered in Glenmont, New York.

## Instructions

**This is not a stand-alone form. It is only to supplement the Beneficiary Change Request Form.**

- Completion of these forms replaces all previous Beneficiary designations.
- These forms must reflect ALL Beneficiaries, both Primary and Contingent, who should receive proceeds of the policy listed below.

## 1 Current Information

Insured/Annuitant's First Name	M.I.	Last Name	Policy/Contract Number	
Owner's First Name	M.I.	Last Name	Date of Birth	
Owner's Street Address		City	State	ZIP
E-mail Address		Telephone		
Joint Owner's First Name	M.I.	Last Name	Date of Birth	
Joint Owner's Street Address		City	State	ZIP
E-mail Address		Telephone		

## 2 Additional Primary Beneficiary Designations

► **NOTE:** Unless specified, Beneficiaries within the same class share equally. Allocations must add up to 100%. Fractional allocations will not be accepted (Example: 1/3). Complete as much information as possible for each beneficiary.

### Use Full Legal Names

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

### 3 Additional Contingent Beneficiary Designations

► **NOTE:** Unless specified, Beneficiaries within the same class share equally. Allocations must add up to 100%. Fractional allocations will not be accepted (Example: 1/3). Complete as much information as possible for each beneficiary.  
**Contingent Beneficiary(ies) will be paid only if no Primary Beneficiary(ies) survive the Insured.**

#### Use Full Legal Names

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last or Non-Natural Entity Name \_\_\_\_\_ Gender ☐ Male ☐ Female

Allocation (Whole % Only) \_\_\_\_\_ ☐ Share Equally

Date of Birth \_\_\_\_\_ SSN/TIN \_\_\_\_\_ Relationship to Insured/Annuitant \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

E-mail Address \_\_\_\_\_ Telephone \_\_\_\_\_

### 4 Special Requests

### 5 State Specific Fraud Language

#### For California Residents:

For your protection California law requires the following to appear on this form:

**Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.**

## 6 Acknowledgment and Signatures

### Signature requirements:

- Each Owner must print their name, then sign and date the form to indicate approval of the change.
- If there is an Irrevocable Beneficiary or an Assignee, they must also print their name, then sign and date the form to indicate their approval of the change.
- Each signature requires a disinterested witness signature. A disinterested witness is an adult that is not being named Beneficiary and is not otherwise signing this form. (Required in MA only) The Agent's signature is recommended.
- If someone else is signing on behalf of an Owner, the full names of both the Owner and the Signer must be provided. Include copies of any documents proving legal authority, such as power of attorney, guardianship papers, etc.
- If the Owner is a legal entity: trust, business or on behalf of Owner as guardian or power of attorney, include any necessary documents needed for legal authorization.

**I understand that by signing below, I am revoking all previous beneficiary designations, and the changes on this form will become effective on the date I sign this form.**

### Owner:

Print Owner's Full Name

Title (Required for Officer, Trustee or Power of Attorney)

x  
Signature of Owner

Date: Month / Day / Year

Print Agent or Witness's Full Name (Required in MA ONLY)

x  
Signature of Agent or Witness (Required in MA ONLY)

Date: Month / Day / Year

### Joint Owner (If Applicable):

Print Joint Owner's Full Name

Title (Required for Officer, Trustee or Power of Attorney)

x  
Signature of Joint Owner

Date: Month / Day / Year

Print Agent or Witness's Full Name (Required in MA ONLY)

x  
Signature of Agent or Witness (Required in MA ONLY)

Date: Month / Day / Year

### Irrevocable Beneficiary or Assignee (if applicable):

Print Irrevocable Beneficiary or Assignee's Full Name

Title (Required for Officer, Trustee or Power of Attorney)

x  
Signature of Irrevocable Beneficiary or Assignee

Date: Month / Day / Year

Print Agent or Witness's Full Name (Required in MA ONLY)

x  
Signature of Agent or Witness (Required in MA ONLY)

Date: Month / Day / Year

### For Home/Administrative Office Endorsement Only

Agency Code 1- _____	CSSD Code 2- _____	City _____	State _____
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Processor's First Name _____	M.I. _____	Last Name _____	Date _____
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This request has been recorded at the Home/Administrative Office of American National and its affiliates.

Effective Date of Change  
\_\_\_\_\_