ANNUAL STATEMENT

OF THE

GARDEN STATE LIFE INSURANCE COMPANY

TO THE

Insurance Department

OF THE

STATE OF

Texas

FOR THE YEAR ENDED
DECEMBER 31, 2024

[X] LIFE, ACCIDENT AND HEALTH

[ ] FRATERNAL BENEFIT SOCIETIES

2024

6 3 6 5 7 2 0 2 4 2 0 1 0 0 1 0 0

LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2024
OF THE CONDITION AND AFFAIRS OF THE

Garden State Life Insurance Company

NAIC Group Code 0408 (Current) 0408 (Prior) NAIC Company Code 63657 Employer's ID Number 22-1700753

Organized under the Laws of Texas, State of Domicile or Port of Entry TX

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 06/22/1956 Commenced Business 11/01/1956

Statutory Home Office One Moody Plaza (Street and Number), Galveston, TX, US 77550 (City or Town, State, Country and Zip Code)

Main Administrative Office One Moody Plaza (Street and Number)

Galveston, TX, US 77550 (City or Town, State, Country and Zip Code), 409-763-4661 (Area Code) (Telephone Number)

Mail Address One Moody Plaza (Street and Number or P.O. Box), Galveston, TX, US 77550 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Moody Plaza (Street and Number)

Galveston, TX, US 77550 (City or Town, State, Country and Zip Code), 409-766-6057 (Area Code) (Telephone Number)

Internet Website Address www.americannational.com

Statutory Statement Contact De'Shawna Charnelle Sherman (Name), 409-766-6057 (Area Code) (Telephone Number)

FinancialStatementContact@AmericanNational.com (E-mail Address), 409-766-6936 (FAX Number)

OFFICERS

Chairman of the Board, President & Chief Executive Officer	Timothy Allen Walsh	Senior Vice President, Chief Financial Officer & Treasurer	Brody Jason Merrill
Vice President, Associate General Counsel & Corporate Secretary	Sean Anthony Monticello		

OTHER

Bereket "Josh" Feyissa, Executive Vice President & Chief Operating Officer	John Frederick Simon #, Executive Vice President, Chief Life Administrative Officer	Michael Scott Marquis, Senior Vice President
Cecilia Guerrero Pardo, Senior Vice President	Garrett Kyle Williams, Senior Vice President	

DIRECTORS OR TRUSTEES

Brody Jason Merrill	Cecilia Guerrero Pardo	John Frederick Simon
Timothy Allen Walsh	Garrett Kyle Williams	

State of Texas
County of Galveston SS

DONNA MAYEAUX
Notary Public, State of Texas
Comm. Expires 05-31-2027
Notary ID 2627303

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Timothy A. Walsh	S	B J M
Timothy Allen Walsh Chairman of the Board, President & Chief Executive Officer	Sean Anthony Monticello Vice President, Associate General Counsel & Corporate Secretary	Brody Jason Merrill Senior Vice President, Chief Financial Officer & Treasurer

Subscribed and sworn to before me this
11 day of February 2025
Donna Mayeaux
Donna Mayeaux

a. Is this an original filing? .... Yes [X] No [ ]
b. If no,
1. State the amendment number......
2. Date filed ....
3. Number of pages attached ....

ASSETS

	Current Year 1 Assets	Current Year 2 Nonadmitted Assets	Current Year 3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	3,709,624		3,709,624	13,417,521
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	2,004,282		2,004,282	1,888,352
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $ .... encumbrances)				
4.2 Properties held for the production of income (less $ .... encumbrances)				
4.3 Properties held for sale (less $ .... encumbrances)				
5. Cash ($ 1,387,479 , Schedule E - Part 1), cash equivalents ($ 4,993,713 , Schedule E - Part 2) and short-term investments ($ .... , Schedule DA)	6,381,192		6,381,192	32,299,394
6. Contract loans (including $ .... premium notes)	4,884		4,884	2,142,130
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				2,800,000
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	12,099,982		12,099,982	52,547,397
13. Title plants less $ .... charged off (for Title insurers only)				
14. Investment income due and accrued	35,291		35,291	142,772
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(42,224)	11,573	(53,797)	21,819
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ .... earned but unbilled premiums)	(45,187)		(45,187)	4,842,615
15.3 Accrued retrospective premiums ($ ....) and contracts subject to redetermination ($ ....)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,322,725		1,322,725	970,811
16.2 Funds held by or deposited with reinsured companies				72,663
16.3 Other amounts receivable under reinsurance contracts	787,328		787,328	629,019
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	536,171		536,171	3,166,470
18.2 Net deferred tax asset	2,590,560	1,738,006	852,554	1,268,541
19. Guaranty funds receivable or on deposit	104,407		104,407	74,981
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets ($ ....)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	13,571		13,571	9,018
24. Health care ($ ....) and other amounts receivable	30,598	30,598		
25. Aggregate write-ins for other-than-invested assets	550,660	77,638	473,022	2,160,196
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	17,983,882	1,857,815	16,126,067	65,906,302
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	17,983,882	1,857,815	16,126,067	65,906,302
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Admitted Disallowed IMR	461,598		461,598	2,106,680
2502. Taxes Other than FIT	11,424		11,424	53,516
2503. Debit Suspense Items	77,638	77,638		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	550,660	77,638	473,022	2,160,196

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Aggregate reserve for life contracts $ 689,264 (Exh. 5, Line 9999999) less $ included in Line 6.3 (including $ Modco Reserve)	689,264	37,133,528
2.	Aggregate reserve for accident and health contracts (including $ Modco Reserve)	6,327	5,823
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ Modco Reserve)	337,213	311,966
4.	Contract claims:		
	4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	1,949,816	2,397,157
	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	31,935	7,263
5.	Policyholders' dividends/refunds to members $ and coupons $ due and unpaid (Exhibit 4, Line 10)		
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
	6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ Modco)		
	6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ Modco)		
	6.3 Coupons and similar benefits (including $ Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	42,394	2,400
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	9.2 Provision for experience rating refunds, including the liability of $ accident and health experience rating refunds of which $ is for medical loss ratio rebate per the Public Health Service Act		
	9.3 Other amounts payable on reinsurance, including $ assumed and $ 0 ceded		
	9.4 Interest maintenance reserve (IMR, Line 6)		
10.	Commissions to agents due or accrued-life and annuity contracts $ accident and health $ and deposit-type contract funds $		17,703
11.	Commissions and expense allowances payable on reinsurance assumed	75,286	621,990
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 7)		
13.	Transfers to Separate Accounts due or accrued (net) (including $ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	66,992	75,928
15.1	Current federal and foreign income taxes, including $ on realized capital gains (losses)		
15.2	Net deferred tax liability		
16.	Unearned investment income	68,423	74,623
17.	Amounts withheld or retained by reporting entity as agent or trustee	149,732	67,670
18.	Amounts held for agents' account, including $ agents' credit balances		70,722
19.	Remittances and items not allocated	1,623,146	853,010
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money $ and interest thereon $		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	180,505	199,541
	24.02 Reinsurance in unauthorized and certified ($) companies		
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($) reinsurers		
	24.04 Payable to parent, subsidiaries and affiliates	672,997	318,263
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance		
	24.08 Derivatives		
	24.09 Payable for securities	1,493,890	
	24.10 Payable for securities lending		
	24.11 Capital notes $ and interest thereon $		
25.	Aggregate write-ins for liabilities	523,429	335,002
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,911,349	42,492,589
27.	From Separate Accounts Statement		
28.	Total liabilities (Lines 26 and 27)	7,911,349	42,492,589
29.	Common capital stock	2,500,000	2,500,000
30.	Preferred capital stock		
31.	Aggregate write-ins for other-than-special surplus funds		
32.	Surplus notes		
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	5,253,120	25,387,341
34.	Aggregate write-ins for special surplus funds	461,598	2,106,680
35.	Unassigned funds (surplus)		(6,580,308)
36.	Less treasury stock, at cost:		
	36.1 shares common (value included in Line 29 $)		
	36.2 shares preferred (value included in Line 30 $)		
37.	Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement)	5,714,718	20,913,713
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	8,214,718	23,413,713
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	16,126,067	65,906,302
	DETAILS OF WRITE-INS		
2501.	Pending escheat items	523,429	335,002
2502.			
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	523,429	335,002
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.	Admitted Disallowed IMR	461,598	2,106,680
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	461,598	2,106,680

SUMMARY OF OPERATIONS

		1 Current Year	2 Prior Year
1.	Premiums and annuity considerations for life and accident and health contracts	(25,048,804)	14,643,801
2.	Considerations for supplementary contracts with life contingencies		
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	3,259,584	1,928,774
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	(945,420)	(1,873,041)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses		
6.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	6,910,413	6,362,162
7.	Reserve adjustments on reinsurance ceded		
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
	8.2 Charges and fees for deposit-type contracts		
	8.3 Aggregate write-ins for miscellaneous income	7,465	1,235,001
9.	Total (Lines 1 to 8.3)	(15,816,762)	22,296,697
10.	Death benefits	5,716,658	11,636,261
11.	Matured endowments (excluding guaranteed annual pure endowments)	9,158	28,695
12.	Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	36,250	37,164
13.	Disability benefits and benefits under accident and health contracts	21,352	471,656
14.	Coupons, guaranteed annual pure endowments and similar benefits		
15.	Surrender benefits and withdrawals for life contracts	676,261	779,876
16.	Group conversions		
17.	Interest and adjustments on contract or deposit-type contract funds	96,381	58,985
18.	Payments on supplementary contracts with life contingencies		
19.	Increase in aggregate reserves for life and accident and health contracts	(36,443,760)	(4,149,036)
20.	Totals (Lines 10 to 19)	(29,887,700)	8,863,601
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	591,443	1,611,973
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	2,962,907	4,175,566
23.	General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	2,106,218	2,636,213
24.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	229,320	599,522
25.	Increase in loading on deferred and uncollected premiums	(2,545,200)	(145,215)
26.	Net transfers to or (from) Separate Accounts net of reinsurance		
27.	Aggregate write-ins for deductions	4,730,064	6,855
28.	Totals (Lines 20 to 27)	(21,812,948)	17,748,515
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	5,996,186	4,548,182
30.	Dividends to policyholders and refunds to members		
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,996,186	4,548,182
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	3,245,633	1,790,917
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,750,553	2,757,265
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 84 (excluding taxes of $ (69,307) transferred to the IMR)	303	(13,960)
35.	Net income (Line 33 plus Line 34)	2,750,856	2,743,305
	CAPITAL AND SURPLUS ACCOUNT		
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	23,413,713	95,863,211
37.	Net income (Line 35)	2,750,856	2,743,305
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ 14,253	53,618	(645)
39.	Change in net unrealized foreign exchange capital gain (loss)		
40.	Change in net deferred income tax	(420,315)	(169,876)
41.	Change in nonadmitted assets	2,555,273	(2,416,278)
42.	Change in liability for reinsurance in unauthorized and certified companies		
43.	Change in reserve on account of change in valuation basis (increase) or decrease		
44.	Change in asset valuation reserve	19,036	535,559
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46.	Surplus (contributed to) withdrawn from Separate Accounts during period		
47.	Other changes in surplus in Separate Accounts Statement		
48.	Change in surplus notes		
49.	Cumulative effect of changes in accounting principles		
50.	Capital changes:		
	50.1 Paid in		
	50.2 Transferred from surplus (Stock Dividend)		
	50.3 Transferred to surplus		
51.	Surplus adjustment:		
	51.1 Paid in	(20,134,221)	
	51.2 Transferred to capital (Stock Dividend)		
	51.3 Transferred from capital		
	51.4 Change in surplus as a result of reinsurance	6,843,322	2,874,421
52.	Dividends to stockholders	(6,865,779)	(76,000,000)
53.	Aggregate write-ins for gains and losses in surplus	(785)	(15,984)
54.	Net change in capital and surplus for the year (Lines 37 through 53)	(15,198,995)	(72,449,498)
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	8,214,718	23,413,713
	DETAILS OF WRITE-INS		
08.301.	Miscellaneous Income	7,465	15,816
08.302.	Group Reinsurance Fee Income		1,219,185
08.303.			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page		
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398)(Line 8.3 above)	7,465	1,235,001
2701.	Life Reinsurance Expenses	4,727,383	
2702.	Fines and Penalties to Regulatory Authorities	2,681	6,855
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page		
2799.	Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	4,730,064	6,855
5301.	Change in deferred tax on non-admitted items	(785)	(15,984)
5302.			
5303.			
5398.	Summary of remaining write-ins for Line 53 from overflow page		
5399.	Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(785)	(15,984)

CASH FLOW

		1 Current Year	2 Prior Year
	Cash from Operations		
1.	Premiums collected net of reinsurance	(17,511,765)	15,372,714
2.	Net investment income	3,376,872	2,884,778
3.	Miscellaneous income	6,990,541	7,942,259
4.	Total (Lines 1 through 3)	(7,144,352)	26,199,751
5.	Benefit and loss related payments	7,330,643	15,252,003
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7.	Commissions, expenses paid and aggregate write-ins for deductions	6,653,587	9,123,402
8.	Dividends paid to policyholders		
9.	Federal and foreign income taxes paid (recovered) net of $ 92,164,008 tax on capital gains (losses)	545,326	3,495,530
10.	Total (Lines 5 through 9)	14,529,556	27,870,935
11.	Net cash from operations (Line 4 minus Line 10)	(21,673,908)	(1,671,184)
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	9,600,290	86,224,774
	12.2 Stocks		47,348
	12.3 Mortgage loans		
	12.4 Real estate		
	12.5 Other invested assets	6,850,000	4,450,000
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	387	
	12.7 Miscellaneous proceeds	1,493,890	
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	17,944,567	90,722,122
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	238,484	2,368,407
	13.2 Stocks	48,059	1,935,700
	13.3 Mortgage loans		
	13.4 Real estate		
	13.5 Other invested assets	4,050,000	7,250,000
	13.6 Miscellaneous applications		4,995,823
	13.7 Total investments acquired (Lines 13.1 to 13.6)	4,336,543	16,549,930
14.	Net increase/(decrease) in contract loans and premium notes	(2,137,246)	(153,588)
15.	Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	15,745,270	74,325,780
	Cash from Financing and Miscellaneous Sources		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock	(20,134,221)	
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	(71,134)	(134,279)
	16.5 Dividends to stockholders	6,865,779	76,000,000
	16.6 Other cash provided (applied)	7,081,570	3,662,143
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(19,989,564)	(72,472,136)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(25,918,202)	182,460
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	32,299,394	32,116,934
	19.2 End of year (Line 18 plus Line 19.1)	6,381,192	32,299,394

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Life reinsurance expenses	4,727,383	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident and Health	7 Fraternal	8 Other Lines of Business	9 YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	(25,048,804)	(24,952,061)	330			(97,073)			
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	3,259,585	2,866,770	1	34,577	9,767	348,470			
4. Amortization of Interest Maintenance Reserve (IMR)	(945,420)	(854,863)		(10,865)		(79,692)			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	6,910,413	3,145,064				3,765,349	XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	7,465	776				6,689			
9. Totals (Lines 1 to 8.3)	(15,816,761)	(19,794,314)	331	23,712	9,767	3,943,743			
10. Death benefits	5,716,658	5,716,658				XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	9,158	9,158				XXX	XXX		
12. Annuity benefits	36,250	XXX	XXX	36,250		XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	21,352	5,509				15,843	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	676,261	676,261				XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	96,381	88,202		8,179			XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	(36,443,760)	(36,545,158)	(238)	195,314	(94,183)	505	XXX		
20. Totals (Lines 10 to 19)	(29,887,700)	(30,049,370)	(238)	239,743	(94,183)	16,348	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	591,443					591,443			XXX
22. Commissions and expense allowances on reinsurance assumed	2,962,907					2,962,907	XXX		
23. General insurance expenses and fraternal expenses	2,106,218	1,829,501	20	5,464	637	270,596			
24. Insurance taxes, licenses and fees, excluding federal income taxes	229,321	565,016	29	83	10	(335,817)			
25. Increase in loading on deferred and uncollected premiums	(2,545,200)	(2,545,180)	(20)				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions	4,730,064	4,730,062				2			
28. Totals (Lines 20 to 27)	(21,812,947)	(25,469,971)	(209)	245,290	(93,536)	3,505,479			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	5,996,186	5,675,657	540	(221,578)	103,303	438,264			
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,996,186	5,675,657	540	(221,578)	103,303	438,264			
32. Federal income taxes incurred (excluding tax on capital gains)	3,245,633	2,870,855	267	(106,051)	61,068	419,494			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,750,553	2,804,802	273	(115,527)	42,235	18,770			
34. Policies/certificates in force end of year	1,985			16		1,969	XXX		
DETAILS OF WRITE-INS									
08.301. Miscellaneous Income	7,465	776				6,689			
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	7,465	776				6,689			
2701. Life Reinsurance Expenses	4,727,383	4,727,383							
2702. Fine and Penalties to Regulatory Authorities	2,681	2,679				2			
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	4,730,064	4,730,062				2			

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE [(b)]

		1 Total	2 Industrial Life	3 Whole Life	4 Term Life	5 Indexed Life	6 Universal Life	7 Universal Life With Secondary Guarantees	8 Variable Life	9 Variable Universal Life	10 Credit Life (c)	11 Other Individual Life	12 YRT Mortality Risk Only
1.	Premiums for life contracts [(a)]	(24,952,061)		(13,467,121)	(11,765,399)		280,459						
2.	Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3.	Net investment income	2,866,770		2,407,188	446,224		13,358						
4.	Amortization of Interest Maintenance Reserve (IMR)	(854,863)		(854,863)									
5.	Separate Accounts net gain from operations excluding unrealized gains or losses												
6.	Commissions and expense allowances on reinsurance ceded	3,145,064		1,801,216	736,416		607,432						
7.	Reserve adjustments on reinsurance ceded												
8.	Miscellaneous Income:												
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
	8.2 Charges and fees for deposit-type contracts												
	8.3 Aggregate write-ins for miscellaneous income	776		776									
9.	Totals (Lines 1 to 8.3)	(19,794,314)		(10,112,804)	(10,582,759)		901,249						
10.	Death benefits	5,716,658		8,469,038	(2,753,604)		1,224						
11.	Matured endowments (excluding guaranteed annual pure endowments)	9,158		9,158									
12.	Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.	Disability benefits and benefits under accident and health contracts	5,509		5,509									
14.	Coupons, guaranteed annual pure endowments and similar benefits												
15.	Surrender benefits and withdrawals for life contracts	676,261		646,330			29,931						
16.	Group conversions												
17.	Interest and adjustments on contract or deposit-type contract funds	88,202		88,333	(213)		82						
18.	Payments on supplementary contracts with life contingencies												
19.	Increase in aggregate reserves for life and accident and health contracts	(36,545,158)		(25,185,224)	(11,206,861)		(153,073)						
20.	Totals (Lines 10 to 19)	(30,049,370)		(15,966,856)	(13,960,678)		(121,836)						
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												XXX
22.	Commissions and expense allowances on reinsurance assumed												
23.	General insurance expenses	1,829,501		1,797,598	28,535		3,368						
24.	Insurance taxes, licenses and fees, excluding federal income taxes	565,016		564,386	417		213						
25.	Increase in loading on deferred and uncollected premiums	(2,545,180)		(158,141)	(2,387,039)								
26.	Net transfers to or (from) Separate Accounts net of reinsurance												
27.	Aggregate write-ins for deductions	4,730,062		2,027,701	1,686,691		1,015,670						
28.	Totals (Lines 20 to 27)	(25,469,971)		(11,735,312)	(14,632,074)		897,415						
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	5,675,657		1,622,508	4,049,315		3,834						
30.	Dividends to policyholders and refunds to members												
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,675,657		1,622,508	4,049,315		3,834						
32.	Federal income taxes incurred (excluding tax on capital gains)	2,870,855		(1,030,711)	3,342,461		559,105						
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,804,802		2,653,219	706,854		(555,271)						
34.	Policies/certificates in force end of year												
	DETAILS OF WRITE-INS												
08.301.	Miscellaneous Income	776		776									
08.302.													
08.303.													
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page												
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	776		776									
2701.	Life Reinsurance Expenses	4,727,383		2,025,022	1,686,691		1,015,670						
2702.	Fine and Penalties to Regulatory Authorities	2,679		2,679									
2703.													
2798.	Summary of remaining write-ins for Line 27 from overflow page												
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	4,730,062		2,027,701	1,686,691		1,015,670						

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE [(c)]

		1 Total	2 Whole Life	3 Term Life	4 Universal Life	5 Variable Life	6 Variable Universal Life	7 Credit Life (d)	8 Other Group Life (a)	9 YRT Mortality Risk Only
1.	Premiums for life contracts [(b)]	330	330							
2.	Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3.	Net investment income	1	1							
4.	Amortization of Interest Maintenance Reserve (IMR)									
5.	Separate Accounts net gain from operations excluding unrealized gains or losses									
6.	Commissions and expense allowances on reinsurance ceded									
7.	Reserve adjustments on reinsurance ceded									
8.	Miscellaneous Income:									
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
	8.2 Charges and fees for deposit-type contracts									
	8.3 Aggregate write-ins for miscellaneous income									
9.	Totals (Lines 1 to 8.3)	331	331							
10.	Death benefits									
11.	Matured endowments (excluding guaranteed annual pure endowments)									
12.	Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.	Disability benefits and benefits under accident and health contracts									
14.	Coupons, guaranteed annual pure endowments and similar benefits									
15.	Surrender benefits and withdrawals for life contracts									
16.	Group conversions									
17.	Interest and adjustments on contract or deposit-type contract funds									
18.	Payments on supplementary contracts with life contingencies									
19.	Increase in aggregate reserves for life and accident and health contracts	(238)	(238)							
20.	Totals (Lines 10 to 19)	(238)	(238)							
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22.	Commissions and expense allowances on reinsurance assumed									
23.	General insurance expenses	20	20							
24.	Insurance taxes, licenses and fees, excluding federal income taxes	29	29							
25.	Increase in loading on deferred and uncollected premiums	(20)	(20)							
26.	Net transfers to or (from) Separate Accounts net of reinsurance									
27.	Aggregate write-ins for deductions									
28.	Totals (Lines 20 to 27)	(209)	(209)							
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	540	540							
30.	Dividends to policyholders and refunds to members									
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	540	540							
32.	Federal income taxes incurred (excluding tax on capital gains)	267	267							
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	273	273							
34.	Policies/certificates in force end of year									
	DETAILS OF WRITE-INS									
08.301.										
08.302.										
08.303.										
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page									
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701.										
2702.										
2703.										
2798.	Summary of remaining write-ins for Line 27 from overflow page									
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES [(a)]

	1	Deferred				6	7
		2	3	4	5	Life Contingent Payout (Immediate and Annuitizations)	
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees		Other Annuities
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	34,577					34,577	
4. Amortization of Interest Maintenance Reserve (IMR)	(10,865)					(10,865)	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	23,712					23,712	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	36,250					36,250	
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	8,179						8,179
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	195,314	9,126				186,188	
20. Totals (Lines 10 to 19)	239,743	9,126				222,438	8,179
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	5,464					5,464	
24. Insurance taxes, licenses and fees, excluding federal income taxes	83					83	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	245,290	9,126				227,985	8,179
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(221,578)	(9,126)				(204,273)	(8,179)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(221,578)	(9,126)				(204,273)	(8,179)
32. Federal income taxes incurred (excluding tax on capital gains)	(106,051)					(106,051)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(115,527)	(9,126)				(98,222)	(8,179)
34. Policies/certificates in force end of year	16	8				2	6
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

		1	Deferred				6	7
			2	3	4	5	Life Contingent Payout (Immediate and Annuitizations)	
		Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees		Other Annuities
1.	Premiums for group annuity contracts							
2.	Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3.	Net investment income	9,767	9,767					
4.	Amortization of Interest Maintenance Reserve (IMR)							
5.	Separate Accounts net gain from operations excluding unrealized gains or losses							
6.	Commissions and expense allowances on reinsurance ceded							
7.	Reserve adjustments on reinsurance ceded							
8.	Miscellaneous Income:							
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
	8.2 Charges and fees for deposit-type contracts							
	8.3 Aggregate write-ins for miscellaneous income							
9.	Totals (Lines 1 to 8.3)	9,767	9,767					
10.	Death benefits							
11.	Matured endowments (excluding guaranteed annual pure endowments)							
12.	Annuity benefits							
13.	Disability benefits and benefits under accident and health contracts							
14.	Coupons, guaranteed annual pure endowments and similar benefits							
15.	Surrender benefits and withdrawals for life contracts							
16.	Group conversions							
17.	Interest and adjustments on contract or deposit-type contract funds							
18.	Payments on supplementary contracts with life contingencies							
19.	Increase in aggregate reserves for life and accident and health contracts	(94,183)	(94,183)					
20.	Totals (Lines 10 to 19)	(94,183)	(94,183)					
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22.	Commissions and expense allowances on reinsurance assumed							
23.	General insurance expenses	637	637					
24.	Insurance taxes, licenses and fees, excluding federal income taxes	10	10					
25.	Increase in loading on deferred and uncollected premiums							
26.	Net transfers to or (from) Separate Accounts net of reinsurance							
27.	Aggregate write-ins for deductions							
28.	Totals (Lines 20 to 27)	(93,536)	(93,536)					
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	103,303	103,303					
30.	Dividends to policyholders and refunds to members							
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	103,303	103,303					
32.	Federal income taxes incurred (excluding tax on capital gains)	61,068	61,068					
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	42,235	42,235					
34.	Policies/certificates in force end of year							
	DETAILS OF WRITE-INS							
08.301.								
08.302.								
08.303.								
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page							
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.								
2702.								
2703.								
2798.	Summary of remaining write-ins for Line 27 from overflow page							
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH [(a)]

		1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		Total	2 Individual	3 Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1.	Premiums for accident and health contracts	(97,073)	2,401		(75,804)									(23,670)
2.	Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3.	Net investment income	348,470			349,745									(1,275)
4.	Amortization of Interest Maintenance Reserve (IMR)	(79,692)	(13,586)		(48,887)									(17,219)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses													
6.	Commissions and expense allowances on reinsurance ceded	3,765,349			793,157									2,972,192
7.	Reserve adjustments on reinsurance ceded													
8.	Miscellaneous Income:													
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
	8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
	8.3 Aggregate write-ins for miscellaneous income	6,689			6,689									
9.	Totals (Lines 1 to 8.3)	3,943,743	(11,185)		1,024,900									2,930,028
10.	Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.	Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.	Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.	Disability benefits and benefits under accident and health contracts	15,843			(4,118)									19,961
14.	Coupons, guaranteed annual pure endowments and similar benefits													
15.	Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16.	Group conversions													
17.	Interest and adjustments on contract or deposit-type contract funds													
18.	Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19.	Increase in aggregate reserves for life and accident and health contracts	505												505
20.	Totals (Lines 10 to 19)	16,348			(4,118)									20,466
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	591,443			591,443									
22.	Commissions and expense allowances on reinsurance assumed	2,962,907												2,962,907
23.	General insurance expenses	270,596	8		161,908									108,680
24.	Insurance taxes, licenses and fees, excluding federal income taxes	(335,817)	78		(335,895)									
25.	Increase in loading on deferred and uncollected premiums													
26.	Net transfers to or (from) Separate Accounts net of reinsurance													
27.	Aggregate write-ins for deductions	2			2									
28.	Totals (Lines 20 to 27)	3,505,479	86		413,340									3,092,053
29.	Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	438,264	(11,271)		611,560									(162,025)
30.	Dividends to policyholders and refunds to members													
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	438,264	(11,271)		611,560									(162,025)
32.	Federal income taxes incurred (excluding tax on capital gains)	419,494	(13,549)		180,318									252,725
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	18,770	2,278		431,242									(414,750)
34.	Policies/certificates in force end of year	1,969	40		1,929									
	DETAILS OF WRITE-INS													
08.301.	Miscellaneous Income	6,689			6,689									
08.302.														
08.303.														
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page													
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	6,689			6,689									
2701.	Fine and Penalties to Regulatory Authorities	2			2									
2702.														
2703.														
2798.	Summary of remaining write-ins for Line 27 from overflow page													
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2			2									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE [(a)]

	1 Total	2 Industrial Life	3 Whole Life	4 Term Life	5 Indexed Life	6 Universal Life	7 Universal Life With Secondary Guarantees	8 Variable Life	9 Variable Universal Life	10 Credit Life [(b)] (N/A Fraternal)	11 Other Individual Life	12 YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	36,541,694		25,181,760	11,206,861		153,073						
2. Tabular net premiums or considerations	5,675,926		1,195,058	4,476,530		4,338						
3. Present value of disability claims incurred												
4. Tabular interest	741,438		497,279	240,732		3,427						
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)	(35,925,661)		(24,765,244)	(11,051,234)		(109,183)						
8. Totals (Lines 1 to 7)	7,033,397		2,108,853	4,872,889		51,655						
9. Tabular cost	5,376,325		1,114,146	4,240,456		21,723						
10. Reserves released by death	851,905		724,024	127,881								
11. Reserves released by other terminations (net)	805,167		270,683	504,553		29,931						
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	7,033,397		2,108,853	4,872,889		51,655						
15. Reserve December 31 of current year												
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year												
17. Amount Available for Policy Loans Based upon Line 16 CSV												

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ______ page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE [(a)]
(N/A Fraternal)

	1 Total	2 Whole Life	3 Term Life	4 Universal Life	5 Variable Life	6 Variable Universal Life	7 Credit Life [(b)]	8 Other Group Life	9 YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	238		238						
2. Tabular net premiums or considerations	90	90							
3. Present value of disability claims incurred									
4. Tabular interest	7	7							
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)	(236)	2	(238)						
8. Totals (Lines 1 to 7)	99	99							
9. Tabular cost	99	99							
10. Reserves released by death									
11. Reserves released by other terminations (net)									
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	99	99							
15. Reserve December 31 of current year									
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year									
17. Amount Available for Policy Loans Based upon Line 16 CSV									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(b) Individual and Group Credit Life are combined and included on .... page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

		1	Deferred				6	7
			2	3	4	5	Life Contingent Payout (Immediate and Annuitizations)	
		Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees		Other Annuities
	Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1.	Reserve December 31 of prior year	497,414	212,383				285,031	
2.	Tabular net premiums or considerations							
3.	Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4.	Tabular interest	34,806	9,126				25,680	
5.	Tabular less actual reserve released	196,758					196,758	
6.	Increase in reserve on account of change in valuation basis							
7.	Other increases (net)							
8.	Totals (Lines 1 to 7)	728,978	221,508				507,469	
9.	Tabular cost							
10.	Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.	Reserves released by other terminations (net)							
12.	Annuity, supplementary contract and disability payments involving life contingencies	36,250					36,250	
13.	Net transfers to or (from) Separate Accounts							
14.	Total Deductions (Lines 9 to 13)	36,250					36,250	
15.	Reserve December 31 of current year	692,728	221,508				471,219	
	Cash Surrender Value and Policy Loans							
16.	CSV Ending balance December 31, current year	221,508	221,508					
17.	Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES [(a)]
(N/A Fraternal)

	1	Deferred				6	7
		2	3	4	5	Life Contingent Payout (Immediate and Annuitizations)	
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees		Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	94,184	94,184					
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	(94,184)	(94,184)					
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)							
9. Tabular cost							
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies							
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)							
15. Reserve December 31 of current year							
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year							
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 92,759	83,659
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 354,913	298,416
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates	65,071	65,071
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5	Contract loans	131,927	141,475
6	Cash, cash equivalents and short-term investments	(e) 1,309,170	2,368,733
7	Derivative instruments	(f)	
8.	Other invested assets	333,930	322,068
9.	Aggregate write-ins for investment income		
10.	Total gross investment income	2,287,770	3,279,422
11.	Investment expenses		(g) 19,449
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 389
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		19,838
17.	Net investment income (Line 10 minus Line 16)		3,259,584
	DETAILS OF WRITE-INS		
0901.			
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)		
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15, above)		

(a) Includes $ 19,712 accrual of discount less $ 35,779 amortization of premium and less $ 457 paid for accrued interest on purchases.

(b) Includes $ .... accrual of discount less $ .... amortization of premium and less $ .... paid for accrued dividends on purchases.

(c) Includes $ .... accrual of discount less $ .... amortization of premium and less $ .... paid for accrued interest on purchases.

(d) Includes $ .... for company's occupancy of its own buildings; and excludes $ .... interest on encumbrances.

(e) Includes $ 1,070,008 accrual of discount less $ .... amortization of premium and less $ .... paid for accrued interest on purchases.

(f) Includes $ .... accrual of discount less $ .... amortization of premium.

(g) Includes $ .... investment expenses and $ .... investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes $ .... interest on surplus notes and $ .... interest on capital notes.

(i) Includes $ .... depreciation on real estate and $ .... depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds					
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	(330,024)		(330,024)		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates				67,871	
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments	387		387		
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	(329,637)		(329,637)	67,871	
	DETAILS OF WRITE-INS					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)					

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	(2,053)					(2,053)		
2. Deferred and accrued								
3. Deferred , accrued and uncollected:								
3.1 Direct								
3.2 Reinsurance assumed	299,601					299,601		
3.3 Reinsurance ceded	301,654					301,654		
3.4 Net (Line 1 + Line 2)	(2,053)					(2,053)		
4. Advance								
5. Line 3.4 - Line 4	(2,053)					(2,053)		
6. Collected during year:								
6.1 Direct	(1,807)	(656)				(1,151)		
6.2 Reinsurance assumed	15,246,187					15,246,187		
6.3 Reinsurance ceded	42,505,133	27,258,946				15,246,187		
6.4 Net	(27,260,753)	(27,259,602)				(1,151)		
7. Line 5 + Line 6.4	(27,262,806)	(27,259,602)				(3,204)		
8. Prior year (uncollected + deferred and accrued - advance)	46,373					46,373		
9. First year premiums and considerations:								
9.1 Direct	(39,778)	(656)				(39,122)		
9.2 Reinsurance assumed	12,699,739					12,699,739		
9.3 Reinsurance ceded	39,969,140	27,258,946				12,710,194		
9.4 Net (Line 7 - Line 8)	(27,309,179)	(27,259,602)				(49,577)		
SINGLE								
10. Single premiums and considerations:								
10.1 Direct								
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net								
RENEWAL								
11. Uncollected	(40,171)	(6,882)	7,460			(40,749)		
12. Deferred and accrued								
13. Deferred, accrued and uncollected:								
13.1 Direct	6,979,050	6,959,515	270			19,265		
13.2 Reinsurance assumed	1,370					1,370		
13.3 Reinsurance ceded	7,020,591	6,966,397	(7,190)			61,384		
13.4 Net (Line 11 + Line 12)	(40,171)	(6,882)	7,460			(40,749)		
14. Advance	42,394	44,946	(2,552)					
15. Line 13.4 - Line 14	(82,565)	(51,828)	10,012			(40,749)		
16. Collected during year:								
16.1 Direct	20,957,042	15,724,818	420			5,231,804		
16.2 Reinsurance assumed								
16.3 Reinsurance ceded	11,172,524	5,949,993				5,222,531		
16.4 Net	9,784,518	9,774,825	420			9,273		
17. Line 15 + Line 16.4	9,701,953	9,722,997	10,432			(31,476)		
18. Prior year (uncollected + deferred and accrued - advance)	7,406,048	7,389,755	270			16,023		
19. Renewal premiums and considerations:								
19.1 Direct	20,317,448	15,079,120	420			5,237,908		
19.2 Reinsurance assumed	(212)					(212)		
19.3 Reinsurance ceded	18,056,861	12,771,578	90			5,285,193		
19.4 Net (Line 17 - Line 18)	2,260,375	2,307,542	330			(47,497)		
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	20,277,670	15,078,464	420			5,198,786		
20.2 Reinsurance assumed	12,699,527					12,699,527		
20.3 Reinsurance ceded	58,026,001	40,030,524	90			17,995,387		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	(25,048,804)	(24,952,060)	330			(97,074)		

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums								
22. All other								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	2,798,556	2,798,556						
23.2 Reinsurance assumed	2,962,969					2,962,969		
23.3 Net ceded less assumed	(164,413)	2,798,556				(2,962,969)		
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded	4,111,857	346,508				3,765,349		
25.2 Reinsurance assumed	(63)					(63)		
25.3 Net ceded less assumed	4,111,920	346,508				3,765,412		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	6,910,413	3,145,064				3,765,349		
26.2 Reinsurance assumed (Page 6, Line 22)	2,962,906					2,962,906		
26.3 Net ceded less assumed	3,947,507	3,145,064				802,443		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	(127)					(127)		
28. Single								
29. Renewal	591,570					591,570		
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)	591,443					591,443		

EXHIBIT 2 - GENERAL EXPENSES

	Insurance 1 Life	Accident and Health 2 Cost Containment	3 All Other	4 All Other Lines of Business	5 Investment	6 Fraternal	7 Total
1. Rent	189		1		3		193
2. Salaries and wages	753,801	2,623	258,764		12,395		1,027,583
3.11 Contributions for benefit plans for employees	153,769		28,214		549		182,532
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans	509						509
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	45,955		2,739		299		48,993
3.32 Other agent welfare							
4.1 Legal fees and expenses	6,150		3,800		12		9,962
4.2 Medical examination fees			3				3
4.3 Inspection report fees	2,215						2,215
4.4 Fees of public accountants and consulting actuaries	153,527		3,885		1,378		158,790
4.5 Expense of investigation and settlement of policy claims	9,865		45,149				55,014
5.1 Traveling expenses	4,612	1	185		104		4,902
5.2 Advertising	6,606						6,606
5.3 Postage, express, telegraph and telephone	121,333	39	18,188		2		139,562
5.4 Printing and stationery	27,003	6	1,048		5		28,062
5.5 Cost or depreciation of furniture and equipment	907		67		43		1,017
5.6 Rental of equipment	10,288		609				10,897
5.7 Cost or depreciation of EDP equipment and software	133,681		7,880				141,561
6.1 Books and periodicals	868	2	136		14		1,020
6.2 Bureau and association fees	46,612		40		4		46,656
6.3 Insurance, except on real estate	2,175		2				2,177
6.4 Miscellaneous losses	26,081		434				26,515
6.5 Collection and bank service charges	132,513		1,582				134,095
6.6 Sundry general expenses	2,301	71	2,967		1		5,340
6.7 Group service and administration fees	78,644	4,745	(168,653)		205		(85,059)
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance	19						19
7.2 Agents' balances charged off (less $ ......0 recovered)			25,877				25,877
7.3 Agency conferences other than local meetings	171		1				172
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses					70		70
9.2 Investment expenses not included elsewhere					4,278		4,278
9.3 Aggregate write-ins for expenses	115,828		30,191		87		146,106
10. General expenses incurred	1,835,622	7,487	263,109		19,449	(b)	(a) 2,125,667
11. General expenses unpaid Dec. 31, prior year							
12. General expenses unpaid Dec. 31, current year							
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	1,835,622	7,487	263,109		19,449		2,125,667
DETAILS OF WRITE-INS							
09.301. Special Service Fees	115,828		30,191		87		146,106
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	115,828		30,191		87		146,106

(a) Includes management fees of $ ....(1,872,839) to affiliates and $ .... to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable ......$ .... ; 2. Institutional . $ .... ; 3. Recreational and Health $ .... ; 4. Educational .... $ ....
5. Religious ....$ .... ; 6. Membership $ .... ; 7. Other .... $ .... ; 8. Total ....$ ....

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance 1 Life	2 Accident and Health	3 All Other Lines of Business	4 Investment	5 Fraternal	6 Total
1. Real estate taxes						
2. State insurance department licenses and fees	33,665	29,972				63,637
3. State taxes on premiums	387,622	(456,237)				(68,615)
4. Other state taxes, including $ ......0 for employee benefits	79,968	62,539		14		142,521
5. U.S. Social Security taxes	45,195	19,031		373		64,599
6. All other taxes	19,254	8,311		2		27,567
7. Taxes, licenses and fees incurred	565,704	(336,384)		389		229,709
8. Taxes, licenses and fees unpaid Dec. 31, prior year	62,863	12,917		148		75,928
9. Taxes, licenses and fees unpaid Dec. 31, current year	134,332	(67,428)		88		66,992
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	494,235	(256,039)		449		238,645

EXHIBIT 4 - DIVIDENDS OR REFUNDS

NONE

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total (a)	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100001. 150% 2001CSO 4.00% CRVM ALB CNF (08 - 11)	963,287		963,287		
0100002. 1941CSO 2.50% CRVM ANB CRF (60 - 69)	135,119		135,119		
0100003. 1958CET 3.00% CRVM ANB CRF (64 - 64)	3,430		3,430		
0100004. 1958CET 3.50% CRVM ANB CRF (65 - 82)	149,834		149,834		
0100005. 1958CET 3.50% NLP ANB CRF (66 - 82)	55,241		55,241		
0100006. 1958CSO 2.50% NLP ANB CRF (60 - 61)	547		547		
0100007. 1958CSO 3.00% CRVM ANB CRF (63 - 81)	103,443		103,443		
0100008. 1958CSO 3.00% NLP ANB CRF (63 - 91)	21,647		21,647		
0100009. 1958CSO 3.50% CRVM ANB CRF (65 - 82)	2,176,150		2,176,150		
0100010. 1958CSO 3.50% NLP ANB CRF (65 - 82)	640,595		640,595		
0100011. 1958CSO 4.50% NLP ALB CRF (83 - 84)	25,258		25,258		
0100012. 1980CET 4.00% CRVM ALB CRF (06 - 06)	24,352		24,352		
0100013. 1980CET 4.50% CRVM ALB CRF (94 - 05)	535,987		535,987		
0100014. 1980CET 5.00% NLP ALB CRF (94 - 94)	1,099		1,099		
0100015. 1980CET 5.50% NLP ALB CRF (90 - 90)	7,141		7,141		
0100016. 1980CSO 4.00% CRVM ALB CNF (06 - 09)	1,283,168		1,283,168		
0100017. 1980CSO 4.00% CRVM ALB CRF (06 - 12)	1,083,050		1,083,050		
0100018. 1980CSO 4.50% CRVM ALB CNF (93 - 05)	3,263,958		3,263,958		
0100019. 1980CSO 4.50% CRVM ALB CRF (94 - 05)	14,798,902		14,798,902		
0100020. 1980CSO 4.50% NLP ALB CNF (89 - 15)	28,588		28,588		
0100021. 1980CSO 4.50% NLP ALB CRF (95 - 98)	20,687		20,687		
0100022. 1980CSO 5.00% CRVM ALB CNF (95 - 95)	36,257		36,257		
0100023. 1980CSO 5.00% CRVM ALB CRF (94 - 94)	180,863		180,863		
0100024. 1980CSO 5.00% NLP ALB CRF (93 - 94)	1,247,862		1,247,862		
0100025. 1980CSO 5.50% CRVM ALB CNF (88 - 90)	69,202		69,202		
0100026. 1980CSO 5.50% CRVM ALB CRF (87 - 88)	264				264
0100027. 1980CSO 5.50% NLP ALB CRF (84 - 16)	1,237,296		1,237,296		
0100028. 1980CSO 6.00% NLP ALB CRF (84 - 86)	192,570		192,570		
0100029. 2001CSO 4.00% CRVM ALB CNF (05 - 18)	6,348,676		6,348,676		
0100030. 1980CSO 6.00% CRVM ANB CRF (85 - 86)	100,041		100,041		
0100031. 1980CSO 5.50% CRVM ANB CRF (87 - 87)	7,647		7,647		
0100032. UNEARNED PREMIUM	1,395		1,395		
0199997. Totals (Gross)	34,743,556		34,743,293		264
0199998. Reinsurance ceded	34,743,556		34,743,293		264
0199999. Life Insurance: Totals (Net)					
0200001. 3.25% DEFERRED	36,931	XXX	36,931	XXX	
0200002. 4.50% DEFERRED	170,101	XXX	170,101	XXX	
0200003. Account Value	14,476	XXX	14,476	XXX	
0200004. 83 IAM - 10.75% IMMEDIATE	27,488	XXX	27,488	XXX	
0200005. 83 IAM - 9.50% IMMEDIATE	255,555	XXX	255,555	XXX	
0299997. Totals (Gross)	504,551	XXX	504,551	XXX	
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	504,551	XXX	504,551	XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0400001. 59 ADB 58CSO 3.00%	5,420		5,420		
0499997. Totals (Gross)	5,420		5,420		
0499998. Reinsurance ceded	5,420		5,420		
0499999. Accidental Death Benefits: Totals (Net)					
0500001. 52 DISA 58CSO 3.50%	375		375		
0599997. Totals (Gross)	375		375		
0599998. Reinsurance ceded	375		375		
0599999. Disability-Active Lives: Totals (Net)					
0600001. 52 DISA 3.00%	68,882		68,882		
0699997. Totals (Gross)	68,882		68,882		
0699998. Reinsurance ceded	68,882		68,882		
0699999. Disability-Disabled Lives: Totals (Net)					
0700001. FOR THE NON-DEDUCTION OF DEFERRED FRACTIONAL PREMIUMS OR THE RETURN OF PREMIUMS AT THE DEATH OF THE INSURED	267,732		267,732		
0700002. IPC res on curtate business	315,749		315,749		
0700003. FOR THE EXCESS OF VALUATION NET PREMIUMS OVER CORRESPONDING GROSS PREMIUMS ON RESPECTIVE POLICIES COMPUTED ACCORDING TO THE STANDARD OF VALUATION REQUIRED BY THE STATE OF DOMICLE	679,870		679,870		
0700004. ANNUITY STRENGTHENING RESERVE	188,175		188,175		
0799997. Totals (Gross)	1,451,526		1,451,526		
0799998. Reinsurance ceded	1,266,813		1,266,813		
0799999. Miscellaneous Reserves: Totals (Net)	184,713		184,713		
9999999. Totals (Net) - Page 3, Line 1	689,264		689,264		

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance $ .... ; Annuities $ .... ; Supplementary Contracts with Life Contingencies $ .... ; Accidental Death Benefits $ .... ; Disability - Active Lives $ .... ; Disability - Disabled Lives $ .... ; Miscellaneous Reserves $ ....

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]

1.2 If not, state which kind is issued.
non participating

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]

2.2 If not, state which kind is issued.
no issues

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [ ] No [X]
If so, state:
4.1 Amount of insurance? $
4.2 Amount of reserve? $
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during the year $

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements $
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
7.3 State the amount of reserves established for this business: $
7.4 Identify where the reserves are reported in the blank:

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: $
8.2 State the amount of reserves established for this business: $
8.3 Identify where the reserves are reported in the blank:

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: $
9.2 State the amount of reserves established for this business: $
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial Reserve Due to Change
Description of Valuation Class	Changed From	Changed To	
9999999 - Total (Column 4, only)			

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS [(a)]

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
	Total	2 Individual	3 Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	131,479			125,152									6,327
2. Additional contract reserves (b)	420,956			420,956									
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	552,435			546,108									6,327
8. Reinsurance ceded	546,108			546,108									
9. Totals (Net)	6,327												6,327
CLAIM RESERVE													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)													
15. Reinsurance ceded													
16. Totals (Net)													
17. TOTAL (Net)	6,327												6,327
18. TABULAR FUND INTEREST													
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

Garden State Life Insurance Company

Annual Statement for the year 2024

Exhibit 6, footnote (b) attachment

<u>Medicare supplement</u>
Policies are valued using the 2017 Commissioner's Standard Ordinary table and the minimum valuation interest applicable to a whole life insurance policy issued in the same year. Reserves are calculated as two year preliminary term.

<u>"Old GSL" accident products</u>
The reserve for these benefits are valued based upon the 1956 Intercompany Hospital and Surgical Tables and 1958 CSO table with 3% interest.

For the Hospital Insurance, the Mid-terminal reserve factors for $100 Maximum Surgical Benefit are used. An adjustment factor of 1.09 for males and 1.07 for females is used to adjust to a maximum benefit of 365 days and a factor of 1.429 is used to adjust to $100/week.

For the Surgical Benefits, the mid-terminal reserve factors for $10 Daily Hospital Benefit - 90 Day Maximum are used.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	311,965			311,965		
2. Deposits received during the year	101,725			101,725		
3. Investment earnings credited to the account	8,179			8,179		
4. Other net change in reserves						
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	84,657			84,657		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	337,212			337,212		
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	337,212			337,212		

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2) $
2. Reported as Annuities Certain (captured in column 3) $
3. Reported as Supplemental Contracts (captured in column 4) $
4. Reported as Dividend Accumulations or Refunds (captured in column 5) $
5. Reported as Premium or Other Deposit Funds (captured in column 6) $
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) $

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Individual Life	3 Group Life	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
1. Due and unpaid:								
1.1 Direct								
1.2 Reinsurance assumed								
1.3 Reinsurance ceded								
1.4 Net								
2. In course of settlement:								
2.1 Resisted 2.11 Direct								
2.12 Reinsurance assumed								
2.13 Reinsurance ceded								
2.14 Net		(b)	(b)	(b)				
2.2 Other 2.21 Direct	3,396,852	2,729,438		914		666,500		
2.22 Reinsurance assumed	27,000					27,000		
2.23 Reinsurance ceded	1,690,986	1,024,486				666,500		
2.24 Net	1,732,866	(b) 1,704,952	(b)	(b) 914		(b) 27,000		
3. Incurred but unreported:								
3.1 Direct	243,950	243,950						
3.2 Reinsurance assumed	12,816,329					12,816,329		
3.3 Reinsurance ceded	12,811,394					12,811,394		
3.4 Net	248,885	(b) 243,950	(b)	(b)		(b) 4,935		
4. TOTALS 4.1 Direct	3,640,802	2,973,388		914		666,500		
4.2 Reinsurance assumed	12,843,329					12,843,329		
4.3 Reinsurance ceded	14,502,380	1,024,486				13,477,894		
4.4 Net	1,981,751	(a) 1,948,902	(a)	914		31,935		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ .... in Column 2 and $ .... in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life $ ....69,257 Group Life $ .... , and Individual Annuities $ .... are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health $ .... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Individual Life (a)	3 Group Life (b)	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	18,353,751	13,144,257		36,250		5,173,244		
1.2 Reinsurance assumed	13,786,242					13,786,242		
1.3 Reinsurance ceded	24,924,976	7,049,907				17,875,069		
1.4 Net	(c) 7,215,017	6,094,350		36,250		1,084,417		
2. Liability December 31, current year from Part 1:								
2.1 Direct	3,640,802	2,973,388		914		666,500		
2.2 Reinsurance assumed	12,843,329					12,843,329		
2.3 Reinsurance ceded	14,502,380	1,024,486				13,477,894		
2.4 Net	1,981,751	1,948,902		914		31,935		
3. Amounts recoverable from reinsurers December 31, current year	1,322,725	229,433				1,093,292		
4. Liability December 31, prior year:								
4.1 Direct	3,537,070	3,897,848		914		(361,692)		
4.2 Reinsurance assumed	25,456,567					25,456,567		
4.3 Reinsurance ceded	26,589,217	1,501,605				25,087,612		
4.4 Net	2,404,420	2,396,243		914		7,263		
5. Amounts recoverable from reinsurers December 31, prior year	313,795	313,750				45		
6. Incurred Benefits								
6.1 Direct	18,457,483	12,219,797		36,250		6,201,436		
6.2 Reinsurance assumed	1,173,004					1,173,004		
6.3 Reinsurance ceded	13,847,069	6,488,471				7,358,598		
6.4 Net	5,783,418	5,731,326		36,250		15,842		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ .... in Line 1.1, $ .... in Line 1.4.
$........ in Line 6.1, and $ .... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 9,158 in Line 1.1, $ 9,158 in Line 1.4.
$ 9,158 in Line 6.1, and $ 9,158 in Line 6.4.

(c) Includes $ 6,950 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	11,573		(11,573)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	1,738,006	1,757,372	19,366
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	30,598		(30,598)
25. Aggregate write-ins for other-than-invested assets	77,638	2,655,716	2,578,078
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,857,815	4,413,088	2,555,273
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	1,857,815	4,413,088	2,555,273
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501. Debit suspense items	77,638	123,549	45,911
2502. Disallowed IMR		2,532,167	2,532,167
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	77,638	2,655,716	2,578,078

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Garden State Life Insurance Company (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance ("TDI").

The TDI recognizes only statutory accounting practices ("SAP") prescribed by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Texas Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Texas. The state has implemented and adopted certain exceptions to the prescribed accounting practices found in the NAIC SAP and the Insurance Commissioner of the State of Texas has the right to permit other specific practices that deviate from prescribed practices.

As of the date of this report, the Company has not implemented any such exceptions, has not requested permission for a permitted practice, nor been directed by the State of Texas to implement any accounting practice unique to the Company.

The following table presents a reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed or permitted by the State of Texas:

	F/S SSAP #	F/S Page	F/S Line #	2024	2023
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	$ 2,750,856	$ 2,743,305
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
				$ —	$ —
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
				$ —	$ —
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	$ 2,750,856	$ 2,743,305
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	$ 8,214,718	$ 23,413,713
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
				$ —	$ —
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
				$ —	$ —
(8) NAIC SAP (5-6-7=8)	**XXX**	**XXX**	**XXX**	**$ 8,214,718**	**$ 23,413,713**

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates used to prepare financial statements. Future events, which could impact these statements, include changes in the levels of mortality, morbidity, persistency, collectability, recoverability, market performance, interest rates, and potential for an unpredictable outcome in any given lawsuit.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Benefits and expenses are charged to current operations as incurred.

In addition, the Company uses the following accounting policies:

(1) Short-term investments, which consist of securities with maturity dates at date of purchase of less than one year, are carried at amortized cost.

(2) Bonds are valued in accordance with the Securities Valuation Office ("SVO") and rules promulgated by the NAIC. For those securities that are not priced by the SVO, the price is obtained from independent pricing services. Bonds not backed by other loans are generally stated at amortized cost using the scientific interest method, except for bonds with an NAIC designation of 6, which are recorded at the lower of amortized cost or estimated fair value.

(3) Unaffiliated common stocks are carried at estimated fair value.

(4) The Company had no investments in preferred stock.

(5) The Company had no investments in mortgage loans on real estate.

(6) Loan-backed and structured securities are stated at either amortized cost or, when the NAIC rating is 6, at the lower of amortized cost or fair market value. Amortized cost is determined using the retrospective method and includes anticipated prepayments.

(7) Subsidiaries and affiliates are carried at their underlying audited GAAP equity basis value based on the rules set out in SSAP 97, Investments in Subsidiary, Controlled and Affiliated Entities.

(8) The Company had no investments in joint ventures, partnerships and limited liability companies.

(9) The Company had no investments in derivatives.

(10) The Company did not consider anticipated investment income when calculating its premium deficiency reserves.

(11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and, while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company depreciates all capitalized assets using the straight line method.The Company has not modified its capitalization policy from the prior year.

(13) The Company does not carry pharmaceutical rebate receivables.

NOTES TO FINANCIAL STATEMENTS

D. Going Concern

Based upon its evaluation of relevant conditions and events, management did not have substantial doubt about the Company's ability to continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors

A. Accounting Changes

In August 2023, Statutory Accounting Principles Working Group approved statutory accounting guidance that allows the admittance of net negative (disallowed) interest maintenance reserve ("IMR") as a short-term solution for certain life insurance companies due to rising interest rates. The guidance sunsets in 2025 and is effective as of 3Q2023 statutory reporting.

B. Correction of Errors

Not applicable -There were no correction of errors.

NOTE 3 Business Combinations and Goodwill

A. Statutory Purchase Method

Not applicable - There were no business combinations accounted for under the statutory purchases method.

B. Statutory Merger

Not applicable - There were no business combinations that took the form of a statutory merger.

C. Assumption Reinsurance

Not applicable - The Company completed no assumption reinsurance agreements.

D. Impairment Loss

Not applicable - The Company did not recognize an impairment loss on the transactions described above.

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill

Not applicable - The Company did not recognize any goodwill.

NOTE 4 Discontinued Operations

Not applicable - The Company did not have any discontinued operations during the reporting periods.

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

Not applicable - The Company has no investments in mortgage loans.

B. Debt Restructuring

Not applicable - The Company is not a creditor for any restructured debt.

C. Reverse Mortgages

Not applicable - The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

(1) Prepayment assumptions for mortgage-backed/asset-backed securities were obtained from independent third party pricing services or internal estimates.

(2) At December 31, 2024 the Company did not have any securities within the scope of SSAP No 43R with a recognized other-than temporary impairment due to the intent to sell or an inability or lack of intent to retain the security for period of time sufficient to recover the amortized cost basis.

(3) At December 31, 2024 the Company did not hold any loan-backed and structured securities with a recognized credit-related OTTI.

(4) Loan-backed and structured securities in unrealized loss positions are as follows:

a. The aggregate amount of unrealized losses:	
1. Less than 12 Months	$ (5,462)
2. 12 Months or Longer	—
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months	700,398
2. 12 Months or Longer	—

(5) All loan-backed and structured securities in an unrealized loss position were reviewed to determine whether an other-than-temporary impairment should be recognized. As of December 31, 2024 the Company believes it has the intent and ability to hold securities long enough to allow the cost basis of these securities to be recovered. Although the investment securities above did not meet management's criteria for other-than-temporary impairment at this time, it is possible that future events or information could cause them to conclude that declines in value are other-than-temporary.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

Not applicable - The Company has no repurchase agreements or securities lending transactions.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable - The Company has no repurchase agreements transactions.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable - The Company has no reverse repurchase agreements transactions.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable - The Company has no repurchase agreements transactions.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not applicable - The Company has no reverse repurchase agreements transactions.

NOTES TO FINANCIAL STATEMENTS

J. Real Estate

Not applicable - The Company had no investments in real estate.

K. Low Income Housing tax Credits (LIHTC)

Not applicable - The Company had no investments in low-income housing tax credits.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

	Gross (Admitted & Nonadmitted) Restricted						
	Current Year						
	1	2	3	4	5	6	7
Restricted Asset Category	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown							
b. Collateral held under security lending agreements							
c. Subject to repurchase agreements							
d. Subject to reverse repurchase agreements							
e. Subject to dollar repurchase agreements							
f. Subject to dollar reverse repurchase agreements							
g. Placed under option contracts							
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock							
i. FHLB capital stock							
j. On deposit with states	$ 2,393,233	$ —	$ —	$ —	$ 2,393,233	$ 2,239,411	$ 153,822
k. On deposit with other regulatory bodies							
l. Pledged collateral to FHLB (including assets backing funding agreements)							
m. Pledged as collateral not captured in other categories							
n. Other restricted assets							
o. Total Restricted Assets (Sum of a through n)	**$ 2,393,233**	**$ —**	**$ —**	**$ —**	**$ 2,393,233**	**$ 2,239,411**	**$ 153,822**

(a) Subset of Column 1

(b) Subset of Column 3

	Current Year			
			Percentage	
	8	9	10	11
Restricted Asset Category	Total Non-admitted Restricted	Total Admitted restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown				
b. Collateral held under security lending agreements				
c. Subject to repurchase agreements				
d. Subject to reverse repurchase agreements				
e. Subject to dollar repurchase agreements				
f. Subject to dollar reverse repurchase agreements				
g. Placed under option contracts				
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock				
i. FHLB capital stock				
j. On deposit with states	$ —	$ 2,393,233	13.315 %	14.850 %
k. On deposit with other regulatory bodies				
l. Pledged collateral to FHLB (including assets backing funding agreements)				
m. Pledged as collateral not captured in other categories				
n. Other restricted assets				
o. Total Restricted Assets (Sum of a through n)	**$ —**	**$ 2,393,233**	**13.315 %**	**14.850 %**

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Not applicable.

(3) Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Not applicable.

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Not applicable.

M. Working Capital Finance Investments

Not applicable - The Company has no working capital finance investments.

N. Offsetting and Netting of Assets and Liabilities

Not applicable - The Company has no offsetting and netting of assets and liabilities.

O. 5GI Securities

Not applicable - The Company does not have any 5GI Securities.

P. Short Sales

Not applicable - The Company has no short sales.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
1. Number of CUSIPs	—	—
2. Aggregate Amount of Investment Income	$ —	$ —

R. Reporting Entity’s Share of Cash Pool by Asset Type

Not applicable - The Company did not participate in any cash pools.

S. Aggregate Collateral Loans by Qualifying Investment Collateral

Not applicable - The Company has no investment collateral.

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

Not applicable - The Company had no investments in Joint Ventures, Partnerships or Limited Liability Companies.

NOTE 7 Investment Income

A. Due and accrued income was excluded from surplus for investment income amounts over 90 days past due.

Interest income due and accrued	
Gross	$ 35,291
Nonadmitted	—
Admitted	**$ 35,291**
Aggregate deferred interest	$ —
Cumulative amounts of PIK interest included in the current principal balance	—

B. Not applicable - There was no investment income excluded from surplus during the reporting period.

NOTE 8 Derivative Instruments

Not applicable - The Company had no investments in derivative instruments.

NOTES TO FINANCIAL STATEMENTS

NOTE 9 Income Taxes

A. The components of the net deferred tax asset/(liability) at the end of current period are as follows:

(1)

	12/31/2024			Prior Year			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1+2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4+5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	$ 2,595,533	$ —	$ 2,595,533	$ 4,079,885	$ —	$ 4,079,885	$ (1,484,352)	$ —	$ (1,484,352)
(b) Statutory Valuation Allowance Adjustment	—	—	—	—	—	—	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	2,595,533	—	2,595,533	4,079,885	—	4,079,885	(1,484,352)	—	(1,484,352)
(d) Deferred Tax Assets Nonadmitted	1,738,006	—	1,738,006	1,757,372	—	1,757,372	(19,366)	—	(19,366)
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	857,527	—	857,527	2,322,513	—	2,322,513	(1,464,986)	—	(1,464,986)
(f) Deferred Tax Liabilities	4,973	—	4,973	1,053,972	—	1,053,972	(1,048,999)	—	(1,048,999)
(g) Net Admitted Deferred Tax Asset/ (Net Deferred Tax Liability) (1e - 1f)	**$ 852,554**	**$ —**	**$ 852,554**	**$ 1,268,541**	**$ —**	**$ 1,268,541**	**$ (415,987)**	**$ —**	**$ (415,987)**

(2) Admission Calculation Components SSAP No. 101

	12/31/2024			Prior Year			Change		
	(1) Ordinary	(2) Capital	(3) (Col. 1+2) Total	(4) Ordinary	(5) Capital	(6) (Col. 4+5) Total	(7) (Col. 1 - 4) Ordinary	(8) (Col. 2 - 5) Capital	(9) (Col. 7 + 8) Total
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	852,554	—	852,554	1,268,541	—	1,268,541	(415,987)	—	(415,987)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	852,554	—	852,554	1,268,541	—	1,268,541	(415,987)	—	(415,987)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	1,104,325	XXX	XXX	3,321,776	XXX	XXX	(2,217,451)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	4,973	—	4,973	1,053,972	—	1,053,972	(1,048,999)	—	(1,048,999)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	**$ 857,527**	**$ —**	**$ 857,527**	**$ 2,322,513**	**$ —**	**$ 2,322,513**	**$ (1,464,986)**	**$ —**	**$ (1,464,986)**

(3)

	2024	2023
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	1,077.263%	1,114.00%
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation in 2(b)2 Above.	$7,362,164	$22,145,172

(4) Impact of Tax Planning Strategies:

	12/31/2024		Prior Year		Change	
	(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col. 1 - 3) Ordinary	(6) (Col. 2 - 4) Capital
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	$ 2,595,533	$ —	$ 4,079,885	$ —	$ (1,484,352)	$ —
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	— %	— %	— %	— %	— %	— %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1e	$ 857,527	$ —	$ 2,322,513	$ —	$ (1,464,986)	$ —
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	— %	— %	— %	— %	— %	— %

b. Do the Company's tax-planning strategies include the use of reinsurance? No

B. As of December 31. 2024, the Company had no unrecognized deferred tax liabilities.

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

(1) Current Income Tax	(1) As of End of Current Period	(2) Prior Year	(3) (Col. 1-2) Total Change
(a) Federal	$ 3,245,633	$ 1,790,917	$ 1,454,716
(b) Foreign	—	—	—
(c) Subtotal	3,245,633	1,790,917	1,454,716
(d) Federal income tax on net capital gains	(69,223)	(1,731,482)	1,662,259
(e) Utilization of capital loss carry-forwards	—	—	—
(f) Other	—	—	—
(g) Federal and foreign income taxes incurred	3,176,410	59,435	3,116,975
(2) Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	—	—	—
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	266	1,297,419	(1,297,153)
(4) Investments	5,294	15,671	(10,377)
(5) Deferred acquisition costs	2,541,839	2,736,156	(194,317)
(6) Policyholder dividends accrual	—	—	—
(7) Fixed Assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	—	—	—
(10) Receivables - nonadmitted	25,160	25,945	(785)
(11) Net operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	22,974	4,694	18,280
(99) Subtotal	2,595,533	4,079,885	(1,484,352)
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	1,738,006	1,757,372	(19,366)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	857,527	2,322,513	(1,464,986)
(e) Capital:			
(1) Investments	—	—	—
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other (including items <5% of total ordinary tax assets)	—	—	—
(99) Subtotal	—	—	—
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	—	—	—
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	—	—	—
(i) Admitted deferred tax assets (2d + 2h)	857,527	2,322,513	(1,464,986)
(3) Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	3,124	32,440	(29,316)
(2) Fixed Assets	—	—	—
(3) Deferred and uncollected premium	—	1,021,532	(1,021,532)
(4) Policyholder reserves	1,849	—	1,849
(5) Other (including items <5% of total ordinary tax liabilities)		—	—
(99) Subtotal	4,973	1,053,972	(1,048,999)
(b) Capital:			
(1) Investments	—	—	—
(2) Real estate	—	—	—
(3) Other (including items <5% of total capital tax liabilities)	—	—	—
(99) Subtotal	—	—	—
(c) Deferred tax liabilities (3a99 + 3b99)	$ 4,973	$ 1,053,972	$ (1,048,999)
(4) Net deferred tax assets/liabilities (2i - 3c)	**$ 852,554**	**$ 1,268,541**	**$ (415,987)**

NOTES TO FINANCIAL STATEMENTS

D. Additional Items

(1) The change in deferred taxes reported in surplus of the following components (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	(1) As of End of Current Period	(2) Prior Year	(3) (Col. 1-2) Total Change
Total adjusted deferred assets	$ 2,595,533	$ 4,079,885	$ (1,484,352)
Total deferred tax liabilities	4,973	1,053,972	(1,048,999)
Net deferred tax asset (liability)	**$ 2,590,560**	**$ 3,025,913**	(435,353)
Tax effect on change in unaffiliated unrealized gains (losses)			14,253
Tax effect on change in previously untaxed nonadmitted assets			785
Change in deferred income tax in surplus			**$ (420,315)**

(2) The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	(1) As of End of Current Period	(2) Effective Tax Rate
Gain (Loss) From Operations	$ 5,996,186	
Capital Gains (Losses)	(329,637)	
Reported Statutory Income (Loss)	5,666,549	
Federal Statutory Rate	21 %	
Expected Income Tax at Statutory Rate	1,189,975	21.0 %
Increase (Decrease) In Tax Resulting From:		
Interest Maintenance Reserve	931,973	16.4 %
Non-Deductible Expenses	494	— %
Reinsurance Transactions	1,479,458	26.1 %
Other	(5,175)	— %
Total Income Tax Reported	**$ 3,596,725**	**63.5 %**
Current Income Taxes Incurred	$ 3,176,410	56.1 %
Change In Deferred Income Taxes	420,315	7.4 %
Total Income Tax Reported	**$ 3,596,725**	**63.5 %**

E. Operating Loss Carryforward

(1) As of December 31, 2024, the Company had no operating loss or general business credit carryforwards.

(2) As of December 31, 2024, the Company had no federal income taxes available for recoupment.

(3) As of December 31, 2024, the Company had no deposits under Code Section 6603 to stop the running of interest on potential underpayments.

F. Consolidated Federal Income Tax Return

The Company's Federal Income Tax Return is consolidated with the following entities:

Life Companies	**Non Life Companies (continued)**	**Non Life Companies (continued)**
American National Insurance Company	American National Administrators, Inc.	American Equity Investment Properties, LLC
American National Life Insurance Company of Texas	American National Registered Investment Advisor, Inc.	NC Securities Holding Company, LLC
American National Life Insurance Company of New York	ANICO Financial Services, Inc.	North Wolf Bay Holding, LLC
Garden State Life Insurance Company	Standard Plus, Inc.	Argo Group US, Inc.
	ANPAC Lloyds Insurance Management, Inc.	BP&C Shared Services, Inc.
Non Life Companies	Freestone Re Ltd	Trident Insurance Services, LLC
American National Property And Casualty Company	American National Group Services, LLC	Argonaut Great Central Insurance Company
American National General Insurance Company	Arches Merger Sub Inc.	Argonaut Insurance Company
Farm Family Casualty Insurance Company	Arches Acquisition Holdco I Inc.	Argonaut-Midwest Insurance Company
United Farm Family Insurance Company	Arches Acquisition Holdco II Inc.	ARIS Title Insurance Corporation
American National Group, Inc.	BNRE Triangle Acquisition Inc.	Colony Insurance Company
BAMR US Holdings, LLC	BNRE Triangle Merger Sub Inc.	Colony Specialty Insurance Company
American National Insurance Service Company	Argo Group International Holdings, Inc.	Peleus Insurance Company
Alternative Benefit Management, Inc.	Argo Re Ltd.	Rockwood Casualty Insurance Company
BGL PT Land, LLC	AEL Vermont III, Inc.	Somerset Casualty Insurance Company
American National Insurance Holdings, Inc.		

(2) For purposes of calculating the earnings and profits of each of the members, the consolidated federal income tax liability of the affiliated group was apportioned among all the members in accordance with the method set forth in Code Section 1552 and Treasury Regulation Section 1.1552-1(a) and Treasury Regulations Section 1.1502-33(d)(2), the “wait and see” method, in accordance with a federal income tax sharing agreement.

The Company is included in the consolidated federal income tax return of its parent, BAMR US Holdings, LLC. In accordance with the Company’s tax sharing agreement, if the Company has taxable income, it pays its share of the consolidated federal income tax liability to its parent. However, if the Company incurs a tax loss, the tax benefit is recovered by decreasing subsequent year’s federal income tax payments to its parent.

G. Tax Loss Contingencies

As of December 31, 2024, the Company had no liability for tax loss contingencies.

H. Repatriation Transition Tax (RTT)

As of December 31, 2024, the Company had no foreign repatriation transition tax.

I. Alternative Minimum Tax (AMT) Credit

As of December 31, 2024, the Company's had no AMT credit carryforwards.

NOTES TO FINANCIAL STATEMENTS

J. Corporate Alternative Minimum Tax (CAMT)

The Inflation Reduction Act was enacted on August 16, 2022 and included a Corporate Alternative Minimum Tax ("CAMT") effective for tax years beginning after 2022. As of December 31, 2024, the Company is not an applicable reporting entity and the accompanying statutory financial statements do not reflect an impact from the CAMT.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Schedule Y Part 2 summarizes various related party transactions.

B. Dividends are paid as determined by the Board of Directors and are non-cumulative. The Company paid extraordinary dividends of $27,000,000 and $76,000,000 to stockholders in December 31, 2024 and 2023, respectively.

C. Transactions with related party who are not reported on Schedule Y

(1) Detail of Material Related Party Transactions

Ref #	Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Agreement (Yes/No)	Due Date	Reporting Period Date Amount Due From (To)
001	02/15/23	BLP Commercial Mortgage Trust 2023-IND	Owned by, or managed by a subsidiary of Brookfield Corporation	Other	Yes	03/15/40	$ 339,407
002	02/15/23	BLP Commercial Mortgage Trust 2023-IND	Owned by, or managed by a subsidiary of Brookfield Corporation	Other	Yes	03/01/40	$ 364,028

(2) Detail of Material Related Party Transactions Involving Services

The Company had no material related party transactions involving services.

(3) Detail of Material Related Party Transactions Involving Exchange of Assets and Liabilities

a. Description of Transaction

Ref #	Name of Related Party	Overview Description	Have Terms Changed from Preceding Period (Yes/No)
001	BLP Commercial Mortgage Trust 2023-IND	Owned by, or managed by a subsidiary of Brookfield Corporation	No
002	BLP Commercial Mortgage Trust 2023-IND	Owned by, or managed by a subsidiary of Brookfield Corporation	No

b. Assets Received

Ref #	Name of Related Party	Description of Assets Received	Statement Value of Assets Received
001	BLP Commercial Mortgage Trust 2023-IND	Bonds	$ 339,407
002	BLP Commercial Mortgage Trust 2023-IND	Bonds	$ 364,028
Total			**$ 703,435**

c. Assets Transferred

The Company had no material related party transactions involving transfer of assets and liabilities.

D. The Company reported $672,997 and $318,263 as amounts due to American National Insurance Company (ANICO), at December 31, 2024 and 2023, respectively. There was $13,571 and $9,018 due from ANICO at December 31, 2024 and 2023, respectively. The terms of settlement require these amounts to be settled within 30 days of receipt of invoice or, as applicable under certain agreements, within 30 days of the end of the billing period.

E. The Company has a management service agreement with ANICO through which ANICO provides administrative services (investments, actuarial, policy administration, and accounting). For these services, ANICO received a service fee of $5,417,742 and $3,135,000 at December 31, 2024 and 2023, respectively.

F. The Company has no guarantees for the benefit of an affiliate or related party.

G. ANH Investments, LLC, a Nevada limited liability company (“ANH”), owns all outstanding shares of the Company. ANH’s parent is American National Group, Inc., a Delaware corporation (“ANAT”).

Brookfield Asset Management Reinsurance Partners Ltd. (“Brookfield Reinsurance”) became the ultimate parent as a result of the completed acquisition of ANAT on May 25, 2022.

On May 2, 2024, the Company’s indirect parent company, Brookfield Wealth Solutions Ltd. (formerly known as Brookfield Reinsurance Ltd.), completed its acquisition of American Equity Investment Life Holding Company (“AEL”). Effective May 7, 2024, American National Group, LLC, an indirect parent company of the Company, merged into AEL, with AEL being the survivor. AEL's name was changed effective May 7, 2024 to "American National Group Inc."

H. No amount was deducted for the value of an upstream intermediate entity or ultimate parent.

I. The Company has no investment in Subsidiary, Controlled or Affiliated Companies (“SCA Investments”).

J. The Company had no SCA investments during the reporting periods.

K. The Company had no investments in a foreign insurance subsidiary.

L. The Company had no investments in a downstream noninsurance holding company.

NOTES TO FINANCIAL STATEMENTS

M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted Amount
a. SSAP No. 97 8a Entities				
Total SSAP No. 97 8a Entities	XXX	$ —	$ —	$ —
b. SSAP No. 97 8b(ii) Entities				
Total SSAP No. 97 8b(ii) Entities	XXX	$ —	$ —	$ —
c. SSAP No. 97 8b(iii) Entities				
Grace Property Holdings Limited	2 %	2,004,282	2,004,282	—
Total SSAP No. 97 8b(iii) Entities	XXX	$ 2,004,282	$ 2,004,282	$ —
d. SSAP No. 97 8b(iv) Entities				
Total SSAP No. 97 8b(iv) Entities	XXX	$ —	$ —	$ —
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)		**$ 2,004,282**	**$ 2,004,282**	**$ —**
f. Aggregate Total (a+ e)		**$ 2,004,282**	**$ 2,004,282**	**$ —**

NOTES TO FINANCIAL STATEMENTS

(2) NAIC Filing Response Information

SCA Entity (Should be same entities as shown in M(1) above.)	Type of NAIC Filing *	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N	Code **
a. SSAP No. 97 8a Entities						
Total SSAP No. 97 8a Entities	XXX	XXX	$ —	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities						
Total SSAP No. 97 8b(ii) Entities	XXX	XXX	$ —	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) Entities						
Grace Property Holdings Limited	S2	12/18/2024	$ 2,004,282	Y	N	M
Total SSAP No. 97 8b(iii) Entities	XXX	XXX	$ 2,004,282	XXX	XXX	XXX
d. SSAP No. 97 8b(iv) Entities						
Total SSAP No. 97 8b(iv) Entities	XXX	XXX	$ —	XXX	XXX	XXX
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	**XXX**	**XXX**	**$ 2,004,282**	**XXX**	**XXX**	**XXX**
f. Aggregate Total (a+ e)	**XXX**	**XXX**	**$ 2,004,282**	**XXX**	**XXX**	**XXX**

N. The Company had no insurance SCA investments during the reporting periods.

O. The Company had no SCA investments or investments in joint ventures, partnerships, or limited liability companies.

NOTE 11 Debt

A. The Company has a line of credit established with American National for up to $4,000,000 to meet short term liquidity needs. As of December 31, 2024 there is no outstanding balance on this line of credit. The Company has no long-term debt and no other short-term borrowing arrangements.

B. FHLB (Federal Home Loan Bank) Agreements

The company had no FHLB obligations.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Employees of the Company's affiliates provide services to the Company under intercompany service agreements.

A-D. Defined Benefit Plan

Not applicable - The Company does not sponsor a defined benefit plan.

E. Defined Contribution Plan

Not applicable - The Company has no direct cost recognized for defined contribution plans.

F. Multiemployer Plans

Not applicable - The Company does not participate in any multiemployer plans.

G. Consolidated/Holding Company Plans

Not applicable - The Company does not participate in any consolidated/holding company plans.

H. Postemployment Benefits and Compensated Absences

Not applicable - The Company has no obligations for post-retirement benefits or compensated absences.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not applicable - The Company has no postretirement benefit plans.

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. The Company has 500,000 authorized, 500,000 shares issued and outstanding with a par value of $5 per share.

B. The Company has no preferred stock outstanding.

NOTES TO FINANCIAL STATEMENTS

C. Without prior approval of its domiciliary commissioner, dividends to shareholders are limited by the laws of the state of Texas, to the greater of:
a. 10% of statutory surplus as regards to policyholders as of the preceding December 31, or
b. net gain from operations before realized capital gains as of the preceding December 31.

D. The Company declared and paid $27,000,000 and $76,000,000 in extraordinary dividends to ANIH in 2024 and 2023, respectively. $20,134,221 of the 2024 dividend was recorded as a return of capital.

E. For the year ended December 31, 2024, dividends to shareholders were limited to $2,757,265.

F. There were no restrictions placed on the Company's surplus.

G. The Company has not made any advances from surplus.

H. The Company has no stock held for special purposes.

I. The Company has no special surplus funds.

J. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses: $56,802.

K. The Company has not issued any surplus debentures or similar obligations.

L. The Company did not participate in a quasi-reorganization.

M. The Company did not participate in a quasi-reorganization.

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

The Company had no contingent commitments.

B. Assessments

All states in which the Company does business have laws requiring solvent life and annuity insurance companies to pay assessments to state guaranty associations to protect the interests of policyholders of insolvent life insurance and annuity companies. The amount of the accrued liability for anticipated assessments was $107,575 and $89,911 at December 31, 2024 and 2023. The Company expects to pay guaranty fund assessments in the period in which they are received and related premium tax credits would begin in and be recognized over the period allowed by each state.

(a) Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	$	74,981
(b) Decreases current year: Utilization and write-off tax offsets		3,473
(c) Increases current year: Assessments capitalized during the year		32,899
(d) Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	$	104,407

The Company has recorded the above offsetting asset for future premium tax credits relating to insolvent life insurance and annuity companies.

C. Gain Contingencies

The Company did not recognize any gain contingencies during the reporting periods.

D. Claims related extra contractual obligations and bad faith losses stemming from lawsuits

There were no claims related to extra contractual obligation and bad faith losses stemming from lawsuits during the reporting period.

E. Joint and Several Liabilities

The Company reported no joint and several liabilities during the reporting period.

F. All Other Contingencies

The Company, consistent with the insurance industry in general, is a defendant in various lawsuits, which may from time to time concern alleged breaches of contracts, various employment matters, allegedly deceptive insurance sales and marketing practices, and miscellaneous other causes of action arising in the ordinary course of operations. Certain of these lawsuits may include claims for compensatory and punitive damages. We provide accruals for these items to the extent we deem the losses probable and reasonably estimable. After reviewing the existing litigation with legal counsel, based upon information presently available, management is of the opinion that the ultimate resultant liability, if any, would not have a material adverse effect on American National's condensed consolidated financial position, liquidity or results of operations; however, assessing the eventual outcome of litigation necessarily involves forward-looking speculation as to judgments to be made by judges, juries and appellate courts in the future.

Such speculation warrants caution, as the frequency of large damage awards, which bear little or no relation to the economic damages incurred by plaintiffs in some jurisdictions, continues to create the potential for an unpredictable judgment in any given lawsuit. These lawsuits are in various stages of development, and future facts and circumstances could result in management changing its conclusions. It is possible that, if the defenses in these lawsuits are not successful, and the judgments are greater than management can anticipate, the resulting liability could have a material impact on our condensed consolidated financial position, liquidity, or results of operations. With respect to the existing litigation, management currently believes that the possibility of a material judgment adverse to American National is remote. Accruals for losses are established whenever they are probable and reasonably estimable. If no one estimate within the range of possible losses is more probable than any other, an accrual is recorded based on the lowest amount of the range.

NOTE 15 Leases

A. Lessee Operating Lease

The Company had no lessee lease agreements.

B. Lessor Leases

1. The Company had no lessor or leveraged lease agreements.
2. The Company was not involved in any sales-leaseback transactions.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable – The Company had no financial instruments with off-balance sheet risk or significant concentrations of credit risk.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable – The Company had no sales, transfers, or servicing of financial assets and extinguishment of liabilities during the reporting period.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable – The Company does not serve as an Administrative Services Only (ASO) or Administrative Services Contract (ASC) administrator, nor does the Company participate in Medicare or similarly structured cost based reimbursement contracts.

NOTES TO FINANCIAL STATEMENTS

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company had no significant direct premium written by third party administrators or managing general agents, as defined by Appendix A-225 of the NAIC Accounting Practices and Procedures Manual.

NOTE 20 Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					$ —
Total assets at fair value/NAV	$ —	$ —	$ —	$ —	$ —

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

Description	Ending Balance as of Prior Year End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance as of Current Year End
a. Assets										
Total Assets	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —	$ —

(3) Transfers between levels, if any, are recognized at the end of the reporting period.

(4) During the current reporting period, the fair value of the Company's investments in Level 3 totaled $2,004,282. The market values held as equity and fixed income securities are obtained from various pricing services. There has been no change in the valuation techniques and related inputs.

(5) The fair value information for derivative assets are included in the above tables.

B. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability. A fair value hierarchy is used to determine fair value based on a hypothetical transaction at the measurement date from the perspective of a market participant. American National has evaluated the types of securities in its investment portfolio to determine an appropriate hierarchy level based upon trading activity and the observability of market inputs. The classification of assets or liabilities within the fair value hierarchy is based on the lowest level of significant input to its valuation. The input levels are defined as follows:

Level 1 - Unadjusted quoted prices in active markets for identical assets or liabilities. The Company defines active markets based on average trading volume for equity securities. The size of the bid/ask spread is used as an indicator of market activity for fixed maturity securities.

Level 2 - Quoted prices in markets that are not active or inputs that are observable directly or indirectly. Level 2 inputs include quoted prices for similar assets or liabilities other than quoted prices in Level 1; quoted prices in markets that are not active; or other inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the fair value of the assets or liabilities. Unobservable inputs reflect American National's own assumptions about the assumptions that market participants would use in pricing the asset or liability. Level 3 assets and liabilities include financial instruments whose values are determined using pricing models and third-party evaluation, as well as instruments for which the determination of fair value requires significant management judgment or estimation.

The Company has evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Based on the results of this evaluation and investment class analysis, each price was classified into Level 1, 2, or 3.

Bonds - The Company utilizes a pricing service to estimate fair value measurements. The fair value for fixed maturity securities that are disclosed as Level 1 measurements are based on unadjusted quoted market prices for identical assets that are readily available in an active market. The estimates of fair value for most fixed maturity securities, including municipal bonds, provided by the pricing service are disclosed as Level 2 measurements as the estimates are based on observable market information rather than market quotes. The pricing service utilizes market quotations for fixed maturity securities that have quoted prices in active markets. Since fixed maturity securities generally do not trade on a daily basis, the pricing service prepares estimates of fair value measurements for these securities using its proprietary pricing applications, which include available relevant market information, benchmark curves, benchmarking of like securities, sector groupings and matrix pricing. Additionally, an option adjusted spread model is used to develop prepayment and interest rate scenarios.

The pricing service evaluates each asset class based on relevant market information, credit information, perceived market movements and sector news. The market inputs utilized in the pricing evaluation, listed in the approximate order of priority, include: benchmark yields, reported trades, pricing source quotes, issuer spreads, two-sided markets, benchmark securities, bids, offers, reference data, and economic events. The extent of the use of each market input depends on the asset class and the market conditions. Depending on the security, the priority of the use of inputs may change or some market inputs may not be relevant. For some securities, additional inputs may be necessary.

The Company has reviewed the inputs and methodology used and the techniques applied by the pricing service to produce quotes that represent the fair value of a specific security. The review confirms that the pricing service is utilizing information from observable transactions or a technique that represents a market participant's assumptions. The Company does not adjust quotes received from the pricing service. The pricing service utilized by the Company has indicated that they will only produce an estimate of fair value if there is objectively verifiable information available.

The Company can hold a small amount of private placement debt and fixed maturity securities that have characteristics that make them unsuitable for matrix pricing. For these securities, a quote from a broker (typically a market maker) is obtained. Due to the disclaimers on the quotes that indicate that the price is indicative only, the Company includes these fair value estimates in Level 3.

Preferred and Common Stock - For public preferred and common stocks, prices are received from a nationally recognized pricing service that are based on observable market transactions, and these securities are classified as Level 1 measurements. For certain preferred stock, current market quotes in active markets are unavailable. In these instances, an estimated fair value is received from the pricing service. The service utilizes similar methodologies to price preferred stocks as it does for fixed maturity securities. If applicable, these estimates would be disclosed as Level 2 measurements. The Company tests the accuracy of the information provided by reference to other services annually. The majority of the Company's common stock is related to the FHLB stock as described in Note 14 - Contingencies. Since there isn't an observable market for the FHLB, these securities are held at cost and disclosed in Level 3.

Short-term investments - Short-term investments are primarily commercial paper rated A2 or P2 or better by Standard & Poor's and Moody's, respectively. Commercial paper is carried at amortized cost which approximates fair value. These investments are classified as Level 2 measurements.

For other financial instruments discussed below, the Company believes that their carrying value approximates fair value. This assumption is supported by the qualitative information discussed below. These financial instruments are classified as Level 3 measurements.

Policy Loans - The carrying value of policy loans is the outstanding balance plus any accrued interest. Due to the collateralized nature of policy loans such that they cannot be separated from the policy contracts, the unpredictable timing of repayments and the fact that settlement is at outstanding value, the Company believes the carrying value of policy loans approximates fair value. These investments are classified as Level 3 measurements.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall. The table below reflects the fair values and admitted values of all admitted assets that are financial instruments. The fair values are also categorized into the three-level fair value hierarchy as described above in the Note 20A.

NOTES TO FINANCIAL STATEMENTS

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	$ 3,669,797	$ 3,709,624	$ 2,407,119	$ 1,262,679	$ —	$ —	$ —
Cash, cash equivalents and short-term investments	6,381,192	6,381,192	6,381,192	—	—	—	—

D. Not Practicable to Estimate Fair Value

Not applicable - There were no financial instruments for which it is not practicable for the Company to estimate fair value.

E. Investments measured using Net Asset Value

Not applicable - The Company had no investments measured using net asset value.

NOTE 21 Other Items

A. Unusual of Infrequent Items

The Company had no unusual or infrequent items during 2024.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 2024.

C. Other Disclosures

Assets in the amount of $2,393,232 and $2,239,411 at December 31, 2024 and 2023 respectively, were on deposit with government authorities or trustees as required by law. The Company had net amounts due from agents of $81,906 and $3,435 at December 31, 2024 and 2023. The Company routinely assesses the collectability of these receivables. However, the amounts have been non-admitted and thus charged to surplus, thereby posing no potential additional loss to the Company's financial position.

D. Business Interruption Insurance Recoveries

The Company had no business interruption insurance recoveries.

E. State Transferable and Non-transferable Tax Credits

The Company did not have any unused state transferable and non-transferable tax credits.

F. Subprime Mortgage Related Risk Exposure

The Company does not invest in subprime mortgages.

G. Retained Assets

The Company does not offer retained asset accounts.

H. Insurance-Linked Securities (ILS) Contracts

The Company has no insurance-linked securities.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

The Company is not the owner and beneficiary of any life insurance policies.

J. Admitted Disallowed IMR

(1)-(2) Net Negative (disallowed) IMR admitted

	2024
Net negative (disallowed) IMR general account	$ 461,598
Negative (disallowed) IMR admitted general account	461,598

(3) Calculated adjusted capital and surplus

	December 31, 2024
Prior period general account capital and surplus	$ 35,552,179
From prior period SAP financials	
Net positive goodwill (admitted)	—
EDP equipment and operating system software (admitted)	—
Net DTAs (admitted)	1,336,866
Net negative (disallowed) IMR (admitted)	1,049,091
Adjusted capital and surplus	**$ 33,166,222**
Percentage of adjusted capital and surplus	1.4 %

(4) Percentage of adjusted capital and surplus

	Gains	Losses
Allocated gains/losses to IMR from derivatives		
Unamortized fair value derivative gains & losses realized to IMR – prior period	$ —	$ —
Fair value derivative gains & losses realized to IMR – added in current period	—	—
Fair value derivative gains & losses amortized over current period	—	—
Unamortized fair value derivative gains & losses realized to IMR – current period total	$ —	$ —

NOTE 22 Events Subsequent

Subsequent events have been considered through March 1, 2025 for these statutory financial statements which are to be issued March 1, 2025.

Type I - Recognized Subsequent Events:

There were no recognized subsequent events for the period ended December 31, 2024.

Type II - Nonrecognized Subsequent Events:

NOTES TO FINANCIAL STATEMENTS

There were no nonrecognized subsequent events for the period ended December 31, 2024.

NOTE 23 Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the company?

No.

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

No.

Section 2 - Ceded Reinsurance Report - Part A

(1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

No.

(2) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer,exceed the total direct premium collected under the reinsurance policy?

No.

Section 3 - Ceded Reinsurance Report - Part B

(1) What is the estimated amount of aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2above) of termination of ALL reinsurance agreements,by either party, as of the date of this statement?

$7,616,097

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

On August 26, 2024, the Company entered into a coinsurance agreement with RGA Life and Annuity Insurance Company (“RGA”) to reinsure approximately $35,816,478 of life reserves, effective July 1, 2024. This agreement resulted in a $7,015,168 deferred gain reported in the current year change in surplus as a result of reinsurance line.

B. Uncollectible Reinsurance

Not applicable - The Company had no uncollectible reinsurance.

C. Commutation of Reinsurance Reflected in Income and Expenses

Not applicable - The Company had no commutation of reinsurance reflected in the financial statements.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable - The Company had no certified reinsurer rating downgrade or status subject to revocation.

E. Affiliated Captive Reinsurance Contracts for Variable Annuities

Not applicable - The Company had no variable annuity contracts with captive reinsurers.

F. Reinsurance Agreement with Captive Reinsurers

Not applicable - The Company had no reinsurance agreements with captive reinsurers.

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/ AXXX Captive Framework

Not applicable - The Company had no reinsurance agreements with captive reinsurers.

H. Reinsurance Credit

(1-3) Not applicable - The Company has no reinsurance contracts that include a provision which limits the reinsurer's assumption of significant risks or contain features which result in delays in payment.

(4) Not applicable - The Company has not reflected reinsurance accounting credit for any contracts not subject to A-791 and not yearly renewable term which meet the risk transfer requirements of SSAP No. 61R, Life, Deposit-Type and Accident and Health Reinsurance.

(5-6) Not applicable - The Company has not ceded any risk for any contracts not subject to A-791 and not yearly renewable term under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by this financial statement. We have not accounted for a contract as reinsurance under statutory accounting principles (SAP), as a deposit under generally accepted accounting principle (GAAP) or as reinsurance under GAAP and as a deposit under SAP.

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable - The Company had no retrospectively rated contracts or contracts subject to redetermination.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves as of January 1, 2024 were $7,263. As of 2024, $700 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now $345 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been $6,218 of favorable prior-year development from December 31, 2023 to December 31, 2024. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.

B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

NOTE 26 Intercompany Pooling Arrangements

Not applicable - The Company has no intercompany pooling arrangements.

NOTE 27 Structured Settlements

Not applicable - The Company has entered into no structured settlement agreements in which the Company is liable should the issuers of the annuities fail to perform.

NOTE 28 Health Care Receivables

Not applicable - The Company has no pharmaceutical rebate or risk sharing receivables.

NOTE 29 Participating Policies

The Company does not sell or administer participating policies.

NOTE 30 Premium Deficiency Reserves

Not applicable - The company had no liabilities related to premium deficiency reserves. The company did not consider anticipated investment income when calculating its premium deficiency reserves.

NOTE 31 Reserves for Life Contracts and Annuity Contracts

(1) The Company generally waives deduction of deferred fractional premiums upon death of the insured for all policies and returns any portion of the final premium beyond the date of death. For business not reserved with continuous functions, immediate payment of claims reserves and/or non-deduction reserves are also held. Surrender values are not promised in excess of the legally computed reserves.

(2) Extra premiums for substandard lives are based on appropriate multiples of standard mortality. Mean reserves are calculated from tables based on multiples of standard mortality. In addition, one-half of the premiums, if any, in excess of that 250% mortality is added to reserve. Extra premiums for occupational hazards are calculated as a flat charge; mean reserves include 50% of such extra premiums.

(3) As of December 31, 2024 the amount of insurance for which the gross premiums are less than the net premiums according to valuation standards is $87,245,347.

(4) The Tabular Interest, Tabular less Actual Reserves Released and Tabular Cost items in the Analysis of Increase in Reserves during the year were completed by the formulas in the instructions with the exception of the tabular cost of universal life products which were determined from the basic data.

(5) The Tabular Interest on funds not involving life contingencies was determined from the basic data.

(6) Other increases (net) on the Analysis of Increase in Reserves are due to the execution of a coinsurance agreement with RGA.

Item	Total	Industrial Life	Ordinary Life Insurance	Ordinary Individual Annuities	Ordinary Supplementary Contracts	Credit Life Group and Individual	Group Life Insurance	Group Annuities
Other Increases (net) on line 7 of Analysis of Increase in Reserves, reserves ceded to RGA	(35,925,897)	—	(35,925,661)	—	—	—	(236)	—
Total	$ (35,925,897)	$ —	$ (35,925,661)	$ —	$ —	$ —	$ (236)	$ —

NOTES TO FINANCIAL STATEMENTS

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities:

	Amount	General Account	Separate Account with Guarantees	Separate Account Non-guaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal:						
a. With market value adjustment	$ —	$ 283,043	$ —	$ —	$ 283,043	56 %
b. At book value less current surrender charge of 5% or more	—	—	—	—	—	— %
c. At fair value	—	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	283,043	—	—	283,043	56 %
e. At book value without adjustment (minimal or no charge or adjustment)	—	221,508			221,508	44 %
(2) Not subject to discretionary withdrawal	—	—	—	—	—	— %
(3) Total (gross: direct + assumed)	—	504,551	—	—	504,551	100 %
(4) Reinsurance ceded	—	—	—	—	—	— %
(5) Total (net) (3) - (4)	—	504,551	—	—	504,551	— %
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	—	—	—	—	—	0

B. Group Annuities:

	Amount	General Account	Separate Account with Guarantees	Separate Account Non-guaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal:						
a. With market value adjustment	$ —	$ —	$ —	$ —	$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	—	— %
c. At fair value	—	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	—	—	—	—	—	— %
(3) Total (gross: direct + assumed)	—	—	—	—	—	— %
(4) Reinsurance ceded	—	—	—	—	—	— %
(5) Total (net) (3) - (4)	—	—	—	—	—	— %
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	—	—	—	—	—	— %

C. Deposit-Type Contracts:

	Amount	General Account	Separate Account with Guarantees	Separate Account Non-guaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal:						
a. With market value adjustment	$ —	$ 337,213	$ —	$ —	$ 337,213	100 %
b. At book value less current surrender charge of 5% or more	—	$ —	$ —	$ —	$ —	— %
c. At fair value	—	$ —	$ —	$ —	$ —	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	$ 337,213	$ —	$ —	$ 337,213	100 %
e. At book value without adjustment (minimal or no charge or adjustment)	—	$ —	$ —	$ —	$ —	— %
(2) Not subject to discretionary withdrawal	—	$ —	$ —	$ —	$ —	— %
(3) Total (gross: direct + assumed)	—	$ 337,213	$ —	$ —	$ 337,213	100 %
(4) Reinsurance ceded	—	$ —	$ —	$ —	$ —	— %
(5) Total (net) (3) - (4)	—	$ 337,213	$ —	$ —	$ 337,213	— %
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	—	—	—	—	—	—

D. Life & Accident & Health Annual Statement:

	Amount
1. Exhibit 5, Annuities Section, Total (net)	$ 504,552
2. Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	337,213
4. Subtotal (1+2+3)	841,765
5. Separate Accounts Annual Statement: Exhibit 3, Line 0299999, Column 2	—
6. Exhibit 3, Line 0399999, Column 2	—
7. Policyholder dividend and coupon accumulation	—
8. Policyholder premiums	—
9. Guaranteed interest contracts	—
10. Other contract deposit funds	—
11. Subtotal (5+6+7+8+9+10)	—
12. Combined Total (4+11)	**$ 841,765**

NOTES TO FINANCIAL STATEMENTS

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Amount	Account Value	Cash Value	Reserve
A. General Account				
(1) Subject to discretionary withdrawal, surrender values or policy loans				
a. Term Policies with Cash Value	$ —	$ —	$ —	$ —
b. Universal Life	—	107,687	107,687	109,083
c. Universal Life with Secondary Guarantees	—	—	—	—
d. Indexed Universal Life	—	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—	—
f. Indexed Life	—	—	—	—
g. Other Permanent Cash Value Life Insurance	—	23,297,393	23,297,393	24,663,521
h. Variable Life	—	—	—	—
k. Variable Universal Life	—	—	—	—
j. Miscellaneous Reserves	—	—	—	—
(2) Not subject to discretionary withdrawal or no cash values:				
a. Term Policies without Cash Value	$ —	$ —	$ —	$ 9,970,952.00
b. Accidental Death Benefits	—	—	—	5,420
c. Disability - Active Lives	—	—	—	375
d. Disability - Disabled Lives	—	—	—	68,882
e. Miscellaneous Reserves	—	—	—	1,266,813
(3) Total gross: direct + assumed	—	23,405,080	23,405,080	36,085,046
(4) Reinsurance Ceded	—	23,405,080	23,405,080	36,085,046
(5) Total (net) (3) - (4)	**—**	**$ —**	**$ —**	**$ —**

B. Separate Account with Guarantees

The Company does not have separate accounts with guarantees.

C. Separate Account Non-guaranteed

The Company does not have non-guaranteed separate accounts.

D. Life & Accident & Health Annual Statement

The Company does not have life & accident & health.

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2024, were as follows::

Type	Gross	Net of Loading
(1) Industrial	$ —	$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	(6,882)	(52,069)
(4) Credit Life	—	—
(5)Group Life	7,460	7,460
(6) Group Annuity	—	—
(7) Totals (1+2+3+4+5+6)	**$ 578**	**$ (44,609)**

NOTE 35 Separate Accounts

Not Applicable - The Company has no Separate Accounts.

NOTE 36 Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2024 and December 31, 2023 was $0 and $116, respectively..

The Company incurred $52,356 and paid $47 of claim adjustment expenses in the current year, of which $52,309 of the paid amount was attributable to insured or covered events in prior years. The Company did not increase or decrease the provision for insured events of prior years. The Company does not anticipate having any anticipated salvage or subrogation amounts; consequently no adjustment to the current liability was needed.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [X] No [ ] N/A [ ]

1.3 State Regulating? ..... Texas

1.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [X] No [ ]

1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 1837429

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/10/2022

3.4 By what department or departments?
Texas Department of Insurance .....

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [X]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? ..... Yes [ ] No [X]
4.12 renewals? ..... Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? ..... Yes [ ] No [X]
4.22 renewals? ..... Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]
If yes, complete and file the merger history data file with the NAIC.

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

6.2 If yes, give full information
.....

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [X] No [ ]

7.2 If yes,
7.21 State the percentage of foreign control ..... 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
Bermuda	Brookfield Wealth Solutions Ltd., a Bermuda exempted company limited by shares.

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? ...... Yes [ ] No [X]

8.2 If the response to 8.1 is yes, please identify the name of the DIHC.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ...... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
ANICO Financial Services Inc.	Galveston, Texas	NO	NO	NO	YES
AEL Financial Services, LLC	Charlotte, North Carolina	NO	NO	NO	YES

8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? ...... Yes [ ] No [X]

8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? ...... Yes [ ] No [X] N/A [ ]

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche LLP 1111 Bagby Street, Ste 4500 Houston, TX, 77002

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ...... Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ...... Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ...... Yes [ ] No [X] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain.
The entity has designated the Audit and Risk Management Committee of American National Group Inc., its indirect parent, to act as the audit committee.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Christopher Falconer, FSA, MAAA One Moody Plaza, Galveston, TX 77550, an Officer of the Company

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ...... Yes [ ] No [X]

12.11 Name of real estate holding company ...

12.12 Number of parcels involved ......

12.13 Total book/adjusted carrying value ...... $ ......

12.2 If yes, provide explanation

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ...... Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? ...... Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ...... Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ...... Yes [X] No [ ]
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.

14.11 If the response to 14.1 is No, please explain:

14.2 Has the code of ethics for senior managers been amended? ...... Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ...... Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? .... Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
....	....	....	....

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? .... Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? .... Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? .... Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? .... Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers........ $ ....
- 20.12 To stockholders not officers........ $ ....
- 20.13 Trustees, supreme or grand (Fraternal Only) .... $ ....

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers........ $ ....
- 20.22 To stockholders not officers........ $ ....
- 20.23 Trustees, supreme or grand (Fraternal Only) .... $ ....

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? .... Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others........ $ ....
- 21.22 Borrowed from others........ $ ....
- 21.23 Leased from others .... $ ....
- 21.24 Other .... $ ....

22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? .... Yes [X] No [ ]

22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment $ ....
- 22.22 Amount paid as expenses .... $ 21,821
- 22.23 Other amounts paid .... $ ....

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .... Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: .... $ 13,571

24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? .... Yes [ ] No [X]

24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)
....	....

INVESTMENT

25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)........ Yes [X] No [ ]

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. $

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. $

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $
25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $
25.093 Total payable for securities lending reported on the liability page $

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No [ ]

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements $
26.22 Subject to reverse repurchase agreements $
26.23 Subject to dollar repurchase agreements $
26.24 Subject to reverse dollar repurchase agreements $
26.25 Placed under option agreements $
26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock $
26.27 FHLB Capital Stock $
26.28 On deposit with states $ 2,393,233
26.29 On deposit with other regulatory bodies $
26.30 Pledged as collateral - excluding collateral pledged to an FHLB $
26.31 Pledged as collateral to FHLB - including assets backing funding agreements $
26.32 Other $

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [ ] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [ ] No [ ]
27.42 Permitted accounting practice Yes [ ] No [ ]
27.43 Other accounting guidance Yes [ ] No [ ]

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [ ] No [ ]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. $

29. Excluding items in Schedule E, Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall St New York, NY
Moody National Bank	2302 Post Office Street, Galveston, TX

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? Yes [ ] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
American National Insurance Company	A

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [ ] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [ ] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
	American National Insurance Company	98450090906CB7AD0P60		DS

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	5,203,514	5,163,687	(39,827)
31.2 Preferred stocks			
31.3 Totals	5,203,514	5,163,687	(39,827)

31.4 Describe the sources or methods utilized in determining the fair values:
Fair values were obtained using various independent pricing services

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No [ ]
33.2 If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [ ] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
a. The security was either:
i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.
Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? Yes [ ] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [ ] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [ ] No [ ] N/A [X]

GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [ ] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [ ] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?

39.21 Held directly Yes [ ] No [X]

39.22 Immediately converted to U.S. dollars Yes [ ] No [X]

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 35,614

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
A.M. Best Company INC.	35,614

41.1 Amount of payments for legal expenses, if any? $

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? $

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No [ ]

1.2 If yes, indicate premium earned on U.S. business only. $ 5,274,936

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $

1.5 Indicate total incurred claims on all Medicare Supplement insurance. $ 5,152,940

1.6 Individual policies:

Most current three years:
1.61 Total premium earned $ 614,390
1.62 Total incurred claims $ 541,032
1.63 Number of covered lives 224

All years prior to most current three years:
1.64 Total premium earned $ 4,660,546
1.65 Total incurred claims $ 4,611,908
1.66 Number of covered lives 1,705

1.7 Group policies:

Most current three years:
1.71 Total premium earned $
1.72 Total incurred claims $
1.73 Number of covered lives

All years prior to most current three years:
1.74 Total premium earned $
1.75 Total incurred claims $
1.76 Number of covered lives

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	(97,073)	3,201,948
2.2	Premium Denominator	(25,048,804)	14,643,801
2.3	Premium Ratio (2.1/2.2)	0.004	0.219
2.4	Reserve Numerator	38,262	25,940,523
2.5	Reserve Denominator	2,677,342	39,543,770
2.6	Reserve Ratio (2.4/2.5)	0.014	0.656

3.1 Does this reporting entity have Separate Accounts? Yes [ ] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [ ] No [ ] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [ ] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [ ] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? $

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year: $

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company And Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

5.1 Do you act as a custodian for health savings accounts? .... Yes [ ] No [X]

5.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... $ ....

5.3 Do you act as an administrator for health savings accounts? .... Yes [ ] No [X]

5.4 If yes, please provide the balance of funds administered as of the reporting date. .... $ ....

6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? .... Yes [ ] No [ ] N/A [X]

6.2 If the answer to 6.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	5 Letters of Credit	6 Trust Agreements	7 Other
....	....	....	....	....	....	....

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1 Direct Premium Written .... $ ....

7.2 Total Incurred Claims .... $ 3,468,769

7.3 Number of Covered Lives 2,915

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .... Yes [X] No [ ]

8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .... Yes [ ] No [ ]

9. Reporting entities admitting net negative (disallowed) interest maintenance reserve (IMR) attest to the following:

a. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.

b. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon derivative termination.

c. Any deviation to (a) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.

d. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).

Is the reporting entity admitting net negative (disallowed) IMR in accordance with these criteria? .... Yes [X] No [ ] N/A [ ]

10. Provide the current-year amounts at risk for the following categories.

Individual and Industrial Life	Amount at Risk
10.01 Modified Coinsurance Assumed Reserves	$ ....
10.02 Modified Coinsurance Ceded Reserves	$ ....

Individual and Industrial Life Policies With Pricing Flexibility	Amount at Risk
10.03 Net Amount (Direct + Assumed - Ceded) in Force	$ ....
10.04 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	$ ....
10.05 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	$ ....
10.06 Net Modified Coinsurance Reserves (Assumed – Ceded)	$ ....
10.07 Life Reserves (10.04 + 10.05 + 10.06)	$ ....
10.08 Life Net Amount at Risk (10.03 - 10.07)	$ ....

Individual and Industrial Term Life Policies Without Pricing Flexibility	Amount at Risk
10.09 Net Amount (Direct + Assumed - Ceded) in Force	$ ....
10.10 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	$ ....
10.11 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	$ ....
10.12 Net Modified Coinsurance Reserves (Assumed – Ceded)	$ ....
10.13 Life Reserves (10.10 + 10.11 + 10.12)	$ ....
10.14 Life Net Amount at Risk (10.09 - 10.13)	$ ....

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Group and Credit Life (Excluding FEGLI/SGLI)	Amount at Risk
10.15 Modified Coinsurance Assumed Reserves	$
10.16 Modified Coinsurance Ceded Reserves	$

Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms 36 Months and Under	Amount of Risk
10.17 Net Amount (Direct + Assumed - Ceded) in Force	$
10.18 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	$
10.19 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	$
10.20 Net Modified Coinsurance Reserves (Assumed – Ceded)	$
10.21 Life Reserves (10.18 + 10.19 + 10.20)	$
10.22 Life Net Amount at Risk (10.17 - 10.21)	$

Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms Over 36 Months	Amount of Risk
10.23 Net Amount (Direct + Assumed - Ceded) in Force	$
10.24 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	$
10.25 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	$
10.26 Net Modified Coinsurance Reserves (Assumed – Ceded)	$
10.27 Life Reserves (10.24 + 10.25 + 10.26)	$
10.28 Life Net Amount at Risk (10.23 - 10.27)	$

Group and Credit Permanent Life (Excluding FEGLI/SGLI) with Pricing Flexibility	Amount of Risk
10.29 Net Amount (Direct + Assumed - Ceded) in Force	$
10.30 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	$
10.31 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	$
10.32 Net Modified Coinsurance Reserves (Assumed – Ceded)	$
10.33 Life Reserves (10.30 + 10.31 + 10.32)	$
10.34 Life Net Amount at Risk (10.29 - 10.33)	$

Life, Accident and Health Companies Only:

11.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]

11.2 Net reimbursement of such expenses between reporting entities:

- 11.21 Paid $ 2,223,021
- 11.22 Received $

12.1 Does the reporting entity write any guaranteed interest contracts? Yes [ ] No [X]

12.2 If yes, what amount pertaining to these lines is included in:

- 12.21 Page 3, Line 1 $
- 12.22 Page 4, Line 1 $

13. For stock reporting entities only:

13.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $ 5,253,120

14. Total dividends paid stockholders since organization of the reporting entity:

- 14.11 Cash $ 109,665,779
- 14.12 Stock $

15.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

15.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [ ] No [ ]

15.3 If 15.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
15.31 Earned premium			
15.32 Paid claims			
15.33 Claim liability and reserve (beginning of year)			
15.34 Claim liability and reserve (end of year)			
15.35 Incurred claims			

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

15.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 15.31 and 15.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
15.41	<$25,000		
15.42	$25,000 - 99,999		
15.43	$100,000 - 249,999		
15.44	$250,000 - 999,999		
15.45	$1,000,000 or more		

15.5 What portion of earned premium reported in 15.31, Column 1 was assumed from pools? $

Fraternal Benefit Societies Only:

16. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [ ] No [ ]
17. How often are meetings of the subordinate branches required to be held?
18. How are the subordinate branches represented in the supreme or governing body?
19. What is the basis of representation in the governing body?

20.1 How often are regular meetings of the governing body held?

20.2 When was the last regular meeting of the governing body held?

20.3 When and where will the next regular or special meeting of the governing body be held?

20.4 How many members of the governing body attended the last regular meeting?

20.5 How many of the same were delegates of the subordinate branches?

21. How are the expenses of the governing body defrayed?
22. When and by whom are the officers and directors elected?
23. What are the qualifications for membership?
24. What are the limiting ages for admission?
25. What is the minimum and maximum insurance that may be issued on any one life?
26. Is a medical examination required before issuing a benefit certificate to applicants? Yes [ ] No [ ]
27. Are applicants admitted to membership without first filing an application with and becoming a member of a local branch by ballot and initiation? Yes [ ] No [ ]

NONE

28.1 Are notices of the payments required sent to the members? Yes [ ] No [ ] N/A [ ]

28.2 If yes, do the notices state the purpose for which the money is to be used? Yes [ ] No [ ]

29. What proportion of first and subsequent year's payments may be used for management expenses?

29.11 First Year %

29.12 Subsequent Years %

30.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [ ] No [ ]

30.2 If so, what amount and for what purpose? $

31.1 Does the reporting entity pay an old age disability benefit? Yes [ ] No [ ]

31.2 If yes, at what age does the benefit commence?

32.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [ ] No [ ]

32.2 If yes, when?

33. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [ ] No [ ]

34.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [ ] No [ ]

34.2 If so, was an additional reserve included in Exhibit 5? Yes [ ] No [ ] N/A [ ]

34.3 If yes, explain

35.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [ ] No [ ]

35.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [ ] No [ ] N/A [ ]

36. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [ ] No [ ]

37.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [ ] No [ ]

37.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

NONE

1 Date	2 Outstanding Lien Amount

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
$000 omitted for amounts of life insurance

	1 2024	2 2023	3 2022	4 2021	5 2020
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	52,307	57,058	62,353	67,715	73,969
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	729,544	834,511	947,029	1,064,882	1,222,383
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	13	13	20	49	49
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	781,864	891,582	1,009,402	1,132,646	1,296,401
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	(24,952,060)	14,805,006			
15. Group life (Line 20.4, Col. 3)	330	420			
16. Individual annuities (Line 20.4, Col. 4)					
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)	(97,074)	(161,625)	10,056,670	8,831,191	5,182,635
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	(25,048,804)	14,643,801	10,056,670	8,831,191	5,182,635
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	16,126,067	65,906,302	149,286,961	143,530,046	143,929,291
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	7,911,349	42,492,589	53,423,750	51,317,705	52,264,644
23. Aggregate life reserves (Page 3, Line 1)	689,264	37,133,528	39,424,232	41,106,857	43,834,871
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	6,327	5,823	1,864,155	1,609,627	127,584
25. Deposit-type contract funds (Page 3, Line 3)	337,213	311,966	387,260	419,555	729,157
26. Asset valuation reserve (Page 3, Line 24.01)	180,505	199,541	735,100	858,548	893,255
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	5,714,718	20,913,713	93,363,211	89,712,341	89,164,647
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	(21,673,908)	(1,671,184)	2,623,582	4,068,177	4,473,417
Risk-Based Capital Analysis					
30. Total adjusted capital	8,395,223	23,613,254	96,598,311	93,070,889	92,557,902
31. Authorized control level risk - based capital	700,170	2,006,001	2,541,764	2,463,007	2,158,215
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	30.7	25.5	75.3	92.6	90.9
33. Stocks (Lines 2.1 and 2.2)	16.6	3.6			
34. Mortgage loans on real estate(Lines 3.1 and 3.2)					
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	52.7	61.5	23.0	5.5	7.0
37. Contract loans (Line 6)	0.0	4.1	1.6	1.9	2.1
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)		5.3			
40. Receivables for securities (Line 9)					0.0
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	2,004,282	1,888,352			
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49	2,004,282	1,888,352			
51. Total Investment in Parent included in Lines 44 to 49 above					

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2024	2 2023	3 2022	4 2021	5 2020
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	1,857,815	4,413,088	1,996,810	1,792,657	1,941,441
53. Total admitted assets (Page 2, Line 28, Col. 3)	16,126,067	65,906,302	149,286,961	143,530,046	143,929,291
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	3,259,584	1,928,774	4,275,538	4,626,451	4,652,764
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	303	(13,960)	(7,799)	(81,417)	(39,138)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	53,618	(645)			
57. Total of above Lines 54, 55 and 56	3,313,505	1,914,169	4,267,739	4,545,034	4,613,626
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	6,443,836	12,377,532	13,999,052	15,069,660	15,153,039
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	15,843	576,121	9,564,930	5,959,566	5,900,940
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(36,545,158)	(2,238,074)	(1,698,312)	(2,728,294)	(2,521,873)
61. Increase in A & H reserves (Line 19, Col. 6)	505	(1,858,332)	254,529	1,482,043	117,881
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	5.0	14.1	19.6	20.4	14.5
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	12.7	11.6	10.8	13.0	12.6
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	(455.3)	(125.6)	97.4	68.6	116.6
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	(7.7)	6.2	0.2	0.3	0.1
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	290.7	34.9	37.3	43.3	33.5
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)				XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)				XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	(355)	1,606,170		XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	7,262	2,105,825		XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)					
73. Individual whole life (Page 6.1, Col. 3)	2,653,219	(3,237,350)	(1,328,587)		
74. Individual term life (Page 6.1, Col. 4)	706,854	4,123,203	4,985,242		
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)	(555,271)	(18,753)	28,828		
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)	273	876			
84. Group term life (Page 6.2, Col. 3)			782		
85. Group universal life (Page 6.2, Col. 4)					
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	(9,126)	(200,942)	(54,674)		
92. Individual deferred indexed annuities (Page 6.3, Col. 3)		2,027			
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	(98,222)	(146,865)	(20,805)		
96. Individual other annuities (Page 6.3, Col. 7)	(8,179)	(107,281)	28,908		
97. Group deferred fixed annuities (Page 6.4, Col. 2)	42,235	7,641	2,652		
98. Group deferred indexed annuities (Page 6.4, Col. 3)					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)					
102. Group other annuities (Page 6.4, Col. 7)					
103. A & H-comprehensive individual (Page 6.5, Col. 2)	2,278	(93,020)	11,508		
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)	431,242	2,162,471	(1,718,453)		
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)					
113. A & H-long-term care (Page 6.5, Col. 12)					
114. A & H-other (Page 6.5, Col. 13)	(414,750)	265,259	1,427,675		
115. Aggregate of all other lines of business (Page 6, Col. 8)					
116. Fraternal (Page 6, Col. 7)					
117. Total (Page 6, Col. 1)	2,750,553	2,757,266	3,363,075		

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

LIFE INSURANCE (STATE PAGE)[(b)]

NAIC Group Code 0408 BUSINESS IN THE STATE OF Grand Total DURING THE YEAR 2024 NAIC Company Code 63657

	1	2	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3	4	5	6	7	8	9	10	11	12
Line of Business	Premiums and Annuities Considerations	Other Considerations	Paid in Cash or Left on Deposit	Applied to Pay Renewal Premiums	Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	Other	Total (Col. 3+4+5+6)	Death and Annuity Benefits	Matured Endowments	Surrender Values and Withdrawals for Life Contracts	All Other Benefits	Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole	15,711,100							13,079,589	9,158	646,330	5,510	13,740,587
3. Term	1,775											
4. Indexed												
5. Universal	4,338							50,000		29,931		79,931
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other												
11. Total Individual Life	15,717,213							13,129,589	9,158	676,261	5,510	13,820,518
Group Life												
12. Whole	420											
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other												
19. Total Group Life	420											
Individual Annuities												
20. Fixed												
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout								36,250				36,250
25. Other												
26. Total Individual Annuities								36,250				36,250
Group Annuities												
27. Fixed												
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout												
32. Other												
33. Total Group Annuities												
Accident and Health												
34. Comprehensive individual (d)	2,401							XXX	XXX	XXX		
35. Comprehensive group (d)								XXX	XXX	XXX		
36. Medicare Supplement (d)	5,220,946							XXX	XXX	XXX	2,227,677	2,227,677
37. Vision only (d)								XXX	XXX	XXX		
38. Dental only (d)								XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan (d)								XXX	XXX	XXX		
40. Title XVIII Medicare (d)	(e)							XXX	XXX	XXX		
41. Title XIX Medicaid (d)								XXX	XXX	XXX		
42. Credit A&H								XXX	XXX	XXX		
43. Disability income (d)								XXX	XXX	XXX		
44. Long-term care (d)								XXX	XXX	XXX		
45. Other health (d)	7,306							XXX	XXX	XXX		
46. Total Accident and Health	5,230,653							XXX	XXX	XXX	2,227,677	2,227,677
47. Total	20,948,286 (c)							13,165,839	9,158	676,261	2,233,186	16,084,445

LIFE INSURANCE (STATE PAGE) (Continued)(b)

NAIC Group Code 0408 BUSINESS IN THE STATE OF Grand Total DURING THE YEAR 2024 NAIC Company Code 63657

	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits										Policy Exhibit					
	13	Claims Settled During Current Year								22	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
		14	15	16	17	18	19	20	21							
Line of Business	Incurred During Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Unpaid December 31, Current Year	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																
1. Industrial																
2. Whole	6,380,605	382	13,088,747					382	13,088,747	(3,728,885)			(359)	(4,878,726)	3,894	69,791,039
3. Term													(1,339)	(114,404,119)	8,828	701,461,473
4. Indexed																
5. Universal	50,000	1	50,000					1	50,000	50,000			(4)	(285,000)	12	750,000
6. Universal with secondary guarantees																
7. Variable																
8. Variable universal																
9. Credit																
10. Other																
11. Total Individual Life	6,430,605	383	13,138,747					383	13,138,747	(3,678,885)			(1,702)	(119,567,845)	12,734	772,002,512
Group Life																
12. Whole																
13. Term															2	13,000
14. Universal																
15. Variable																
16. Variable universal																
17. Credit																(a)
18. Other																
19. Total Group Life															2	13,000
Individual Annuities																
20. Fixed																
21. Indexed																
22. Variable with guarantees																
23. Variable without guarantees																
24. Life contingent payout	1,828									2,742						
25. Other																
26. Total Individual Annuities	1,828									2,742						
Group Annuities																
27. Fixed																
28. Indexed																
29. Variable with guarantees																
30. Variable without guarantees																
31. Life contingent payout																
32. Other																
33. Total Group Annuities																
Accident and Health																
34. Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			(572)	(587,060)	1,929	5,089,190
37. Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
44. Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			(3)	(457)	40	7,230
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			(575)	(587,517)	1,969	5,096,420
47. Total	6,432,433	383	13,138,747					383	13,138,747	(3,676,143)			(2,277)	(120,155,362)	14,705	777,111,932

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ .... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year $ ...., current year $ ....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: .... 2) covering number of lives: .... 3) face amount $ ....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: $ .... Group: $ .... Total: $ ....

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees $ ....

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1	2	3	4	5	6	Number of		9	
							7	8		
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	Total Amount of Insurance
1. In force end of prior year			14,439	891,569			1	2	13	891,582
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year			255	19,630						19,630
5. Increased during year (net)			130	2,236						2,236
6. Subtotals, Lines 2 to 5			385	21,866						21,866
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			14,824	913,435			1	2	13	913,448
Deductions during year:										
10. Death			395	12,943			XXX			12,943
11. Maturity			4	54			XXX			54
12. Disability							XXX			
13. Expiry			51	1,306						1,306
14. Surrender			293	17,913						17,913
15. Lapse			1,113	88,753						88,753
16. Conversion			102	8,172			XXX	XXX	XXX	8,172
17. Decreased (net)			130	2,443						2,443
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			2,088	131,584						131,584
21. In force end of year (b) (Line 9 minus Line 20)			12,736	781,851			1	2	13	781,864
22. Reinsurance ceded end of year	XXX		XXX	781,851	XXX		XXX	XXX	13	781,864
23. Line 21 minus Line 22	XXX		XXX		XXX	(a)	XXX	XXX		
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 through 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group $ .... ; Individual $ ....

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates .... , Amount $ ....

Additional accidental death benefits included in life certificates were in amount $ .... , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

....

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			945	10,933
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			10	95
28. Term policies - other			9,137	714,330
29. Other term insurance - decreasing	XXX		XXX	6
30. Other term insurance	XXX		XXX	9,686
31. Totals (Lines 27 to 30)			9,147	724,117
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	415	5,428
34. Totals, whole life and endowment			3,174	52,307
35. Totals (Lines 31 to 34)			12,736	781,851

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36 Industrial				
37. Ordinary			781,851	
38. Credit Life (Group and Individual)				
39. Group			13	
40. Totals (Lines 36 to 39)			781,864	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

NONE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	3,087

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 mean amount in force during policy year

47.2 $7000/unit of family rider; $3000/unit of child rider; $8000/unit of family policy; $10000/unit of spouse rider; $5000/unit of child rider (new)

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provisions	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certifi-cates	8 Amount of Ins rance
48. Waiver of Premium			11	244				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(a)	11	(a) 244		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year		6		
2. Issued during year		1		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)		7		
Deductions during year:				
6. Decreased (net)		1		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		1		
9. In force end of year (line 5 minus line 8)		6		
10. Amount on deposit		(a) 117,753		(a)
11. Income now payable		4		
12. Amount of income payable	(a)	(a) 45,771	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	2	7	3	3
2. Issued during year		1		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	2	8	3	3
Deductions during year:				
6. Decreased (net)			3	3
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)			3	3
9. In force end of year (line 5 minus line 8)	2	8		
Income now payable:				
10. Amount of income payable	(a) 36,250	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 14,476	XXX	(a) 97,950
Deferred not fully paid:				
12. Account balance	XXX	(a) 207,032	XXX	(a) 35,001

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	43	7,687			2,581	5,674,303
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	43	XXX		XXX	2,581	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	3	XXX		XXX	652	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	3	XXX		XXX	652	XXX
10. In force end of year (line 5 minus line 9)	40	(a) 7,230		(a)	1,929	(a) 5,089,190

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(4,638,847)
2. Current year's realized pre-tax capital gains/(losses) of $ (330,024) transferred into the reserve net of taxes of $ (69,305)	(260,719)
3. Adjustment for current year's liability gains/(losses) released from the reserve	3,492,546
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(1,407,020)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(945,421)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(461,599)

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2024	(1,640,165)	(31,915)	726,659	(945,421)
2. 2025	(937,431)	(44,527)	840,384	(141,574)
3. 2026	(731,477)	(42,929)	663,956	(110,450)
4. 2027	(520,639)	(36,666)	478,199	(79,107)
5. 2028	(297,937)	(30,190)	282,156	(45,971)
6. 2029	(166,485)	(23,216)	162,860	(26,841)
7. 2030	(133,419)	(17,761)	129,064	(22,116)
8. 2031	(97,729)	(14,323)	95,726	(16,326)
9. 2032	(62,049)	(10,456)	62,008	(10,497)
10. 2033	(23,695)	(6,589)	26,025	(4,258)
11. 2034	(3,734)	(2,148)	5,105	(777)
12. 2035	(3,507)		2,971	(536)
13. 2036	(3,270)		2,770	(500)
14. 2037	(3,034)		2,570	(464)
15. 2038	(2,723)		2,307	(416)
16. 2039	(2,471)		2,093	(378)
17. 2040	(2,150)		1,821	(329)
18. 2041	(1,818)		1,540	(278)
19. 2042	(1,511)		1,280	(231)
20. 2043	(1,129)		956	(173)
21. 2044	(869)		736	(133)
22. 2045	(692)		586	(106)
23. 2046	(501)		424	(77)
24. 2047	(309)		262	(47)
25. 2048	(103)		88	(15)
26. 2049				
27. 2050				
28. 2051				
29. 2052				
30. 2053				
31. 2054 and Later				
32. Total (Lines 1 to 31)	(4,638,847)	(260,719)	3,492,546	(1,407,020)

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	7 Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year				73,457	126,084	199,541	199,541
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account				53,618		53,618	53,618
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	610		610				610
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	610		610	127,075	126,084	253,159	253,769
9. Maximum reserve	3,824		3,824	389,833		389,833	393,656
10. Reserve objective	1,955		1,955	389,833		389,833	391,788
11. 20% of (Line 10 - Line 8)	269		269	52,552	(25,217)	27,335	27,604
12. Balance before transfers (Lines 8 + 11)	879		879	179,626	100,867	280,494	281,373
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero					(100,867)	(100,867)	(100,867)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	879		879	179,626		179,627	180,506

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1.		Exempt Obligations	2,440,974	XXX	XXX	2,440,974	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	873,328	XXX	XXX	873,328	0.0002	175	0.0007	611	0.0013	1,135
2.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
2.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
2.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
2.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
2.6	1	NAIC Designation Category 1.F	395,322	XXX	XXX	395,322	0.0011	435	0.0034	1,344	0.0068	2,688
2.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	1,268,650	XXX	XXX	1,268,650	XXX	610	XXX	1,955	XXX	3,824
3.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
3.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
3.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)		XXX	XXX		XXX		XXX		XXX	
4.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
4.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
4.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)		XXX	XXX		XXX		XXX		XXX	
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
5.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)		XXX	XXX		XXX		XXX		XXX	
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	3,709,624	XXX	XXX	3,709,624	XXX	610	XXX	1,955	XXX	3,824
		PREFERRED STOCKS										
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		SHORT-TERM BONDS										
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
		DERIVATIVE INSTRUMENTS										
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	3,709,624	XXX	XXX	3,709,624	XXX	610	XXX	1,955	XXX	3,824

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0061		0.0097	
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
		Affiliated - Investment Subsidiary:										
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other	2,004,282	XXX	XXX	2,004,282	0.0000		0.1945	389,833	0.1945	389,833
17.		Total Common Stock (Sum of Lines 1 through 16)	2,004,282			2,004,282	XXX		XXX	389,833	XXX	389,833
		REAL ESTATE										
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
Line Number	NAIC Designation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA		XXX			0.0000		0.1580		0.1580	
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)		XXX			XXX		XXX		XXX	
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)					XXX		XXX		XXX	

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	(59,239)	XXX	2,401	XXX		XXX	(37,969)	XXX		XXX		XXX		XXX
2. Premiums earned	(97,580)	XXX	2,401	XXX		XXX	(75,805)	XXX		XXX		XXX		XXX
3. Incurred claims	15,843	(16.2)					(4,118)	5.4						
4. Cost containment expenses	7,487	(7.7)					7,487	(9.9)						
5. Incurred claims and cost containment expenses (Lines 3 and 4)	23,330	(23.9)					3,369	(4.4)						
6. Increase in contract reserves	420,956	(431.4)					420,956	(555.3)						
7. Commissions (a)	(210,999)	216.2					(201,714)	266.1						
8. Other general insurance expenses	263,109	(269.6)	8	0.3			154,421	(203.7)						
9. Taxes, licenses and fees	(335,817)	344.1	645	26.9			40,698	(53.7)						
10. Total other expenses incurred	(283,707)	290.7	653	27.2			(6,595)	8.7						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	(258,159)	264.6	1,748	72.8			(493,535)	651.1						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	(258,159)	264.6	1,748	72.8			(493,535)	651.1						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX		XXX		XXX	(23,671)	XXX
2. Premiums earned		XXX		XXX		XXX		XXX		XXX	(24,176)	XXX
3. Incurred claims											19,961	(82.6)
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)											19,961	(82.6)
6. Increase in contract reserves												
7. Commissions (a)											(9,285)	38.4
8. Other general insurance expenses											108,680	(449.5)
9. Taxes, licenses and fees											(377,160)	1,560.1
10. Total other expenses incurred											(277,765)	1,148.9
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds											233,628	(966.4)
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds											233,628	(966.4)
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)												

(a) Includes $ .... reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
A. Premium Reserves:													
1. Unearned premiums	6,327												6,327
2. Advance premiums													
3. Reserve for rate credits													
4. Total premium reserves, current year	6,327												6,327
5. Total premium reserves, prior year	(32,014)			(37,836)									5,822
6. Increase in total premium reserves	38,341			37,836									505
B. Contract Reserves:													
1. Additional reserves (a)	420,956			420,956									
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	420,956			420,956									
4. Total contract reserves, prior year.													
5. Increase in contract reserves	420,956			420,956									
C. Claim Reserves and Liabilities:													
1. Total current year	31,935												31,935
2. Total prior year	7,262			3,418									3,844
3. Increase	24,673			(3,418)									28,091

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	(700)			(700)									
1.2 On claims incurred during current year	(8,130)												(8,130)
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	345												345
2.2 On claims incurred during current year	31,590												31,590
3. Test:													
3.1 Lines 1.1 and 2.1	(355)			(700)									345
3.2 Claim reserves and liabilities, December 31, prior year	7,262			3,418									3,844
3.3 Line 3.1 minus Line 3.2	(7,617)			(4,118)									(3,499)

PART 4. - REINSURANCE

	1 Total	2 Comprehensive (Hospital and Medical) Individual	3 Comprehensive (Hospital and Medical) Group	4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Medicare Title XVIII	9 Medicaid Title XIX	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
A. Reinsurance Assumed:													
1. Premiums written	12,666,980												12,666,980
2. Premiums earned	12,666,980												12,666,980
3. Incurred claims	1,173,005												1,173,005
4. Commissions	2,962,906												2,962,906
B. Reinsurance Ceded:													
1. Premiums written	17,901,765			5,302,829									12,598,936
2. Premiums earned	17,901,765			5,302,829									12,598,936
3. Incurred claims	7,358,598			5,189,267									2,169,331
4. Commissions	3,765,349			793,157									2,972,192

(a) Includes $ .... premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims			5,185,149									1,016,287	6,201,436
2. Beginning claim reserves and liabilities			654,595									(1,016,287)	(361,692)
3. Ending claim reserves and liabilities			666,500										666,500
4. Claims paid			5,173,244										5,173,244
B. Assumed Reinsurance:													
1. Incurred claims												1,173,005	1,173,005
2. Beginning claim reserves and liabilities												25,456,567	25,456,567
3. Ending claim reserves and liabilities												12,843,329	12,843,329
4. Claims paid												13,786,243	13,786,243
C. Ceded Reinsurance:													
1. Incurred claims			5,189,267									2,169,331	7,358,598
2. Beginning claim reserves and liabilities			1,308,193									23,779,464	25,087,657
3. Ending claim reserves and liabilities			1,751,616									12,819,569	14,571,185
4. Claims paid			4,745,844									13,129,226	17,875,070
D. Net:													
1. Incurred claims			(4,118)									19,961	15,843
2. Beginning claim reserves and liabilities			(653,598)									660,816	7,218
3. Ending claim reserves and liabilities			(1,085,116)									23,760	(1,061,356)
4. Claims paid			427,400									657,017	1,084,417
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			3,369									19,961	23,330
2. Beginning reserves and liabilities												7,218	7,218
3. Ending reserves and liabilities			(1,085,117)									23,760	(1,061,357)
4. Paid claims and cost containment expenses			1,088,486									3,419	1,091,905

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
9999999 - Totals												

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
22063	53-0075853	01/01/1986	Government Employees Insurance Company	MD	QA/G	A	7,602	1,300		8,828		
22063	53-0075853	01/01/1986	Government Employees Insurance Company	MD	QA/I	A	21,815	4,104		31,282		
00000	81-4754831	05/01/2018	Dallas Risk Management, LLC	TX	SSL/G	SLEL	5,031			1,060,005		
00000	47-2544861	05/01/2017	Greymatter Risk Management, LLC	IN	SSL/G	SLEL	8,947,172			8,815,792		
00000	47-1806580	05/01/2018	Underwriting Management Experts, LLC	PA	SSL/G	SLEL	2,168,512			1,221,035		
00000	26-0386635	01/01/2010	MLB Re, LLC	MA	SSL/G	SLEL	1,549,395			1,706,387		
0899999. U.S. Non-Affiliates							12,699,527	5,404		12,843,329		
1099999. Total - Non-Affiliates							12,699,527	5,404		12,843,329		
1199999. Total U.S. (Sum of 0399999 and 0899999)							12,699,527	5,404		12,843,329		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)												
9999999 - Totals							12,699,527	5,404		12,843,329		

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
60739	74-0484030	06/15/1993	AMERICAN NATIONAL INSURANCE COMPANY	TX		33,333
60739	74-0484030	01/01/2007	AMERICAN NATIONAL INSURANCE COMPANY	TX		200,000
0299999. Life and Annuity - U.S. Affiliates - Other						233,333
0399999. Total Life and Annuity - U.S. Affiliates						233,333
0699999. Total Life and Annuity - Non-U.S. Affiliates						
0799999. Total Life and Annuity - Affiliates						233,333
86258	13-2572994	06/15/1993	GENERAL RE LIFE CORPORATION	CT		16,667
97071	13-3126819	08/01/2004	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	41,933	25,736
82627	06-0839705	01/01/2002	SWISS RE LIFE & HEALTH OF AMERICA	MO	187,500	1,042,500
0899999. Life and Annuity - U.S. Non-Affiliates					229,433	1,084,903
1099999. Total Life and Annuity - Non-Affiliates					229,433	1,084,903
1199999. Total Life and Annuity					229,433	1,318,236
1499999. Total Accident and Health - U.S. Affiliates						
1799999. Total Accident and Health - Non-U.S. Affiliates						
1899999. Total Accident and Health - Affiliates						
82627	06-0839705	04/01/2023	Swiss Re Life & Health America	MO	1,085,117	666,500
86355	73-0994234	12/01/2023	Standard Life and Accident	TX		12,811,394
1999999. Accident and Health - U.S. Non-Affiliates					1,085,117	13,477,894
2199999. Total Accident and Health - Non-Affiliates					1,085,117	13,477,894
2299999. Total Accident and Health					1,085,117	13,477,894
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					1,314,550	14,796,130
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)						
9999999 Totals - Life, Annuity and Accident and Health					1,314,550	14,796,130

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	9 Current Year	10 Prior Year	Premiums	12 Current Year	13 Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
60739	74-0484030	06/15/1993	AMERICAN NATIONAL INSURANCE COMPANY	TX	CO/I	XXXL	3,725,907	37,725	43,059	72,534				
60739	74-0484030	01/01/2007	AMERICAN NATIONAL INSURANCE COMPANY	TX	YRT/I	OL	350,000	5,286	4,805	33,565				
60739	74-0484030	04/01/2007	AMERICAN NATIONAL INSURANCE COMPANY	TX	YRT/I	XXXL	3,059,500	16,213	18,986	81,364				
0299999. General Account - Authorized U.S. Affiliates - Other							7,135,407	59,224	66,850	187,463				
0399999. Total General Account - Authorized U.S. Affiliates							7,135,407	59,224	66,850	187,463				
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							7,135,407	59,224	66,850	187,463				
86258	13-2572994	01/01/1987	GENERAL RE LIFE CORPORATION	CT	CO/I	OL	425,000	6,499	6,451	6,233				
86258	13-2572994	01/01/1987	GENERAL RE LIFE CORPORATION	CT	CO/I	XXXL	2,337,500	42,943	48,637	69,535				
86258	13-2572994	10/01/1988	GENERAL RE LIFE CORPORATION	CT	CO/I	XXXL	300,000	3,608	3,276	10,472				
86258	13-2572994	10/01/1989	GENERAL RE LIFE CORPORATION	CT	YRT/I	OL	1,457,042	28,928	31,462	13,686				
86258	13-2572994	06/15/1993	GENERAL RE LIFE CORPORATION	CT	CO/I	XXXL	2,409,247	25,413	28,548	47,515				
97071	13-3126819	01/01/1987	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	CO/I	XXXL	2,137,500	39,264	45,294	63,055				
97071	13-3126819	01/01/1987	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	CO/I	OL	425,000	6,499	6,451	12,598				
97071	13-3126819	10/01/1988	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	CO/I	XXXL	300,000	3,608	3,276	10,472				
97071	13-3126819	08/01/2004	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	YRT/I	XXXL	9,507,444	3,848	3,693	56,275				
97071	13-3126819	10/01/2004	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	YRT/I	XXXL	150,000	10		1,514				
82627	06-0839705	04/25/1983	SWISS RE LIFE & HEALTH OF AMERICA	MO	CO/I	XXXL	1,204,000	47,372	48,626	47,504				
82627	06-0839705	07/01/1994	SWISS RE LIFE & HEALTH OF AMERICA	MO	CO/I	XXXL	1,292,573	16,797	17,381	28,976				
82627	06-0839705	01/01/2002	SWISS RE LIFE & HEALTH OF AMERICA	MO	YRT/I	XXXL	190,122,022	922,315	1,016,396	1,399,945				
82627	06-0839705	01/01/2008	SWISS RE LIFE & HEALTH OF AMERICA	MO	YRT/I	OL	511,837	3,675	3,811	3,753				
93572	43-1235868	07/01/2024	REINSURANCE GROUP OF AMERICA	MO	CO/I	XXXL	522,368,848	10,426,090		11,709,988				
93572	43-1235868	07/01/2024	REINSURANCE GROUP OF AMERICA	MO	CO/I	OL	39,767,644	24,448,690		18,817,472				
93572	43-1235868	07/01/2024	REINSURANCE GROUP OF AMERICA	MO	CO/G	OL	13,000	264		7,542,910				
0899999. General Account - Authorized U.S. Non-Affiliates							774,728,657	36,025,823	1,263,302	39,841,903				
1099999. Total General Account - Authorized Non-Affiliates							774,728,657	36,025,823	1,263,302	39,841,903				
1199999. Total General Account Authorized							781,864,064	36,085,047	1,330,152	40,029,366				
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
88099	75-1608507	01/01/2005	OPTIMUM RE INSURANCE COMPANY	TX	YRT/I	ADB				1,249				
1999999. General Account - Unauthorized U.S. Non-Affiliates										1,249				
2199999. Total General Account - Unauthorized Non-Affiliates										1,249				
2299999. Total General Account Unauthorized										1,249				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							781,864,064	36,085,047	1,330,152	40,030,615				
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							781,864,064	36,085,047	1,330,152	40,030,615				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)														
9999999 - Totals							781,864,064	36,085,047	1,330,152	40,030,615				

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief 11 Current Year	Outstanding Surplus Relief 12 Prior Year	13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
82627	06-0839705	04/01/2023	Swiss Re Life & Health America	MO	QA/I	MS	4,017,794	125,152	420,956				
25364	13-1675535	12/01/1999	Swiss Reassurance Life Co of America	NY	OTH/G	A	1,585						
86355	73-0994234	12/01/2023	Standard Life and Accident	TX	QA/G	SLEL	13,976,007						
0899999. General Account - Authorized U.S. Non-Affiliates							17,995,386	125,152	420,956				
1099999. Total General Account - Authorized Non-Affiliates							17,995,386	125,152	420,956				
1199999. Total General Account Authorized							17,995,386	125,152	420,956				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
2199999. Total General Account - Unauthorized Non-Affiliates													
2299999. Total General Account Unauthorized													
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							17,995,386	125,152	420,956				
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							17,995,386	125,152	420,956				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999 - Totals							17,995,386	125,152	420,956				

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business

($000 Omitted)

	1 2024	2 2023	3 2022	4 2021	5 2020
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	58,026	33,791	35,639	34,550	33,135
2. Commissions and reinsurance expense allowances	6,910	6,362	6,988	7,114	6,813
3. Contract claims	13,847	30,599	30,591	29,296	43,426
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts		2,045	(126)	(210)	(248)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	7,322	3,122	3,788	4,375	2,308
9. Aggregate reserves for life and accident and health contracts	36,631	4,031	2,032	2,158	2,368
10. Liability for deposit-type contracts					
11. Contract claims unpaid	14,502	26,589	24,991	23,003	19,235
12. Amounts recoverable on reinsurance	1,323	971	255	621	592
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due		629	777	994	425
16. Unauthorized reinsurance offset				182	317
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)			14,647	9,853	7,807
21. Other (O)			780	785	888
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	12,099,982		12,099,982
2.	Reinsurance (Line 16)	2,110,053	(2,110,053)	
3.	Premiums and considerations (Line 15)	(98,984)	7,322,245	7,223,261
4.	Net credit for ceded reinsurance	XXX	45,921,342	45,921,342
5.	All other admitted assets (balance)	2,015,016		2,015,016
6.	Total assets excluding Separate Accounts (Line 26)	16,126,067	51,133,534	67,259,601
7.	Separate Account assets (Line 27)			
8.	Total assets (Line 28)	16,126,067	51,133,534	67,259,601
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	695,591	36,631,154	37,326,745
10.	Liability for deposit-type contracts (Line 3)	337,213		337,213
11.	Claim reserves (Line 4)	1,981,751	14,502,380	16,484,131
12.	Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13.	Premium & annuity considerations received in advance (Line 8)	42,394		42,394
14.	Other contract liabilities (Line 9)			
15.	Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17.	Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18.	Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19.	All other liabilities (balance)	4,854,400		4,854,400
20.	Total liabilities excluding Separate Accounts (Line 26)	7,911,349	51,133,534	59,044,883
21.	Separate Account liabilities (Line 27)			
22.	Total liabilities (Line 28)	7,911,349	51,133,534	59,044,883
23.	Capital & surplus (Line 38)	8,214,718	XXX	8,214,718
24.	Total liabilities, capital & surplus (Line 39)	16,126,067	51,133,534	67,259,601
	NET CREDIT FOR CEDED REINSURANCE			
25.	Contract reserves	36,631,154		
26.	Claim reserves	14,502,380		
27.	Policyholder dividends/reserves			
28.	Premium & annuity considerations received in advance			
29.	Liability for deposit-type contracts			
30.	Other contract liabilities			
31.	Reinsurance ceded assets	2,110,053		
32.	Other ceded reinsurance recoverables			
33.	Total ceded reinsurance recoverables	53,243,587		
34.	Premiums and considerations	7,322,245		
35.	Reinsurance in unauthorized companies			
36.	Funds held under reinsurance treaties with unauthorized reinsurers			
37.	Reinsurance with Certified Reinsurers			
38.	Funds held under reinsurance treaties with Certified Reinsurers			
39.	Other ceded reinsurance payables/offsets			
40.	Total ceded reinsurance payable/offsets	7,322,245		
41.	Total net credit for ceded reinsurance	45,921,342		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.		1 Active Status (a)	Direct Business Only: Life Contracts: 2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
1. Alabama	AL	L	305,574		4,720		310,294	
2. Alaska	AK	L	24,664				24,664	
3. Arizona	AZ	L	149,319		82,487		231,806	
4. Arkansas	AR	L	187,006		19,652		206,658	
5. California	CA	L	810,757		137,305		948,062	
6. Colorado	CO	L	215,593		28,221		243,814	
7. Connecticut	CT	L	256,546				256,546	
8. Delaware	DE	L	74,702		286,822		361,524	
9. District of Columbia	DC	L	41,520				41,520	
10. Florida	FL	L	1,269,899		25,629		1,295,528	
11. Georgia	GA	L	725,076		6,959		732,035	
12. Hawaii	HI	L	57,968				57,968	
13. Idaho	ID	L	31,486		44,169		75,655	
14. Illinois	IL	L	535,474		42,136		577,610	
15. Indiana	IN	L	224,254		83,508		307,762	
16. Iowa	IA	L	95,940		31,823		127,763	
17. Kansas	KS	L	128,423		26,797		155,220	
18. Kentucky	KY	L	150,618		17,936		168,554	
19. Louisiana	LA	L	231,200		13,939		245,139	
20. Maine	ME	L	41,045				41,045	
21. Maryland	MD	L	646,355		438,907		1,085,262	
22. Massachusetts	MA	L	209,955		330		210,285	
23. Michigan	MI	L	251,901		87,364		339,265	
24. Minnesota	MN	L	109,938		695		110,633	
25. Mississippi	MS	L	190,942				190,942	
26. Missouri	MO	L	264,943		64,079		329,022	
27. Montana	MT	L	20,002		13,200		33,202	
28. Nebraska	NE	L	54,146		25,130		79,276	
29. Nevada	NV	L	95,947		628,541		724,488	
30. New Hampshire	NH	L	119,249				119,249	
31. New Jersey	NJ	L	914,750		2,147		916,897	
32. New Mexico	NM	L	96,395		41,452		137,847	
33. New York	NY	L	1,308,172				1,308,172	
34. North Carolina	NC	L	744,964		48,200		793,164	
35. North Dakota	ND	L	18,793				18,793	
36. Ohio	OH	L	407,269		948,840		1,356,109	
37. Oklahoma	OK	L	199,030		241,645		440,675	
38. Oregon	OR	L	127,674		526,429		654,103	
39. Pennsylvania	PA	L	701,270		36,662		737,932	
40. Rhode Island	RI	L	62,891		1,771		64,662	
41. South Carolina	SC	L	408,277		20,161		428,438	
42. South Dakota	SD	L	28,982		2,592		31,574	
43. Tennessee	TN	L	409,346		18,921		428,267	
44. Texas	TX	L	1,513,968		151,309		1,665,277	
45. Utah	UT	L	29,184		286,735		315,919	
46. Vermont	VT	L	17,311				17,311	
47. Virginia	VA	L	730,429		11,183		741,612	
48. Washington	WA	L	176,986		522,616		699,602	
49. West Virginia	WV	L	117,798		130,472		248,270	
50. Wisconsin	WI	L	148,329		94,326		242,655	
51. Wyoming	WY	L	24,627		34,843		59,470	
52. American Samoa	AS	N						
53. Guam	GU	N	8,289				8,289	
54. Puerto Rico	PR	N						
55. U.S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	XXX	2,457				2,457	
59. Subtotal		XXX	15,717,633		5,230,653		20,948,286	
90. Reporting entity contributions for employee benefits plans		XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	6,950				6,950	
94. Aggregate or other amounts not allocable by State		XXX						
95. Totals (Direct Business)		XXX	15,724,583		5,230,653		20,955,236	
96. Plus reinsurance assumed		XXX			15,246,187		15,246,187	
97 Totals (All Business)		XXX	15,724,583		20,476,840		36,201,423	
98. Less reinsurance ceded		XXX	33,208,940		20,468,718		53,677,658	
99. Totals (All Business) less Reinsurance Ceded		XXX	(17,484,357)		(c) 8,122		(17,476,235)	
DETAILS OF WRITE-INS								
58001. MEX Mexico		XXX	1,416				1,416	
58002. USA Overseas Military		XXX	646				646	
58003. Antigua and Barbuda		XXX	395				395	
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	2,457				2,457	
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 51
2. R - Registered - Non-domiciled RRGs ....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state ....
4. Q - Qualified - Qualified or accredited reinsurer ....
5. N - None of the above - Not allowed to write business in the state 6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

The premium is reported in the resident state of the premium payer.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6

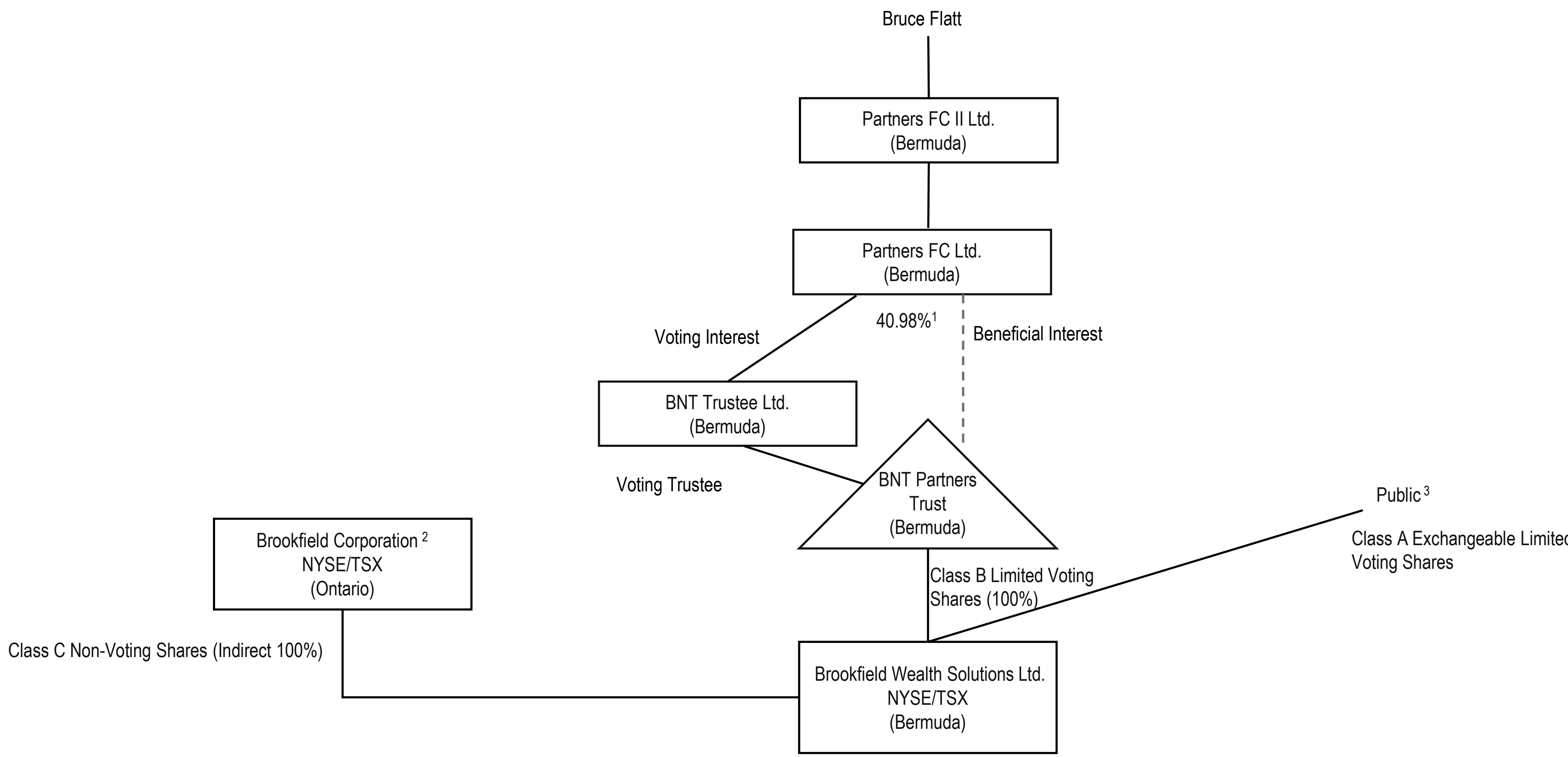
SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

	States, Etc.		Direct Business Only					
			1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1.	Alabama	AL	305,574					305,574
2.	Alaska	AK	24,664					24,664
3.	Arizona	AZ	149,319					149,319
4.	Arkansas	AR	187,006					187,006
5.	California	CA	810,757					810,757
6.	Colorado	CO	215,593					215,593
7.	Connecticut	CT	256,546					256,546
8.	Delaware	DE	74,702					74,702
9.	District of Columbia	DC	41,520					41,520
10.	Florida	FL	1,269,899					1,269,899
11.	Georgia	GA	725,076					725,076
12.	Hawaii	HI	57,968					57,968
13.	Idaho	ID	31,486					31,486
14.	Illinois	IL	535,474					535,474
15.	Indiana	IN	224,254					224,254
16.	Iowa	IA	95,940					95,940
17.	Kansas	KS	128,423					128,423
18.	Kentucky	KY	150,618					150,618
19.	Louisiana	LA	231,200					231,200
20.	Maine	ME	41,045					41,045
21.	Maryland	MD	646,355					646,355
22.	Massachusetts	MA	209,955					209,955
23.	Michigan	MI	251,901					251,901
24.	Minnesota	MN	109,938					109,938
25.	Mississippi	MS	190,942					190,942
26.	Missouri	MO	264,943					264,943
27.	Montana	MT	20,002					20,002
28.	Nebraska	NE	54,146					54,146
29.	Nevada	NV	95,947					95,947
30.	New Hampshire	NH	119,249					119,249
31.	New Jersey	NJ	914,750					914,750
32.	New Mexico	NM	96,395					96,395
33.	New York	NY	1,308,172					1,308,172
34.	North Carolina	NC	744,964					744,964
35.	North Dakota	ND	18,793					18,793
36.	Ohio	OH	407,269					407,269
37.	Oklahoma	OK	199,030					199,030
38.	Oregon	OR	127,674					127,674
39.	Pennsylvania	PA	701,270					701,270
40.	Rhode Island	RI	62,891					62,891
41.	South Carolina	SC	408,277					408,277
42.	South Dakota	SD	28,982					28,982
43.	Tennessee	TN	409,346					409,346
44.	Texas	TX	1,513,968					1,513,968
45.	Utah	UT	29,184					29,184
46.	Vermont	VT	17,311					17,311
47.	Virginia	VA	730,429					730,429
48.	Washington	WA	176,986					176,986
49.	West Virginia	WV	117,798					117,798
50.	Wisconsin	WI	148,329					148,329
51.	Wyoming	WY	24,627					24,627
52.	American Samoa	AS						
53.	Guam	GU	8,289					8,289
54.	Puerto Rico	PR						
55.	U.S. Virgin Islands	VI						
56.	Northern Mariana Islands	MP						
57.	Canada	CAN						
58.	Aggregate Other Alien	OT	2,457					2,457
59.	Total		15,717,633					15,717,633

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

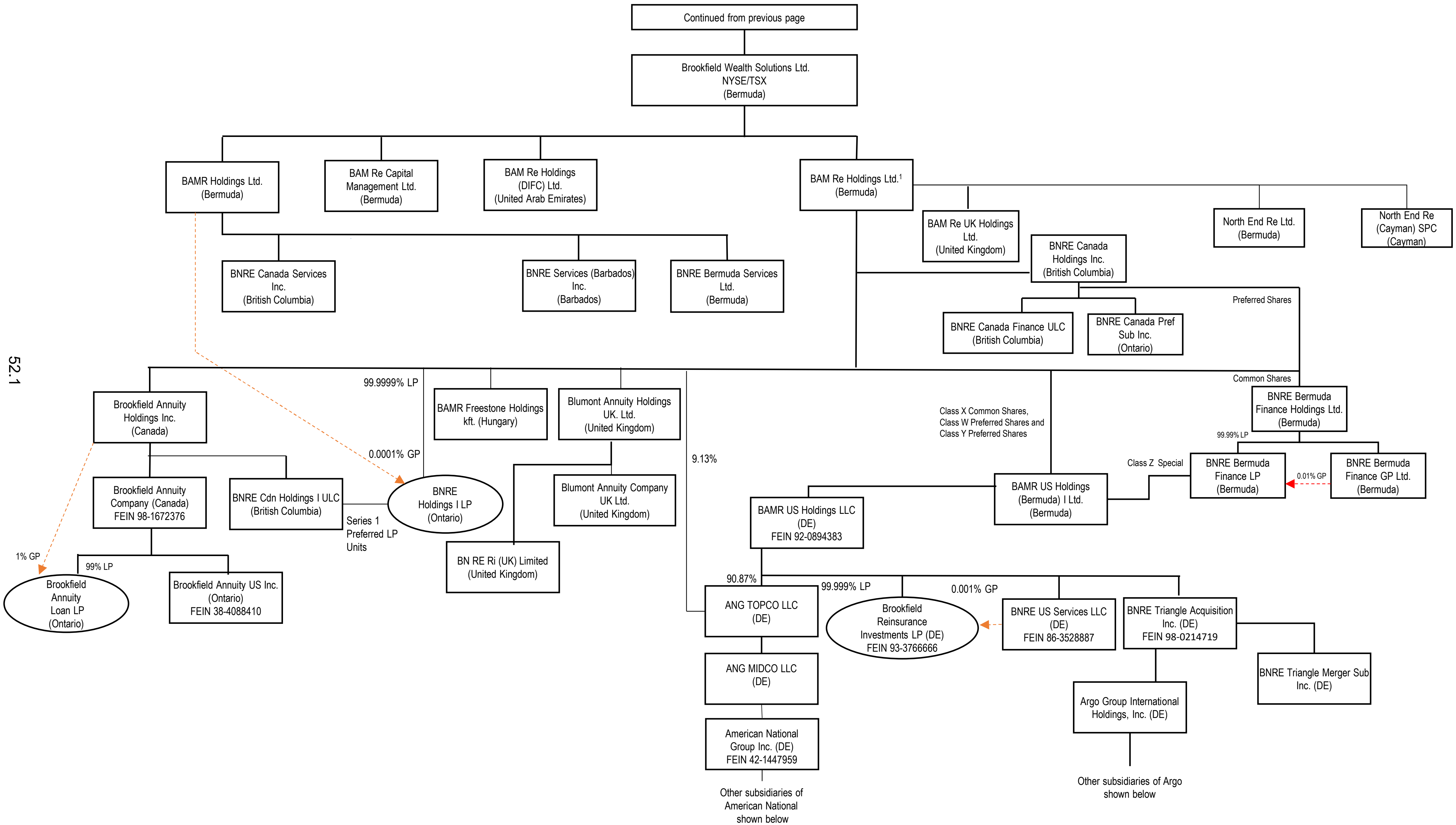


[1] This percentage represents both the percentage of beneficial interest in the BNT Partners Trust and the percentage of voting interest in BNT Trustee Ltd. The remaining 59.02% beneficial interest in BNT Partners Trust and 59.02% voting interest in BNT Trustee Ltd. is held through entities owned by (i) Brian Kingston (9%), (ii) Sachin Shah (9%), (iii) Barry Blattman (9%) (iv) Cyrus Madon (8%), (v) Connor Teskey (8%), (vi) Anuj Ranjan (8%), and (vii) Bill Powell (8%).

[2] Pursuant to Commissioner's Order No. 2022-7321 (HCS No. 1130540), Brookfield Corporation is not a control person within the Registrants' holding company system, however Brookfield Corporation is included in this organizational chart due to certain commitments made by Brookfield Corporation in connection with its disclaimer of affiliation filing.

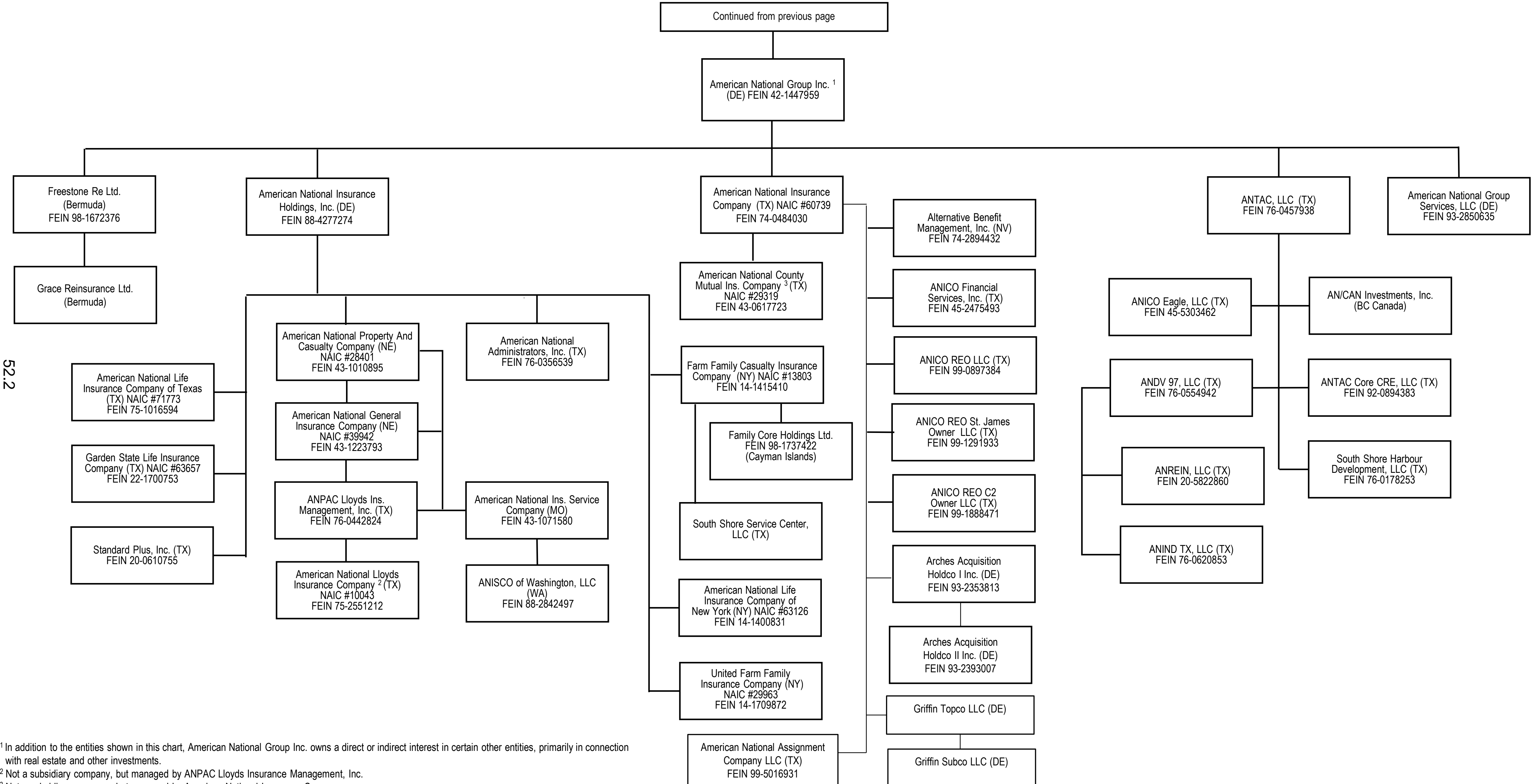
[3] In accordance with the Company's third amended and restated bye-laws, no person holds more than 9.9% of the voting power of the Class A Exchangeable Limited Voting Shares.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



[1] In addition to the entities shown in this chart, BAM Re Holdings Ltd. owns direct or indirect interests in certain other entities, primarily in connection with investments.

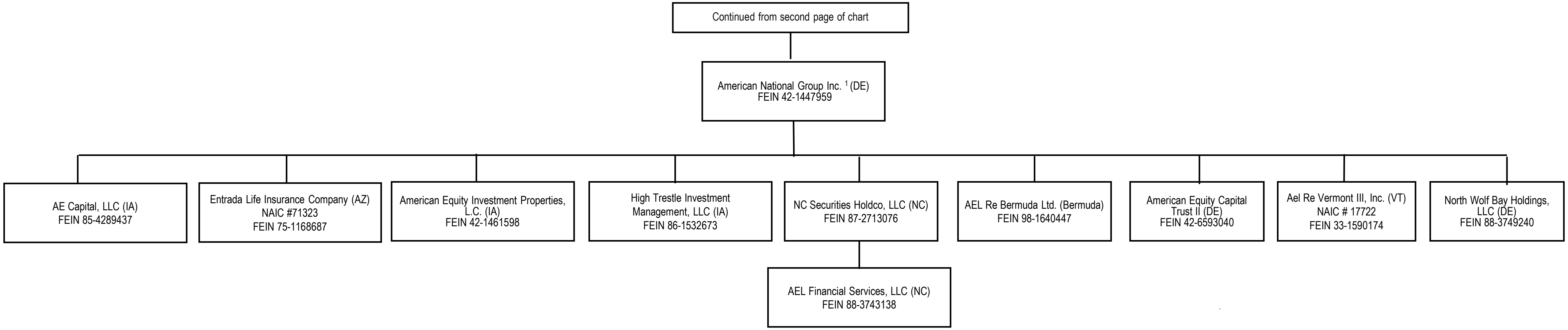
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



[1] In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.
[2] Not a subsidiary company, but managed by ANPAC Lloyds Insurance Management, Inc.
[3] Not a subsidiary company, but managed by American National Insurance Company.

Note: All subsidiaries are wholly owned, except as noted.

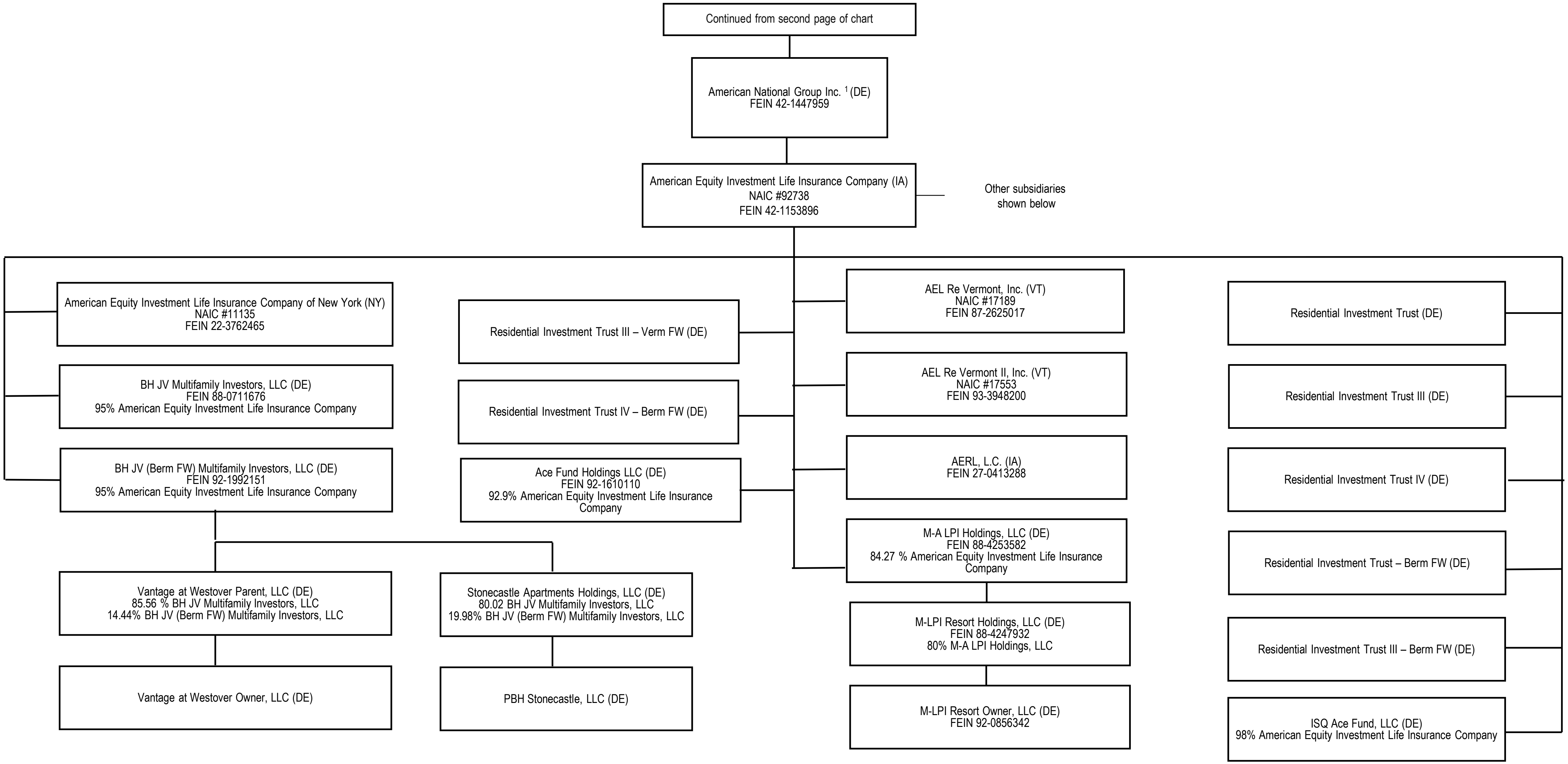
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



[1] In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

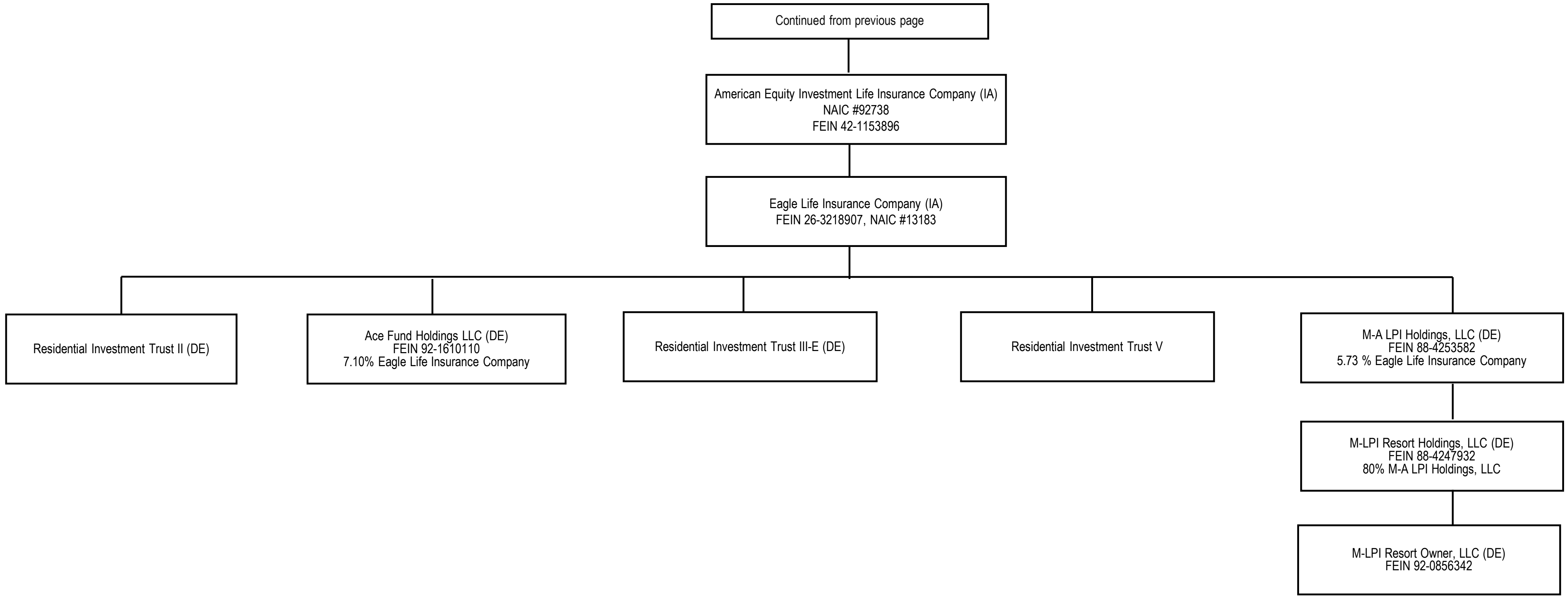
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



[1] In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

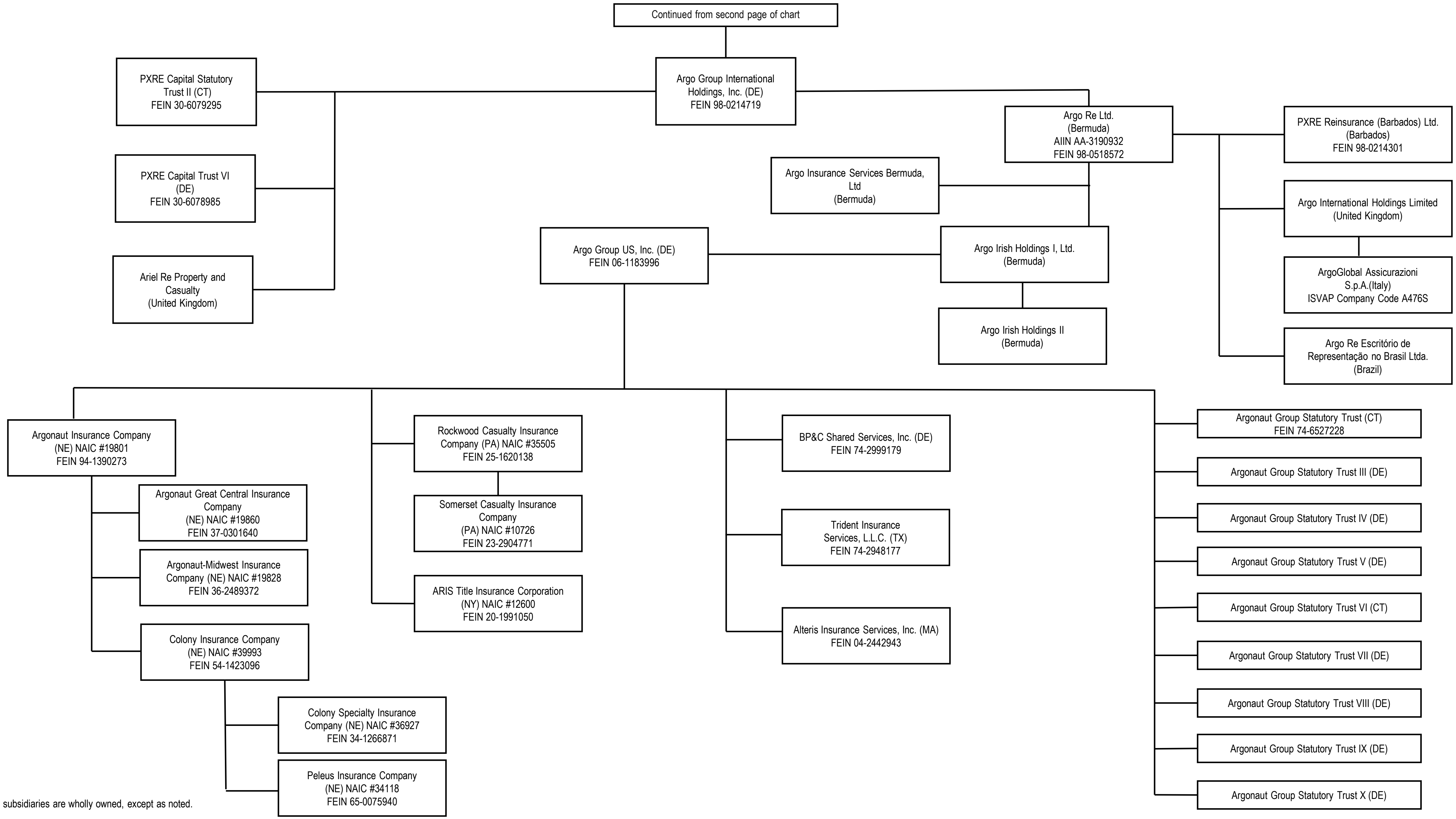
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



[1] In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



Note: All subsidiaries are wholly owned, except as noted.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	00000	98-1737979				1100 AoA Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1821375				2 MW Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1737992				200 Liberty Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1822375				200 Vesey Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					2022 Ceres Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					2022 Europa Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					2022 Ganymede Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					2022 IO Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					2022 Titan Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1737984				225 Liberty Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1821871				5 MW Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					77G Propco Limited	NJ	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1820535				Ala Moana Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					ANG MIDCO I LLC	DE	UIP	ANG TOPCO I LLC	Ownership	91.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					ANG TOPCO I LLC	DE	UIP	BAMR US Holdings LLC	Ownership	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	93-2353813				Arches Acquisition Holdco I Inc.	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	93-2393007				Arches Acquisition Holdco II Inc.	DE	OTH	Arches Acquisition Holdco I Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1748081				Archimedes L.P.	CYM	OTH	American National Insurance Company	Ownership	48.300	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Argerich 2022-1, LLC	DE	OTH	Argerich Holdco 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Argerich Holdco 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1478288				Ashby Blane 2023-1 Holdco LLC	DE	OTH	American National Group Inc.	Ownership	42.200	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Ashby Blane 2023-1 LLC	DE	OTH	Ashby Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1693420				Atreides 2022-1 Ltd.	CYM	OTH	Atreides Leto 2023-1 Ltd.	Ownership	80.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1694739				Atreides Leto 2023-1 Ltd.	CYM	OTH	Atreides Leto Holdco 2023-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1691929				Atreides Leto Holdco 2023-1 Ltd.	CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1695168				Atreides Paul 2022-1 Ltd.	CYM	OTH	Atreides Paul Holdco 2022-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1691732				Atreides Paul Holdco 2022-1 Ltd.	CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Bach F1 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BACH F1 Interco 2022-1, LLC	DE	OTH	Bach F1 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BAM Re Bermuda Real Estate JV Member Ltd.	BMU	OTH	BAM Re Holdings Ltd.	Ownership	49.000	Brookfield Wealth Solutions Ltd.	NO	
0408	Brookfield Wealth Solutions Group	00000					BAM Re Capital Management Ltd.	BMU	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BAM Re Holdings (DIFC) Ltd.	ARE	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	85-9332827				BAM Re Holdings Ltd.	BMU	UIP	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BAM Re UK Holdings Ltd.	GBR	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BAM V Geneva LLC	DE	OTH	Bventures Holdco LLC	Ownership	81.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BAMR BID II AIV LP	CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BAMR BID II US AIV LP	CYM	OTH	Boole L.P.	Ownership	33.300	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BAMR Freestone Holdings kft.	HUN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BAMR Holdings Ltd.	BMU	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	45-5303462				BAMR US Holdings (Bermuda) I Ltd.	BMU	UIP	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-0894383				BAMR US Holdings LLC	DE	UIP	BAMR US Holdings (Bermuda) I Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	99-1498708				Bates Blane 2023-1 Holdco LLC	DE	OTH	American National Group Inc.	Ownership	43.700	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Bates Blane 2023-1 LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Bay Adelaide North Property Holdings Inc.	CAN	OTH	American Equity Investment Life Insurance Company	Ownership	0.780	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	79-1775620				Bay Adelaide North Property Holdings Inc.	CAN	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Bay Adelaide Property Holdings Inc.	CAN	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	71-5308342				BFPL Calgary Property Holdings Inc.	CAN	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	75-3208214				BFPL Toronto Property Holdings Inc.	CAN	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	00000					BGL Pinehurst Land, LLC	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BGL Pinehurst, LLC	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-1138054				BGL PT Land, LLC	DE	OTH	Brookfield Reinsurance Investments LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BGL PT, LLC	DE	OTH	Brookfield Reinsurance Investments LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BLI Pinehurst Mezz, LLC	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BLI Pinehurst, LLC	DE	OTH	BLI Pinehurst Mezz, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Blumont Annuity Company UK Ltd.	GBR	NIA	Blumont Annuity Holdings UK Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Blumont Annuity Holdings UK Ltd.	GBR	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Blumont Bermuda Real Estate JV LLC	BMU	OTH	BAM Re Bermuda Real Estate JV Member Ltd.	Ownership	49.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BN RE Ri (UK) Limited	GBR	OTH	Blumont Annuity Holdings UK Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1736669				BNRE 77G Holdings Ltd.	BMU	OTH	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1790490				BNRE Bermuda Finance GP Ltd.	BMU	NIA	BNRE Bermuda Finance Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1790499				BNRE Bermuda Finance Holdings Ltd.	BMU	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1790480				BNRE Bermuda Finance LP	BMU	NIA	BNRE Bermuda Finance GP Ltd.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BNRE Bermuda Services Ltd.	BMU	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	99-1085964				BNRE Bventures TruckCo CDL, LLC	DE	OTH	Meadow 2021-1 Holdco Ltd	Ownership	33.300	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1790219				BNRE Canada Finance ULC	CAN	NIA	BNRE Canada Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	78-3081227				BNRE Canada Holdings Inc.	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					BNRE Canada Pref Sub Inc.	CAN	NIA	BNRE Canada Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	77-0700342				BNRE Canada Services Inc.	CAN	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1773977				BNRE Cdn Holdings I ULC	CAN	NIA	Brookfield Annuity Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BNRE Holdings I LP	CAN	NIA	BAMR Holdings Ltd.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BNRE Services (Barbados) Inc.	BRB	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-2035543				BNRE Triangle Acquisition Inc.	DE	NIA	BAMR US Holdings LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	86-3528887				BNRE US Services LLC	DE	NIA	BAMR US Holdings LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1672376				BNT Partners Trust	BMU	UIP	BNT Trustee Ltd.	Management	0.000	Bruce Flatt	NO	
0408	Brookfield Wealth Solutions Group	00000	76-0178253				BNT Trustee Ltd.	BMU	UIP	Partners FC Ltd.	Ownership	41.000	Bruce Flatt	NO	
0408	Brookfield Wealth Solutions Group	00000					Boccherini F2 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Boccherini F2 Interco 2022-1, LLC	DE	OTH	Boccherini F2 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1748101				Boole L.P.	CYM	OTH	American National Insurance Company	Ownership	48.600	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Boulder Reinsurance (Cayman) Ltd.	CYM	OTH	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Brahms PP 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Brahms PP Interco 2022-1, LLC	DE	OTH	Brahms PP 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1728948				BREF VI Cayman 1 LP	CYM	OTH	BAM Re Holdings Ltd.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1774796				BREF VI Cayman 2 LP	CYM	OTH	BAM Re Holdings Ltd.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1672376				Brookfield Annuity Company	CAN	IA	Brookfield Annuity Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Brookfield Annuity Holdings Inc.	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Brookfield Annuity Loan LP	CAN	NIA	Brookfield Annuity Holdings Inc.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	38-4088410				Brookfield Annuity US Inc.	CAN	NIA	Brookfield Annuity Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	93-3766666				Brookfield Reinsurance Investments LP	DE	NIA	BNRE US Services LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-1134768		1837429	NYSE, TSX	Brookfield Wealth Solutions Ltd.	BMU	UIP	BNT Partners Trust	Other	0.000	Bruce Flatt	NO	2
0408	Brookfield Wealth Solutions Group	00000					Bventures Holdco LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-1786620				BVentures LeverCo S-B, LLC	DE	OTH	Bventures Holdco LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1086362				Bventures TruckCo CDL, LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-1746432				BVentures TruckCo S-C, LLC	DE	OTH	Bventures Holdco LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-1773069				BVentures VTSCo S-D, LLC	DE	OTH	BVentures Holdco LLC	Ownership	86.700	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Bylsma 2022-1, LLC	DE	OTH	Bylsma 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1684989				Bylsma 2022-1, Ltd.	CYM	OTH	American National Insurance Company	Ownership	80.100	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1748248				Cantor L.P.	CYM	OTH	American National Insurance Company	Ownership	47.700	Brookfield Wealth Solutions Ltd.	NO	13

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
0408	Brookfield Wealth Solutions Group	00000					Casals 2022-1, LLC	DE	OTH	Casals 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1685005				Casals 2022-1, Ltd.	CYM	OTH	American National Insurance Company	Ownership	80.100	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1515603				Chamberlain Blane 2023-1 Holdco LLC	DE	OTH	BAMR US Holdings LLC	Ownership	50.700	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Chamberlain Blane 2023-1 LLC	DE	OTH	Chamberlain Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					D VI Delta Acquisition 2 LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Dupre 2022-1, LLC	DE	OTH	Dupre 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1685038				Dupre 2022-1, Ltd.	CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1821933				Eugene Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1539863				Ewing Blane 2023-1 Holdco LLC	DE	OTH	American National Insurance Company	Ownership	74.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Ewing Blane 2023-1 LLC	DE	OTH	Ewing Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1737778				Grace Property Holdings Limited	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Grace Reinsurance Ltd	BMU	NIA	Freestone Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-3985861				Harrell 2023-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	92-4009671				Isserlis 2023-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	93-4288766				Johnston 2023-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1822873				Jordan Creek Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1820559				La Cantera Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	33-3669600				LCM E Issuer, LP	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-4182456				LCM G Issuer, LP	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1737739				Lilia Property Holdings Ltd	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					McCarren 2021-1 Holdco Ltd.	CYM	OTH	McCarren 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					McCarren 2021-1 Ltd.	CYM	OTH	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Meadow 2021-1 Holdco Ltd.	CYM	OTH	Meadow 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Meadow 2021-1 Ltd.	CYM	OTH	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					North End Re (Cayman) SPC	CYM	IA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					North End Re Ltd.	BMU	IA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1737429				One Liberty Plaza Property Holdings Limited	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Partners FC II Ltd.	BMU	UIP	Bruce Flatt	Ownership	100.000	Bruce Flatt	NO	
0408	Brookfield Wealth Solutions Group	00000					Partners FC Ltd.	BMU	UIP	Partners FC II Ltd.	Ownership	100.000	Bruce Flatt	NO	
0408	Brookfield Wealth Solutions Group	00000					Prospect 2021-1 Holdco Ltd.	CYM	OTH	Prospect 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Prospect 2021-1 Ltd.	CYM	OTH	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1363460				RLS Borrower, LLC	DE	OTH	RLS Holdco, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	33-2297899				RLS Series I Borrower LLC	DE	OTH	RLS Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-1382199				RLS Holdco, LLC	DE	OTH	American National Insurance Company	Ownership	80.200	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	93-2732031				SG BNRe LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3971831				TX Galileo LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3904685				TX Hooke LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3957208				TX Kepler LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3921297				TX Leibniz LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3871687				TX Newton LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3889808				TX Wren LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1822653				Tysons Galleria Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Volta Holdings LP	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	72.000	BAMR Holdings Ltd	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1822700				Willowbrook Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1822913				Woodlands Mall Property Holdings Ltd.	CYM	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	60739	74-0484030	1343722			American National Insurance Company	TX	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	71773	75-1016594	1343731			American National Life Insurance Company of Texas	TX	IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	63657	22-1700753				Garden State Life Insurance Company	TX	RE	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	63126	14-1400831				American National Life Insurance Company of New York	NY	IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	13803	14-1415410				Farm Family Casualty Insurance Company	NY	IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	29963	14-1709872				United Farm Family Insurance Company	NY	IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	28401	43-1010895	1343946			American National Property and Casualty Company	NE	IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	39942	43-1223793				American National General Insurance Company	NE	IA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	29319	43-0617723				American National County Mutual Insurance Company	TX	IA	American National Insurance Company	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	10043	75-2551212				American National Lloyds Insurance Company	TX	IA	ANPAC Lloyds Insurance Management, Inc.	Attorney-In-Fact	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	42-1447959	3981379	1039828	NYSE	American National Group Inc.	DE	UIP	ANG MIDCO I LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-4277274				American National Insurance Holdings, Inc.	DE	UDP	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0457938				ANTAC, LLC	TX	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	74-2894432				Alternative Benefit Management, Inc.	NV	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	45-2475493				ANICO Financial Services, Inc.	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0356539				American National Administrators, Inc.	TX	NIA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	43-1071580				American National Insurance Service Company	MO	NIA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-2842497				ANISCO of Washington, LLC	WA	NIA	American National Insurance Service Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0442824				ANPAC Lloyds Insurance Management, Inc.	TX	NIA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0620853				ANIND TX, LLC	TX	NIA	ANDV 97, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-5822860				ANREINV, LLC	TX	NIA	ANDV 97, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0554942				ANDV 97, LLC	TX	NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	45-5303462				ANICO Eagle, LLC	TX	NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					AN/CAN Investments, Inc.	CAN	NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1674569				Freestone Re Ltd.	BMU	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0178253				South Shore Harbour Development, LLC	TX	NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-0610755				Standard Plus, Inc.	TX	NIA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	80-0947060				Town Center Partners, Ltd.	TX	NIA	TC Blvd. Partners, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0444990				Town and Country Partnership	TX	NIA	ANDV 97, LLC	Ownership	72.200	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	46-3426560				TC Blvd. Partners, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	87.700	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	46-3432650				TC Blvd. Partners II, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-8243164				MRPL Retail Partners, Ltd. (Shops at Bella Terra)	TX	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-4937509				Germann Road Land Development, LLC	CO	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	83-2964071				Eagle Tri County LLC	TX	NIA	Eagle IND., LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	76-0621069				Eagle IND., L.P.	TX	NIA	ANIND TX, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	83-2990147				Eagle Burleson Park LLC	TX	NIA	Eagle IND., LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Chipman Industrial Park No. 1 Inc.	CAN	NIA	Chipman Development Corporation	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Chipman Holdings, Inc.	CAN	NIA	AN/CAN Investments, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	00000					Chipman Development Corporation	CAN	NIA	AN/CAN Investments, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Canadian Cottage Company Ltd.	CAN	NIA	Chipman Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	93-2850635				American National Group Services, LLC	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					ANTAC Core CRE, LLC	TX	OTH	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	98-1737422				Family Core Holdings Ltd.	CYM	OTH	Farm Family Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					South Shore Service Center, LLC	TX	NIA	Farm Family Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	26-4431276				ANCAP Jasper, LLC	SC	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	26-4730727				ANCAP Jasper II, LLC	SC	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	99-0897384				ANICO REO LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	99-1888471				ANICO REO C2 Owner LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	99-1291933				ANICO REO St. James Owner LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					1363015 Alberta Ltd.	CAN	NIA	Chipman Development Corporation	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	20-8668116				121 Village, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	36-4814921				121 Village Lots 2/3, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	87-3288802				121 Village Corner Development, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					BOULDER REINSURANCE (CAYMAN) LTD	CYM	OTH	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	99-5016931				American National Assignment Company LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					AE Paces GP, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Griffin Topco LLC	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000					Griffin Subco LLC	DE	OTH	Griffin Topco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	92738	42-1153896				American Equity Investment Life Insurance Company	IA	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	11135	22-3762465				American Equity Investment Life Insurance Company of New York	NY	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	13183	26-3218907				Eagle Life Insurance Company	IA	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	17189	87-2625017				AEL Re Vermont, Inc.	VT	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	17553	93-3948200				AEL Re Vermont II, Inc.	VT	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	17722	33-1590174				AEL Re Vermont III, Inc.	VT	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	71323	75-1168687				Entrada Life Insurance Company	AZ	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	27-0413288				AERL, LC	IA	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-0711676				BH JV Multifamily Investors, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Vantage at Westover Parent, LLC	DE	NIA	BH JV Multifamily Investors, LLC	Ownership	85.560	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Stonecastle Apartments Holdings, LLC	DE	NIA	BH JV Multifamily Investors, LLC	Ownership	80.020	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust III	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust IV	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust -Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust III - Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust IV - Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust III - Verm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					ISQ Ace Fund, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	98.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-1992151				BH JV (Berm FW) Multifamily Investors, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-1610110				Ace Fund Holdings LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	92.900	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Vantage at Westover Parent, LLC	DE	NIA	BH JV (Berm FW) Multifamily Investors, LLC	Ownership	14.440	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Vantage at Westover Owner, LLC	DE	NIA	Vantage at Westover Parent, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Stonecastle Apartments Holdings, LLC	DE	NIA	BH JV (Berm FW) Multifamily Investors, LLC	Ownership	19.980	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					PBJ Stonecastle, LLC	DE	NIA	Stonecastle Apartments Holdings, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-4253582				M-A LPI Holdings, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	84.270	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust II	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust III-E	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Residential Investment Trust V	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-4253582				M-A LPI Holdings, LLC	DE	NIA	Eagle Life Insurance Company	Ownership	5.730	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-4247932				M-LPI Resort Holdings, LLC	DE	NIA	M-A LPI Holdings, LLC	Ownership	80.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-1610110				Ace Fund Holdings LLC	DE	NIA	Eagle Life Insurance Company	Ownership	7.100	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	92-0856342				M-LPI Resort Owner, LLC	DE	NIA	M-LPI Resort Holdings, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	85-4289437				AE Capital, LLC	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-1640447				AEL Re Bermuda Ltd	BMU	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	42-6593040				American Equity Capital Trust II	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	42-1461598				American Equity Investment Properties, L.C.	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	86-1532673				High Trestle Investment Management, LLC	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-3749240				North Wolf Bay Holdings, LLC	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	87-2713076				NC Securities Holdco, LLC	NC	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	88-1750592				BVentures ClinicCo S-B, LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
0408	Brookfield Wealth Solutions Group	00000	88-3743138				AEL Financial Services, LLC	NC	NIA	NC Securities Holdco, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-0214719				Argo Group International Holdings, Inc.	DE	NIA	BNRE Triangle Acquisition Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	30-6079295				PXRE Capital Statutory Trust II	CT	OTH	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	30-6078985				PXRE Capital Statutory Trust VI	DE	OTH	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Ariel Re Property & Casualty	GBR	NIA	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-0518572				Argo Re Ltd.	BMU		Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-0214301				PXRE Reinsurance (Barbados), Ltd.	BRB	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argo Re Escritório de Representação no Brasil Ltda.	BRA	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argo Insurance Services Bermuda, Ltd.	BMU	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-0618574				Argo Irish Holdings I Ltd.	BMU	OTH	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	98-0655693				Argo Irish Holdings II	BMU	OTH	Argo Irish Holdings I Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argo International Holdings Limited	GBR	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					ArgoGlobal Assicurazioni S.p.A.	ITA	NIA	Argo International Holdings Limited	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	06-1183996				Argo Group US, Inc.	DE	NIA	Argo Financial Holding (Ireland) UC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	74-6527228				Argonaut Group Statutory Trust	CT	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust III	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust IV	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust V	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust VI	CT	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust VII	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust VIII	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust IX	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000					Argonaut Group Statutory Trust X	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	74-2999179				BP&C Shared Services, Inc.	DE	OTH	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	12600	20-1991050				ARIS Title Insurance Corporation	NY	IA	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	74-2948177				Trident Insurance Services, L.L.C.	TX	NIA	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	00000	04-2442943				Alteris Insurance Services, Inc.	MA	NIA	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	19801	94-1390273				Argonaut Insurance Company	NE	IA	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	19828	36-2489372				Argonaut-Midwest Insurance Company	NE	IA	Argonaut Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	19860	37-0301640				Argonaut Great Central Insurance Company	NE	IA	Argonaut Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	39993	54-1423096				Colony Insurance Company	NE	IA	Argonaut Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	34118	65-0075940				Peleus Insurance Company	NE	IA	Colony Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	36927	34-1266871				Colony Specialty Insurance Company	NE	IA	Colony Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	35505	25-1620138				Rockwood Casualty Insurance Company	PA	IA	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
0408	Brookfield Wealth Solutions Group	10726	23-2904771				Somerset Casualty Insurance Company	PA	IA	Rockwood Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

Asterisk	Explanation
1	Bruce Flatt is an ultimate controlling person.
2	BNT Partners Trust owns 100% of the Class B Limited Voting Shares of Brookfield Wealth Solutions Ltd.
3	Investment Special Purpose Vehicle

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
60739	74-0484030	American National Insurance Company	(59,913,605)		(2,082,413,585)	311,369,507	(300,306,742)	1,880,291,000		4,376,312	(246,597,113)	(662,276,000)
71773	75-1016594	American National Life Insurance Company of Texas	(72,700,000)		(48,059)	65,071	(7,388,183)	(1,748,000)			(81,819,171)	226,000
63657	22-1700753	Garden State Life Insurance Company	(27,000,000)		(48,059)	65,071	(5,481,452)	(187,000)			(32,651,440)	292,000
63126	14-1400831	American National Life Insurance Company of New York	(32,600,000)		(57,756,623)	529,462	(24,577,245)	(2,151,000)			(116,555,406)	476,000
00000	98-1672376	Freestone Reinsurance, Ltd					3,155,801	24,179,641,573			24,182,797,374	(25,694,746,529)
28401	43-1010895	American National Property and Casualty Company	5,700,000		(81,049,115)	4,548,871	(125,117,619)	1,260,000			(194,657,863)	6,144,000
39942	43-1223793	American National General Insurance Company	(5,700,000)				(9,326,800)	827,000			(14,199,800)	18,787,000
29319	43-0617723	American National County Mutual Insurance Company					(479,711)	(31,410,000)			(31,889,711)	29,920,000
10043	76-0442824	American National Lloyds Insurance Company					(3,330,338)	(2,278,000)			(5,608,338)	88,310,000
13803	14-1415410	Farm Family Casualty Insurance Company	(62,000,000)	(69,845)			(72,156,385)		*		(134,226,230)	(87,438,000)
29963	14-1709872	United Farm Family Insurance Company				(376,312)	(22,119,088)		*	(4,376,312)	(26,871,712)	87,438,000
00000	98-1737422	Family Core Holdings, Ltd		69,845	(44,624,097)	712,478	(138,116)				(43,979,890)	
00000		South Shore Harbour Service Center					(319,522)				(319,522)	
00000	74-0457938	ANTAC, LLC			(175,443,444)	(691,430)	133,032				(176,001,842)	
00000	76-0620853	ANIND TX, LLC					(85,004)				(85,004)	
00000	45-5303462	ANICO Eagle, LLC					(139,147)				(139,147)	
00000	92-0894383	ANTAC Core					(39,556)				(39,556)	
00000	76-0178253	South Shore Harbour Development, LLC					(758,580)				(758,580)	
00000	42-1447959	American National Group, Inc.	574,252,417	(60,394,546)	1,288,870,070	(76,610,956)	32,382,442				1,758,499,427	
00000	43-1071580	American National Insurance Service Company	(3,000,000)				(1,237,805)				(4,237,805)	
00000	74-2894432	Alternative Benefit Management Inc.					(7,875,293)				(7,875,293)	
00000	88-4277274	American National Insurance Holdings, Inc	3,500,000				(1,551,008)				1,948,992	
00000	76-0356539	American National Administrators, Inc.	(500,000)				(389,985)				(889,985)	
00000	27-3841963	American National Registered Investment Advisor	(38,812)				59				(38,753)	
00000	45-2475493	ANICO Financial Services, Inc.					65,299				65,299	
00000	20-0610755	Standard Plus, Inc.					(52,804)				(52,804)	
00000	93-2850635	American National Group Services, LLC		100,000		(28,178)	318,109,808				318,181,630	
00000	92-0894383	BAMR US Holdings, LLC					276,227,065				276,227,065	
00000		Brookfield Asset Management Reinsurance Advisor LLC					63,957,373				63,957,373	
00000		Brookfield Asset Management Reinsurance Advisor LP					12,610,746				12,610,746	
00000		North End Re						1,163,964,832			1,163,964,832	
92738	42-1153896	American Equity Investment Life Insurance Company	(320,000,000)	(168,317,899)			(81,607,867)	(27,933,309,016)			(28,503,234,782)	32,359,088,738

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
11135	22-3762465	American Equity Investment Life Insurance Company of New York					(381,197)				(381,197)	
00000	98-1640447	AEL RE Bermuda LTD					(11,548,469)	(48,106,347)			(59,654,816)	
17189	87-2625017	AEL RE Vermont INC		50,000,000			(5,510,280)	141,902,079			186,391,799	(2,551,890,182)
17553	93-3948200	AEL RE Vermont II INC		78,000,000			(1,847,280)	241,737,312			317,890,032	(2,964,740,612)
17722	33-1590174	AEL RE Vermont III INC		60,294,546				1,098,080,317			1,158,374,863	(1,470,684,167)
13183	26-3218907	Eagle Life Insurance Company		40,317,899			(9,632,027)	(688,514,749)			(657,828,877)	841,093,752
00000		Primary Wave			15,711,741	(42,257,930)	(4,238,777)				(30,784,966)	
00000		Blane Group					(8,043,192)				(8,043,192)	
00000		HIJ CLO Group					(110,100)				(110,100)	
00000		BID III Group					(205,826)				(205,826)	
00000		Duke Pinehurst Group					(108,600)				(108,600)	
00000		Argerich Holdco, LLC				(3,256,195)	(678,112)				(3,934,307)	
00000		1100 AoA Liberty Equity Position via JV			141,590						141,590	
00000		200 Liberty JV			2,032,724	(218,858)					1,813,866	
00000		225 Liberty Equity position via JV			1,643,951	(2,969,008)					(1,325,057)	
00000		77G Propco Limited			35,856,484	(11,912,307)					23,944,177	
00000		Archimedes			(10,583,109)	(684,940)					(11,268,049)	
00000		ASHBY BLANE HOLDCO 2023-1			4,911,448	(35,383,278)					(30,471,830)	
00000		Atreides Leto 2022-1, LTD.			(4,026,893)		(457,538)				(4,484,431)	
00000		Atreides Paul 2022-1 Ltd.			(161,369)	(96,187)					(257,556)	
00000		BATES BLANE HOLDCO 2023-1			5,388,775	(39,019,632)					(33,630,857)	
00000		Bay Adelaide Holdings Inc			(631,658)						(631,658)	
00000		BFPL Calgary Property Holdings Inc.			(606,963)	(14,833)					(621,796)	
00000		BFPL Toronto Property Holdings Inc			(661,205)						(661,205)	
00000		BGL PT Land - Class C			(1,892,598)						(1,892,598)	
00000		BREF VI Cayman 2 LP			34,707,400	(511,043)					34,196,357	
00000		BREF VI LP			4,919,296	(7,667,362)					(2,748,066)	
00000		Bylsma 2022-1 Ltd.			(17,071,493)	(7,300,705)					(24,372,198)	
00000		Cantor			(9,843,017)	(675,802)					(10,518,819)	
00000		Casals 2022-1, Ltd.			(34,191,700)	(7,274,489)					(41,466,189)	
00000		Ceres Note 2022 Issuer			19,031,543	(1,968,644)					17,062,899	
00000		CHAMBERLAIN BLANE HOLDCO 2023-1			6,560,549	(19,732,513)					(13,171,964)	
00000		Dupre 2022-1, Ltd.			18,867,480	(8,789,719)	598,023				10,675,784	
00000		Equity investment in 2 Manhattan West			52,042,266						52,042,266	
00000		Equity investment in 200 Vesey			26,155,803						26,155,803	
00000		Equity investment in 5 Manhattan West			49,666,188	(713,938)					48,952,250	
00000		Equity investment in Ala Moana			20,826,200	(159,478)					20,666,722	
00000		Equity investment in BAC North			17,323,394						17,323,394	
00000		Equity investment in Eugene			29,670,861						29,670,861	
00000		Equity investment in Jordan Creek			27,707,200						27,707,200	
00000		Equity investment in Willowbrook			23,228,200						23,228,200	
00000		Equity investment in Woodlands Mall			27,806,000	(162,882)					27,643,118	
00000		Europa Note 2022 Note Issuer			19,205,030	(1,984,568)					17,220,462	

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000		Ewing Blane 2023-1				(2,159,996)					(2,159,996)	
00000		Ganymede Note 2022 Issuer			19,031,543	(2,085,689)					16,945,854	
00000		Grace Building Class A - Equity position			1,024,237	(1,384,581)					(360,344)	
00000		Harrell 2023-1 LLC			149,258,213	(4,467,584)					144,790,629	
00000		Io Note 2022 Note Issuer			21,055,555	(1,992,948)					19,062,607	
00000		Isserlis 2023-1 LLC			155,150,674	(4,294,867)					150,855,807	
00000		Johnston 2023-1 LLC			156,106,434	(3,213,088)					152,893,346	
00000		Keystone Terminal Loan Facility				(291,132)					(291,132)	
00000		La Cantera Property Holdings Ltd			27,522,900	(358,794)					27,164,106	
00000		LCM EUR			34,169,923						34,169,923	
00000		LCM GBP			23,078,581	(1,753,709)					21,324,872	
00000		Lilia Property Holdings Limited			32,652	(920,662)					(888,010)	
00000		NER Note Issuer 2			(2,826,253)						(2,826,253)	
00000		NER Note Issuer 3			(1,891,183)						(1,891,183)	
00000		OLP Unlevered Feeder				(1,251,702)					(1,251,702)	
00000		One Liberty Plaza Property Holdings			13,338,455						13,338,455	
00000		RLS Borrower, LLC			221,098,018	(6,435,205)					214,662,813	
00000		Titan Note 2022 Issuer			19,031,543	(1,918,728)					17,112,815	
00000		TX GALILEO LLC			(12,200,914)	(1,684,666)					(13,885,580)	
00000		TX HOOKE LLC			(7,119,573)	(3,059,517)					(10,179,090)	
00000		TX KEPLER LLC			(9,927,991)	(2,329,885)					(12,257,876)	
00000		TX LEIBNIZ LLC			(16,043,527)	(2,320,088)					(18,363,615)	
00000		TX NEWTON LLC			(14,947,131)	(2,626,269)					(17,573,400)	
00000		TX WREN LLC			(11,867,562)	(2,280,163)					(14,147,725)	
00000		Tysons Galleria Property Holdings Ltd			25,704,200						25,704,200	
9999999 Control Totals									XXX			

Farm Family Casualty Insurance Company and United Farm Family Insurance Company are parties to a Pooling Agreement. Farm Family Casualty Insurance Company retains 98% of the pooled business and United Farm Family Insurance Company retains 2% of the pooled business.

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater Than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control\ Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control\ Affiliation of Column 5 Over Column 6 (Yes/No)
American National Insurance Company	American National Group Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
American National Life Insurance Company of Texas	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
Garden State Life Insurance Company	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
American National Life Insurance Company of New York	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
Farm Family Casualty Insurance Company	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
United Farm Family Insurance Company	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
American National Property and Casualty Company	American National Insurance Holdings, Inc.	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
American National General Insurance Company	American National Property and Casualty Company	100.000	NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.	100.000	NO
American National County Mutual Insurance Company	N/A		NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.		NO
American National Lloyds Insurance Company	N/A		NO	Brookfield Wealth Solutions Ltd.	Brookfield Wealth Solutions Grp.		NO
American Equity Investment Life Insurance Company	American National Group Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
AEL Re Vermont, Inc.	American Equity Investment Life Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
AEL Re Vermont II, Inc.	American Equity Investment Life Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
AEL Re Vermont III, Inc.	American National Group Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
American Equity Investment Life Insurance Company of New York	American Equity Investment Life Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
Eagle Life Insurance Company	American Equity Investment Life Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
Entrada Life Insurance Company	American National Group Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Asset Mgmt Reins Partners Ltd Grp.	100.000	NO
Argonaut Insurance Company	Argo Group US, Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Argonaut-Midwest Insurance Company	Argonaut Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Argonaut Great Central Insurance Company	Argonaut Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Colony Specialty Insurance Company	Colony Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Colony Insurance Company	Argonaut Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Peleus Insurance Company	Colony Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
ARIS Title Insurance Corporation	Argo Group US, Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Rockwood Casualty Insurance Company	Argo Group US, Inc.	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO
Somerset Casualty Insurance Company	Rockwood Casualty Insurance Company	100.000	NO	Brookfield Reinsurance Ltd.	Brookfield Wealth Solutions Grp	100.000	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	SEE EXPLANATION
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
8.	Will an audited financial report be filed by June 1?	YES
9.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
10.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)	NO
11.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	NO
35.	Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1?	YES
	APRIL FILING	
37.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
38.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
39.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
40.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
41.	Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?	WAIVED
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
	AUGUST FILING	
48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO

Explanations:

1. Subsidiaries do not have any employees.

10.
12.
13.
15.
16.
17.
18.
19.
20.
21.
22.
24.
25.
26.
27.
28.
30.
31.
32.
33.
34.
38.
39.
42.
44.
45.
46.
47.
48.

Bar Codes:

10.	SIS Stockholder Information Supplement [Document Identifier 420]	6 3 6 5 7 2 0 2 4 4 2 0 0 0 0 0 0
12.	Trusteed Surplus Statement [Document Identifier 490]	6 3 6 5 7 2 0 2 4 4 9 0 0 0 0 0 0
13.	Participating Opinion for Exhibit 5 [Document Identifier 371]	6 3 6 5 7 2 0 2 4 3 7 1 0 0 0 0 0
15.	Actuarial Opinion on X-Factors [Document Identifier 442]	6 3 6 5 7 2 0 2 4 4 4 2 0 0 0 0 0
16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	6 3 6 5 7 2 0 2 4 4 4 3 0 0 0 0 0
17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	6 3 6 5 7 2 0 2 4 4 4 4 0 0 0 0 0
18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	6 3 6 5 7 2 0 2 4 4 4 5 0 0 0 0 0
19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	6 3 6 5 7 2 0 2 4 4 4 6 0 0 0 0 0
20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	6 3 6 5 7 2 0 2 4 4 4 7 0 0 0 0 0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	6 3 6 5 7 2 0 2 4 4 4 8 0 0 0 0 0
22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	6 3 6 5 7 2 0 2 4 4 4 9 0 0 0 0 0
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	6 3 6 5 7 2 0 2 4 4 5 1 0 0 0 0 0
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	6 3 6 5 7 2 0 2 4 4 5 2 0 0 0 0 0
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	6 3 6 5 7 2 0 2 4 4 5 3 0 0 0 0 0
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	6 3 6 5 7 2 0 2 4 4 5 4 0 0 0 0 0
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	6 3 6 5 7 2 0 2 4 4 9 5 0 0 0 0 0
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	6 3 6 5 7 2 0 2 4 3 6 5 0 0 0 0 0
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	6 3 6 5 7 2 0 2 4 2 2 4 0 0 0 0 0
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	6 3 6 5 7 2 0 2 4 2 2 5 0 0 0 0 0
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	6 3 6 5 7 2 0 2 4 2 2 6 0 0 0 0 0
34.	VM-20 Reserves Supplement [Document Identifier 456]	6 3 6 5 7 2 0 2 4 4 5 6 0 0 0 0 0
38.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	6 3 6 5 7 2 0 2 4 3 0 6 0 0 0 0 0
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	6 3 6 5 7 2 0 2 4 2 3 0 0 0 0 0 0
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	6 3 6 5 7 2 0 2 4 2 1 6 0 0 0 0 0
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	6 3 6 5 7 2 0 2 4 4 3 5 0 0 0 0 0
44.	Variable Annuities Supplement [Document Identifier 286]	6 3 6 5 7 2 0 2 4 2 8 6 0 0 0 0 0
45.	Executive Summary of the PBR Actuarial Report [Document Identifier 457]	6 3 6 5 7 2 0 2 4 4 5 7 0 0 0 0 0
46.	Life Summary of the PBR Actuarial Report [Document Identifier 458]	6 3 6 5 7 2 0 2 4 4 5 8 0 0 0 0 0
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	6 3 6 5 7 2 0 2 4 4 5 9 0 0 0 0 0
48.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	6 3 6 5 7 2 0 2 4 2 2 3 0 0 0 0 0

OVERFLOW PAGE FOR WRITE-INS

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage of Column 1 Line 13	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	2,440,974	20.173	2,440,974		2,440,974	20.173
1.02 All other governments		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	169,893	1.404	169,893		169,893	1.404
1.06 Industrial and miscellaneous	1,098,757	9.081	1,098,756		1,098,756	9.081
1.07 Hybrid securities		0.000				0.000
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans		0.000				0.000
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	3,709,624	30.658	3,709,623		3,709,623	30.658
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)		0.000				0.000
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other	2,004,282	16.564	2,004,282		2,004,282	16.564
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	2,004,282	16.564	2,004,282		2,004,282	16.564
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages		0.000				0.000
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans		0.000				0.000
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	1,387,479	11.467	1,387,479		1,387,479	11.467
6.02 Cash equivalents (Schedule E, Part 2)	4,993,713	41.270	4,993,713		4,993,713	41.270
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	6,381,192	52.737	6,381,192		6,381,192	52.737
7. Contract loans	4,884	0.040	4,884		4,884	0.040
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)		0.000				0.000
10. Receivables for securities		0.000				0.000
11. Securities Lending (Schedule DL, Part 1)		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	12,099,982	100.000	12,099,981		12,099,981	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year
2. Cost of acquired:
   - 2.1 Actual cost at time of acquisition (Part 2, Column 6)
   - 2.2 Additional investment made after acquisition (Part 2, Column 9)
3. Current year change in encumbrances:
   - 3.1 Totals, Part 1, Column 13
   - 3.2 Totals, Part 3, Column 11
4. Total gain (loss) on disposals, Part 3, Column 18
5. Deduct amounts received on disposals, Part 3, Column 15
6. Total foreign exchange change in book/adjusted carrying value:
   - 6.1 Totals, Part 1, Column 15
   - 6.2 Totals, Part 3, Column 13
7. Deduct current year's other-than-temporary impairment recognized:
   - 7.1 Totals, Part 1, Column 12
   - 7.2 Totals, Part 3, Column 10
8. Deduct current year's depreciation:
   - 8.1 Totals, Part 1, Column 11
   - 8.2 Totals, Part 3, Column 9
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)
10. Deduct total nonadmitted amounts
11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year
2. Cost of acquired:
   - 2.1 Actual cost at time of acquisition (Part 2, Column 7)
   - 2.2 Additional investment made after acquisition (Part 2, Column 8)
3. Capitalized deferred interest and other:
   - 3.1 Totals, Part 1, Column 12
   - 3.2 Totals, Part 3, Column 11
4. Accrual of discount
5. Unrealized valuation increase/(decrease):
   - 5.1 Totals, Part 1, Column 9
   - 5.2 Totals, Part 3, Column 8
6. Total gain (loss) on disposals, Part 3, Column 18
7. Deduct amounts received on disposals, Part 3, Column 15
8. Deduct amortization of premium and mortgage interest points and commitment fees
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:
   - 9.1 Totals, Part 1, Column 13
   - 9.2 Totals, Part 3, Column 13
10. Deduct current year's other-than-temporary impairment recognized:
    - 10.1 Totals, Part 1, Column 11
    - 10.2 Totals, Part 3, Column 10
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)
12. Total valuation allowance
13. Subtotal (Line 11 plus Line 12)
14. Deduct total nonadmitted amounts
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		2,800,000
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	4,050,000	4,050,000
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		
5.	Unrealized valuation increase/(decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		6,850,000
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		15,305,873
2.	Cost of bonds and stocks acquired, Part 3, Column 7		286,543
3.	Accrual of discount		19,712
4.	Unrealized valuation increase/(decrease):		
	4.1. Part 1, Column 12		
	4.2. Part 2, Section 1, Column 15		
	4.3. Part 2, Section 2, Column 13	67,871	
	4.4. Part 4, Column 11		67,871
5.	Total gain (loss) on disposals, Part 4, Column 19		(330,024)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		9,600,290
7.	Deduct amortization of premium		35,779
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15		
	8.2. Part 2, Section 1, Column 19		
	8.3. Part 2, Section 2, Column 16		
	8.4. Part 4, Column 15		
9.	Deduct current year's other-than-temporary impairment recognized:		
	9.1. Part 1, Column 14		
	9.2. Part 2, Section 1, Column 17		
	9.3. Part 2, Section 2, Column 14		
	9.4. Part 4, Column 13		
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)		5,713,906
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		5,713,906

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description			1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1.	United States	2,440,974	2,407,119	2,428,397	2,440,000
Governments	2.	Canada				
(Including all obligations guaranteed	3.	Other Countries				
by governments)	4.	Totals	2,440,974	2,407,119	2,428,397	2,440,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5.	Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6.	Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7.	Totals	169,893	167,468	175,835	168,907
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank	8.	United States	1,098,756	1,095,210	1,098,756	1,103,302
Loans, Unaffiliated Certificates of	9.	Canada				
Deposit and Hybrid Securities	10.	Other Countries				
(unaffiliated)	11.	Totals	1,098,756	1,095,210	1,098,756	1,103,302
Parent, Subsidiaries and Affiliates	12.	Totals				
	13.	Total Bonds	3,709,623	3,669,797	3,702,988	3,712,209
PREFERRED STOCKS	14.	United States				
Industrial and Miscellaneous	15.	Canada				
(unaffiliated)	16.	Other Countries				
	17.	Totals				
Parent, Subsidiaries and Affiliates	18.	Totals				
	19.	Total Preferred Stocks				
COMMON STOCKS	20.	United States				
Industrial and Miscellaneous	21.	Canada				
(unaffiliated), Mutual Funds, Unit	22.	Other Countries				
Investment Trusts, Closed-End Funds and Exchange Traded Funds	23.	Totals				
Parent, Subsidiaries and Affiliates	24.	Totals	2,004,282	2,004,282	1,936,411	
	25.	Total Common Stocks	2,004,282	2,004,282	1,936,411	
	26.	Total Stocks	2,004,282	2,004,282	1,936,411	
	27.	Total Bonds and Stocks	5,713,905	5,674,079	5,639,399	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,493,890	2,440,974				XXX	3,934,864	75.6	26,871,869	71.0	3,934,864	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	1,493,890	2,440,974				XXX	3,934,864	75.6	26,871,869	71.0	3,934,864	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1		169,893				XXX	169,893	3.3	444,518	1.2	169,893	
5.2 NAIC 2						XXX						
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals		169,893				XXX	169,893	3.3	444,518	1.2	169,893	

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1			395,322	703,435		XXX	1,098,757	21.1	3,761,970	9.9	1,098,757	
6.2 NAIC 2						XXX			6,795,654	17.9		
6.3 NAIC 3						XXX						
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals			395,322	703,435		XXX	1,098,757	21.1	10,557,624	27.9	1,098,757	
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 1,493,890	2,610,867	395,322	703,435			5,203,514	100.0	XXX	XXX	5,203,514	
12.2 NAIC 2	(d)								XXX	XXX		
12.3 NAIC 3	(d)								XXX	XXX		
12.4 NAIC 4	(d)								XXX	XXX		
12.5 NAIC 5	(d)						(c)		XXX	XXX		
12.6 NAIC 6	(d)						(c)		XXX	XXX		
12.7 Totals	1,493,890	2,610,867	395,322	703,435			(b) 5,203,514	100.0	XXX	XXX	5,203,514	
12.8 Line 12.7 as a % of Col. 7	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	
13. Total Bonds Prior Year												
13.1 NAIC 1	25,989,334	4,633,086	455,937				XXX	XXX	31,078,357	82.1	30,622,420	455,937
13.2 NAIC 2	665,902	3,691,957	1,734,360	703,435			XXX	XXX	6,795,654	17.9	6,092,219	703,435
13.3 NAIC 3							XXX	XXX				
13.4 NAIC 4							XXX	XXX				
13.5 NAIC 5							XXX	XXX	(c)			
13.6 NAIC 6							XXX	XXX	(c)			
13.7 Totals	26,655,236	8,325,043	2,190,297	703,435			XXX	XXX	(b) 37,874,011	100.0	36,714,639	1,159,372
13.8 Line 13.7 as a % of Col. 9	70.4	22.0	5.8	1.9			XXX	XXX	100.0	XXX	96.9	3.1
14. Total Publicly Traded Bonds												
14.1 NAIC 1	1,493,890	2,610,868	395,322	703,435			5,203,515	100.0	30,622,420	80.9	5,203,515	XXX
14.2 NAIC 2									6,092,219	16.1		XXX
14.3 NAIC 3												XXX
14.4 NAIC 4												XXX
14.5 NAIC 5												XXX
14.6 NAIC 6												XXX
14.7 Totals	1,493,890	2,610,868	395,322	703,435			5,203,515	100.0	36,714,639	96.9	5,203,515	XXX
14.8 Line 14.7 as a % of Col. 7	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1		(1)					(1)	0.0	455,937	1.2	XXX	(1)
15.2 NAIC 2									703,435	1.9	XXX	
15.3 NAIC 3											XXX	
15.4 NAIC 4											XXX	
15.5 NAIC 5											XXX	
15.6 NAIC 6											XXX	
15.7 Totals		(1)					(1)	0.0	1,159,372	3.1	XXX	(1)
15.8 Line 15.7 as a % of Col. 7		100.0					100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12		0.0					0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes $ 1,098,756 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ .... current year of bonds with Z designations and $ .... prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes $ .... current year, $ .... prior year of bonds with 5GI designations and $ .... current year, $ .... prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 1,493,890 ; NAIC 2 $ .... ; NAIC 3 $ .... ; NAIC 4 $ .... ; NAIC 5 $ .... ; NAIC 6 $ ....

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	1,493,890	2,440,974				XXX	3,934,864	75.6	26,871,869	71.0	3,934,864	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities						XXX						
1.05 Totals	1,493,890	2,440,974				XXX	3,934,864	75.6	26,871,869	71.0	3,934,864	
2. All Other Governments												
2.01 Issuer Obligations						XXX						
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations						XXX						
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations						XXX						
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations						XXX						
5.02 Residential Mortgage-Backed Securities		169,893				XXX	169,893	3.3	444,518	1.2	169,893	
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities						XXX						
5.05 Totals		169,893				XXX	169,893	3.3	444,518	1.2	169,893	
6. Industrial and Miscellaneous												
6.01 Issuer Obligations			395,322			XXX	395,322	7.6	9,854,189	26.0	395,322	
6.02 Residential Mortgage-Backed Securities				703,435		XXX	703,435	13.5	703,435	1.9	703,435	
6.03 Commercial Mortgage-Backed Securities						XXX						
6.04 Other Loan-Backed and Structured Securities						XXX						
6.05 Totals			395,322	703,435		XXX	1,098,757	21.1	10,557,624	27.9	1,098,757	
7. Hybrid Securities												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	1,493,890	2,440,974	395,322			XXX	4,330,186	83.2	XXX	XXX	4,330,186	
12.02 Residential Mortgage-Backed Securities		169,893		703,435		XXX	873,328	16.8	XXX	XXX	873,328	
12.03 Commercial Mortgage-Backed Securities						XXX			XXX	XXX		
12.04 Other Loan-Backed and Structured Securities						XXX			XXX	XXX		
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	1,493,890	2,610,867	395,322	703,435			5,203,514	100.0	XXX	XXX	5,203,514	
12.10 Line 12.09 as a % of Col. 7	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	
13. Total Bonds Prior Year												
13.01 Issuer Obligations	26,655,235	7,880,525	2,190,298			XXX	XXX	XXX	36,726,058	97.0	36,270,120	455,938
13.02 Residential Mortgage-Backed Securities		444,518		703,435		XXX	XXX	XXX	1,147,953	3.0	444,518	703,435
13.03 Commercial Mortgage-Backed Securities						XXX	XXX	XXX				
13.04 Other Loan-Backed and Structured Securities						XXX	XXX	XXX				
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08 Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09 Totals	26,655,235	8,325,043	2,190,298	703,435			XXX	XXX	37,874,011	100.0	36,714,638	1,159,373
13.10 Line 13.09 as a % of Col. 9	70.4	22.0	5.8	1.9			XXX	XXX	100.0	XXX	96.9	3.1
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	1,493,890	2,440,974	395,322			XXX	4,330,186	83.2	36,270,120	95.8	4,330,186	XXX
14.02 Residential Mortgage-Backed Securities		169,893		703,435		XXX	873,328	16.8	444,518	1.2	873,328	XXX
14.03 Commercial Mortgage-Backed Securities						XXX						XXX
14.04 Other Loan-Backed and Structured Securities						XXX						XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	1,493,890	2,610,867	395,322	703,435			5,203,514	100.0	36,714,638	96.9	5,203,514	XXX
14.10 Line 14.09 as a % of Col. 7	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	28.7	50.2	7.6	13.5			100.0	XXX	XXX	XXX	100.0	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations						XXX			455,938	1.2	XXX	
15.02 Residential Mortgage-Backed Securities						XXX			703,435	1.9	XXX	
15.03 Commercial Mortgage-Backed Securities						XXX					XXX	
15.04 Other Loan-Backed and Structured Securities						XXX					XXX	
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans						XXX					XXX	
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals									1,159,373	3.1	XXX	
15.10 Line 15.09 as a % of Col. 7								XXX	XXX	XXX	XXX	
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12								XXX	XXX	XXX	XXX	

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	8,979,125	8,979,125			
2. Cost of short-term investments acquired	98,071,478	98,071,478			
3. Accrual of discount	439,397	439,397			
4. Unrealized valuation increase/(decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	107,490,000	107,490,000			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other-than-temporary impairment recognized					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)					
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)					

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	22,578,974	19,467,363	3,111,611	
2. Cost of cash equivalents acquired	429,591,580	142,587,006	287,004,574	
3. Accrual of discount	630,610	630,610		
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals	387	387		
6. Deduct consideration received on disposals	447,807,840	161,191,480	286,616,360	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other-than-temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,993,711	1,493,886	3,499,825	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	4,993,711	1,493,886	3,499,825	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
	BlueRock- Revolving Credit Facility	New York	NY	Private	02/16/2023			4,050,000		
2999999. Collateral Loans - Unaffiliated								4,050,000		XXX
6099999. Total - Unaffiliated								4,050,000		XXX
6199999. Total - Affiliated										XXX
6299999 - Totals								4,050,000		XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum-brances, Prior Year	Unrealized Valuation Increase/ (De-crease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum-brances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
	BlueRock- Revolving Credit Faciility	New York	NY	Private	02/16/2023	10/17/2024	6,850,000							6,850,000	6,850,000				322,068
2999999. Collateral Loans - Unaffiliated							6,850,000							6,850,000	6,850,000				322,068
6099999. Total - Unaffiliated							6,850,000							6,850,000	6,850,000				322,068
6199999. Total - Affiliated																			
6299999 - Totals							6,850,000							6,850,000	6,850,000				322,068

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
91282C-CP-4	UNITED STATES TREAS				1.A	524,941	94.5000	519,750	550,000	540,213		(9,541)			0.625	1.730	JJ	3,314	1,563	05/25/2022	07/31/2026
91282C-GH-8	UNITED STATES TREAS				1.A	176,121	97.7340	171,035	175,000	175,743		(225)			3.500	3.350	JJ	2,563	3,063	04/06/2023	01/31/2028
91282C-JF-9	UNITED STATES TREAS				1.A	25,484	101.7980	25,450	25,000	25,383		(90)			4.875	4.430	AO	211	269	11/14/2023	10/31/2028
91282C-JN-2	UNITED STATES TREAS				1.A	1,463,367	100.0780	1,451,133	1,450,000	1,460,773		(2,476)			4.375	4.160	MN	5,577	32,191	12/13/2023	11/30/2028
91282C-JT-9	UNITED STATES TREAS				1.A	39,875	99.5080	39,803	40,000	39,913		38			4.000	4.110	JJ	739		01/18/2024	01/15/2027
91282C-KE-0	UNITED STATES TREAS				1.A	198,609	99.9730	199,948	200,000	198,949		340			4.250	4.500	MS	2,536		04/02/2024	03/15/2027
0019999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						2,428,397	XXX	2,407,119	2,440,000	2,440,974		(11,954)			XXX	XXX	XXX	14,940	37,086	XXX	XXX
0109999999. Total - U.S. Government Bonds						2,428,397	XXX	2,407,119	2,440,000	2,440,974		(11,954)			XXX	XXX	XXX	14,940	37,086	XXX	XXX
0309999999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
0509999999. Total - U.S. States, Territories and Possessions Bonds							XXX								XXX	XXX	XXX			XXX	XXX
0709999999. Total - U.S. Political Subdivisions Bonds							XXX								XXX	XXX	XXX			XXX	XXX
3137AK-CX-7	FHLMC REMIC SERIES			4	1.A	175,835	99.1470	167,468	168,907	169,893		(1,761)			3.000	2.640	MON	422	4,842	08/27/2012	01/15/2027
0829999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						175,835	XXX	167,468	168,907	169,893		(1,761)			XXX	XXX	XXX	422	4,842	XXX	XXX
0909999999. Total - U.S. Special Revenues Bonds						175,835	XXX	167,468	168,907	169,893		(1,761)			XXX	XXX	XXX	422	4,842	XXX	XXX
28932M-AA-3	ELM ROAD GENERATING			1	1.F FE	395,322	99.8710	394,813	395,322	395,322					5.209	5.200	FA	8,008	20,592	02/03/2010	02/11/2030
1019999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						395,322	XXX	394,813	395,322	395,322					XXX	XXX	XXX	8,008	20,592	XXX	XXX
055531-AG-2	BLP COML MTG TR				1.A	339,407	99.1320	337,312	340,265	339,407					7.625	7.820	MON	1,259	29,198	02/17/2023	03/15/2040
055531-AJ-6	BLP COML MTG TR				1.A	364,028	98.7400	363,085	367,715	364,028					8.328	8.660	MON	2,649	31,463	02/17/2023	03/01/2040
1029999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						703,435	XXX	700,397	707,980	703,435					XXX	XXX	XXX	3,908	60,661	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						1,098,757	XXX	1,095,210	1,103,302	1,098,757					XXX	XXX	XXX	11,916	81,253	XXX	XXX
1309999999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2419999999. Total - Issuer Obligations						2,823,719	XXX	2,801,932	2,835,322	2,836,296		(11,954)			XXX	XXX	XXX	22,948	57,678	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						879,270	XXX	867,865	876,887	873,328		(1,761)			XXX	XXX	XXX	4,330	65,503	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
2459999999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
2469999999. Total - Affiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2479999999. Total - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2489999999. Total - Unaffiliated Certificates of Deposit							XXX								XXX	XXX	XXX			XXX	XXX
2509999999 - Total Bonds						3,702,989	XXX	3,669,797	3,712,209	3,709,624		(13,715)			XXX	XXX	XXX	27,278	123,181	XXX	XXX

1\.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...$ 3,314,302	1B ..$	1C ..$	1D ..$	1E ..$	1F ..$ 395,322	1G ..$
1B	2A ...$	2B ..$	2C ..$				
1C	3A ...$	3B ..$	3C ..$				
1D	4A ...$	4B ..$	4C ..$				
1E	5A ...$	5B ..$	5C ..$				
1F	6 .....$						

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identi-fication	Description	Code	For-eign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol	Date Acquired
4509999999 - Total Preferred Stocks								XXX											XXX	XXX

NONE

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...$	1B ..$	1C ..$	1D ..$	1E ..$	1F ..$	1G ..$
1B	2A ...$	2B ..$	2C ..$				
1C	3A ...$	3B ..$	3C ..$				
1D	4A ...$	4B ..$	4C ..$				
1E	5A ...$	5B ..$	5C ..$				
1F	6 .....$						

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi-fication	Description	Code	For-eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Date Acquired	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
5109999999. Total - Common Stock - Industrial and Miscellaneous (Unaffiliated)						XXX										XXX	XXX
5409999999. Total - Common Stocks - Mutual Funds						XXX										XXX	XXX
5609999999. Total - Common Stocks - Unit Investment Trusts						XXX										XXX	XXX
5809999999. Total - Common Stocks - Closed-End Funds						XXX										XXX	XXX
G4124@-10-4	Grace Property Holdings Limited			200.428	2,004,282	10,000.000	2,004,282	1,936,411		65,071		67,871		67,871		09/11/2024	
5929999999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other					2,004,282	XXX	2,004,282	1,936,411		65,071		67,871		67,871		XXX	XXX
5979999999. Total - Common Stocks - Parent, Subsidiaries and Affiliates					2,004,282	XXX	2,004,282	1,936,411		65,071		67,871		67,871		XXX	XXX
5989999999 - Total Common Stocks					2,004,282	XXX	2,004,282	1,936,411		65,071		67,871		67,871		XXX	XXX
5999999999 - Total Preferred and Common Stocks					2,004,282	XXX	2,004,282	1,936,411		65,071		67,871		67,871		XXX	XXX

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...$	1B ..$	1C ..$	1D ..$	1E ..$	1F ..$	1G ..$
1B	2A ...$	2B ..$	2C ..$				
1C	3A ...$	3B ..$	3C ..$				
1D	4A ...$	4B ..$	4C ..$				
1E	5A ...$	5B ..$	5C ..$				
1F	6 .....$						

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
91282C-JT-9	UNITED STATES TREAS		01/18/2024	DIRECT		39,875	40,000	18
91282C-KE-0	UNITED STATES TREAS		04/02/2024	DIRECT		198,609	200,000	439
0109999999. Subtotal - Bonds - U.S. Governments						238,484	240,000	457
2509999997. Total - Bonds - Part 3						238,484	240,000	457
2509999998. Total - Bonds - Part 5								
2509999999. Total - Bonds						238,484	240,000	457
4509999997. Total - Preferred Stocks - Part 3							XXX	
4509999998. Total - Preferred Stocks - Part 5							XXX	
4509999999. Total - Preferred Stocks							XXX	
G4124@-10-4	Grace Property Holdings Limited		09/11/2024	PRIVATE	4.805	48,059		
5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other						48,059	XXX	
5989999997. Total - Common Stocks - Part 3						48,059	XXX	
5989999998. Total - Common Stocks - Part 5							XXX	
5989999999. Total - Common Stocks						48,059	XXX	
5999999999. Total - Preferred and Common Stocks						48,059	XXX	
6009999999 - Totals						286,543	XXX	457

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
3133EG-AM-7	FEDERAL FARM CR BKS		05/16/2024	MATURITY		200,000	200,000	210,026	200,935		(935)		(935)		200,000				1,800	05/16/2024
0109999999. Subtotal - Bonds - U.S. Governments						200,000	200,000	210,026	200,935		(935)		(935)		200,000				1,800	XXX
3137AK-CX-7	FHLMC REMIC SERIES		12/01/2024	MBS PAYDOWN		271,587	271,587	282,726	272,864		(1,277)		(1,277)		271,587				4,204	01/15/2027
0909999999. Subtotal - Bonds - U.S. Special Revenues						271,587	271,587	282,726	272,864		(1,277)		(1,277)		271,587				4,204	XXX
035240-AL-4	ANHEUSER-BUSCH INBEV		08/26/2024	PRIVATE		970,358	975,000	973,196	974,124		124		124		974,248		(3,890)	(3,890)	33,908	04/13/2028
125523-CL-2	CIGNA CORP NEW		08/26/2024	VARIOUS		716,101	800,000	842,176	827,965		(2,623)		(2,623)		825,342		(109,242)	(109,242)	16,911	03/15/2030
257375-AH-8	DOMINION ENERGY GAS		08/26/2024	PRIVATE		662,874	667,000	657,809	665,902		747		747		666,649		(3,775)	(3,775)	16,742	12/15/2024
276480-AK-6	EASTERN GAS TRANSMIS		08/26/2024	PRIVATE		331,294	333,000	330,479	331,935		724		724		332,659		(1,366)	(1,366)	8,358	12/15/2024
28932M-AA-3	ELM ROAD GENERATING		08/11/2024	SINKING FUND REDEMPTION		60,616	60,616	60,616	60,616						60,616				2,378	02/11/2030
313747-AY-3	FEDERAL REALTY INVT		08/26/2024	PRIVATE		675,228	700,000	685,713	694,385		986		986		695,370		(20,142)	(20,142)	25,341	07/15/2027
37959E-AA-0	GLOBE LIFE INC		08/26/2024	PRIVATE		767,453	900,000	909,270	906,395		(616)		(616)		905,779		(138,324)	(138,324)	19,941	08/15/2030
680223-AK-0	OLD REP INTL CORP		08/26/2024	PRIVATE		983,535	1,000,000	992,270	997,632		559		559		998,191		(14,656)	(14,656)	38,750	08/26/2026
756109-AQ-7	REALTY INCOME CORP		07/15/2024	MATURITY		1,000,000	1,000,000	999,560	999,973		27		27		1,000,000				38,750	07/15/2024
92343V-EN-0	VERIZON COMMUNICATIO		08/26/2024	PRIVATE		986,866	996,000	961,282	994,128		1,080		1,080		995,208		(8,341)	(8,341)	34,652	02/15/2025
56501R-AC-0	MANULIFE FINL CORP	A	08/26/2024	VARIOUS		995,235	1,000,000	1,054,950	1,000,000						1,000,000		(4,765)	(4,765)	40,578	03/04/2026
56501R-AE-6	MANULIFE FINL CORP	A	08/26/2024	PRIVATE		979,143	1,000,000	1,015,910	1,005,813		(1,148)		(1,148)		1,004,665		(25,523)	(25,523)	40,836	02/24/2032
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						9,128,703	9,431,616	9,483,231	9,458,868		(140)		(140)		9,458,727		(330,024)	(330,024)	317,145	XXX
2509999997. Total - Bonds - Part 4						9,600,290	9,903,203	9,975,983	9,932,667		(2,352)		(2,352)		9,930,314		(330,024)	(330,024)	323,149	XXX
2509999998. Total - Bonds - Part 5																				XXX
2509999999. Total - Bonds						9,600,290	9,903,203	9,975,983	9,932,667		(2,352)		(2,352)		9,930,314		(330,024)	(330,024)	323,149	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX
4509999998. Total - Preferred Stocks - Part 5							XXX													XXX
4509999999. Total - Preferred Stocks							XXX													XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX
5989999998. Total - Common Stocks - Part 5							XXX													XXX
5989999999. Total - Common Stocks							XXX													XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX
6009999999 - Totals						9,600,290	XXX	9,975,983	9,932,667		(2,352)		(2,352)		9,930,314		(330,024)	(330,024)	323,149	XXX

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi-fication	Description	For-eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid-eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort-ization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
6009999999 - Totals																				

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method	7 Book/Adjusted Carrying Value	8 Total Amount of Goodwill Included in Book/Adjusted Carrying Value	9 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date 10 Number of Shares	11 % of Outstanding
0999999. Total Preferred Stocks									XXX	XXX
G4124@-10-4	Grace Property Holdings Limited				8BIII	2,004,282			193.641	2.3
1799999. Subtotal - Common Stock - Other Affiliates						2,004,282			XXX	XXX
1899999. Total Common Stocks						2,004,282			XXX	XXX
1999999 - Totals						2,004,282			XXX	XXX

1. Total amount of goodwill nonadmitted $ ....

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date 5 Number of Shares	6 % of Outstanding
0399999 - Total				XXX	XXX

NONE

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
JP Morgan Chase	Houston, TX		0.000			799,019	XXX
Wells Fargo	Houston, TX					286,103	XXX
0199998 Deposits in ... 2 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories		XXX	XXX				XXX
0199999. Totals - Open Depositories		XXX	XXX			1,085,122	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories		XXX	XXX			302,357	XXX
0299999. Totals - Suspended Depositories		XXX	XXX			302,357	XXX
0399999. Total Cash on Deposit		XXX	XXX			1,387,479	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX		XXX
0599999 Total - Cash		XXX	XXX			1,387,479	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	811,571	4. April	1,089,153	7. July	1,725,421	10. October	1,478,278
2. February	7,800,871	5. May	958,055	8. August	2,154,786	11. November	1,686,575
3. March	460,641	6. June	1,252,918	9. September	2,126,381	12. December	1,387,480

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
	UNITED STATES TREAS		12/31/2024	4.207	02/06/2025	1,493,890		
0019999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,493,890		
0109999999. Total - U.S. Government Bonds						1,493,890		
0309999999. Total - All Other Government Bonds								
0509999999. Total - U.S. States, Territories and Possessions Bonds								
0709999999. Total - U.S. Political Subdivisions Bonds								
0909999999. Total - U.S. Special Revenues Bonds								
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds								
1309999999. Total - Hybrid Securities								
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds								
1909999999. Subtotal - Unaffiliated Bank Loans								
2419999999. Total - Issuer Obligations						1,493,890		
2429999999. Total - Residential Mortgage-Backed Securities								
2439999999. Total - Commercial Mortgage-Backed Securities								
2449999999. Total - Other Loan-Backed and Structured Securities								
2459999999. Total - SVO Identified Funds								
2469999999. Total - Affiliated Bank Loans								
2479999999. Total - Unaffiliated Bank Loans								
2509999999. Total Bonds						1,493,890		
31846V-41-9	FIRST AMERN FDS INC		11/30/2023	0.000		128,001		1,012
825252-40-6	STIT Treasury Portfolio		12/03/2024	0.000		257,061	967	4,488
825252-40-6	INVESCO TREASURY BNY MONEY MARKET		12/31/2024	0.000		3,000,734		
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						3,385,796	967	5,500
99C001-55-1	BONY CASH RESERVE FUND MONEY MKT		12/03/2024	0.000		114,027	7,046	12,124
8309999999. Subtotal - All Other Money Market Mutual Funds						114,027	7,046	12,124
8609999999 - Total Cash Equivalents						4,993,713	8,013	17,624

1.

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...$ 1,493,890	1B ..$	1C ..$	1D ..$	1E ..$	1F ..$	1G ..$
1B	2A ...$	2B ..$	2C ..$				
1C	3A ...$	3B ..$	3C ..$				
1D	4A ...$	4B ..$	4C ..$				
1E	5A ...$	5B ..$	5C ..$				
1F	6 .....$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama AL						
2. Alaska AK						
3. Arizona AZ						
4. Arkansas AR						
5. California CA						
6. Colorado CO						
7. Connecticut CT						
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL						
11. Georgia GA	B	584875900 GA Admin Code Ch 120-2-18-.06/SP-Ltd			35,260	35,331
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA						
23. Michigan MI						
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO						
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH						
31. New Jersey NJ						
32. New Mexico NM	B	17-12886 / FFC : 1230 NM Annot Stat 59A-5-18/SP-Ltd			224,332	226,057
33. New York NY						
34. North Carolina NC	O	78559700 NC Gen Stat Ch 58-5-50/SP-Ltd,78559700 NC Gen Stat Ch 58-5-50/SP-Ltd-(Buffer)			587,147	579,807
35. North Dakota ND						
36. Ohio OH						
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC						
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX	B	1856072200 TX Ins Code Art 1.10 par 17a/SP-All	1,546,493	1,534,781		
45. Utah UT						
46. Vermont VT						
47. Virginia VA						
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. U.S. Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CAN						
58. Aggregate Alien and Other OT	XXX	XXX				
59. Subtotal	XXX	XXX	1,546,493	1,534,781	846,739	841,195
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	XXX				